

ANNEXURE – 1

Format for Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of

Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	AU Small Finance Bank Limited
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	i) National Stock Exchange of India Ltd. ii) BSE Ltd.
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	N.A. Promoters: (i) Sanjay Agarwal (ii) Shakuntala Agarwal (iii) Jyoti Agarwal (iv) Chiranjil Lal Agarwal Promoter Group: (v) Yuvraj Agarwal (vi) Mallika Agarwal (vii) MYS Holdings Private Limited

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4. Particulars of the shareholding of person(s) mentioned at (3) above

As of March 31st of the year, holding of:

a) Shares		Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Sr. No.	Name	Nos. of Shares	94118392	32.19
(i)	Sanjay Agarwal	56766359	31.12	
(ii)	Shakuntala Agarwal	11820430		
(iii)	Jyoti Agarwal	11818560		
(iv)	Chiranjil Lal Agarwal	6829321		
(v)	Yuvraj Agarwal	0		
(vi)	Mallika Agarwal	0		
(vii)	MYS Holdings Private Limited	6883722		
b) Voting Rights (otherwise than by shares)		Nil		
c) Warrants,		Nil		
d) Convertible Securities		Nil		
e) Any other instrument that would entitle the holder to receive shares in the TC.		Nil		
Total		94118392		

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