VC CORPORATE ADVISORS PVT LTD.

31, Ganesh Chandra Avenue, 2nd Floor, Suite No. 2C, Kolkata-700 013
Tel. : 033 2225 3940, Fax : 033 2225 3941
CIN - U67120WB2005PTC106051

E-mail : mail@vccorporate.com
Website : www.vccorporate.com

Date: 01.03.2019

VCC/03/19/03

To,
Mr. Raghendra,
BSE Limited,
Department of Corporate Services,
P.J. Towers, Dalal Street,
Mumbai- 400 001
Scrip Code: 506579

To,
Ms. Mansi Chheda,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Code: OCCL

Respected Sir/ Madam,

Sub:- Buy Back of Equity Shares by M/s. Oriental Carbon & Chemicals Limited ("Company") to Buy back from the existing shareholders of the Equity Shares of the Company from the Open market through Stock Exchanges at a maximum price not exceeding Rs. 1150/- per equity share for an amount not exceeding Rs. 3500 Lakhs in compliance with the SEBI (Buy-back of Securities) Regulations, 2018

We are pleased to inform you that we have been appointed as the "Merchant Banker" to the captioned Buyback Offer. Further, we would like to state that the Company has completed the Buyback of equity shares from the shareholders of the Company excluding promoters, promoter group, persons acting in concert and persons who are in control of the Company, payable in cash via the "open market" route through the stock exchanges, in accordance with the applicable laws including Sections 68, 69 and 70, and other applicable provisions of the Companies Act, 2013, as amended, and the Buy-back Regulations.

We would further like to inform you that the Post Buyback Public Announcement made by the Company has appeared in Business Standard (English Daily) all editions, Business Standard (Hindi Daily) all editions & Ekdin (Bengali Daily) on Friday, 01.03.2019, in compliance the SEBI (Buy back of Securities) Regulations, 2018.

With reference to above, we are enclosing herewith the following for your kind perusal:

1. Copy of Post Buyback Public Announcement as published in the Kolkata edition of the newspaper i.e., Business Standard (English Daily) on 05.11.2018.
2. Soft copy in Compact Disc containing Post Buyback Public Announcement in PDF Format.

Thanking You.

Yours faithfully,
For **VC Corporate Advisors Private Limited**

Urvi Belani

Urvi Belani
(Asst. Vice President)

Encl: as stated

ORIENTAL CARBON & CHEMICALS LIMITED

CIN No.: L24297WB1978PLC031539
Registered Office: Duncan House, 31, Netaji Subhas Road, Kolkata-700 001,
Tel. No. (033) 2230 6831/ 6832, Fax No. (033) 2243 4772,
Corporate Office: 14th floor, World Trade Tower, Plot No. C-1, sector- 16, Noida- 201 301,
E-mail: investorfeedback@occlindia.com; Website: www.occlindia.com

POST BUYBACK PUBLIC ANNOUNCEMENT REGARDING COMPLETION OF BUYBACK OFFER IN COMPLIANCE WITH REGULATION 24(VI) OF THE SEBI (BUYBACK OF SECURITIES) REGULATIONS, 2018

FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF M/S. ORIENTAL CARBON & CHEMICALS LIMITED

This Post Buyback Public Advertisement should be read in conjunction with the Public Announcement dated 03.11.2018 (**"Public Announcement" or "PA"**), published on 05.11.2018, issued in connection with the buyback. Unless specifically defined herein, capitalized terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement.

1. THE BUY-BACK:

1.1. M/s. Oriental Carbon & Chemicals Limited (**"Company"**) had announced the buy-back (**"Buy-back"**) of fully paid up equity shares of face value of Rs. 10/- (Rupees Ten Only) each of the Company ("Equity Shares"), from the existing owners/ beneficial owners of the Equity Shares of the Company from the open market through the Stock Exchanges using the electronic trading facilities of the BSE Limited (**"BSE"**) and the National Stock Exchange of India Limited (**"NSE"**) (hereinafter collectively referred to as **"Stock Exchanges"**) in accordance with the provisions of Sections 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, 2013 and the SEBI (Buy-back of Securities) Regulations, 2018, at a maximum price not exceeding Rs. 1150/- (Rupees One Thousand One Hundred Fifty Only) per Equity Share (**"Maximum Buy-back Price"**) payable in cash for an aggregate amount not exceeding Rs. 3500 Lakhs (Rupees Three Thousand Five Hundred Lakhs Only) (**"Maximum Buy-back Size"**). The Maximum Buy-back Size does not include any other expenses incurred or to be incurred for the Buy-back like filing fees payable to SEBI, Stock Exchanges' fees, advisors' fees, PA publication expenses, other charges viz., brokerage, applicable taxes such as securities transaction tax, stamp duty, etc., and any other incidental and related expenses (**"Transaction Costs"**).

1.2. The Buy-back commenced on 14.11.2018 and closed on 27.02.2019. Till the closure of Buy-back, the Company had utilized approximately 99.92% of the Maximum Buy-back Size (excluding transaction costs) authorized for the Buy-back.

1.3. The total numbers of Equity Share bought back under the Buy-back are 305970 (Three Lakhs Five Thousand Nine Hundred and Seventy) Equity Shares having face value of Rs. 10/- (Rupees Ten Only) each. The Company has extinguished 304452 equity shares bought back till date and the Company is in process of extinguishing the remaining 1518 equity shares bought back.

2. DETAILS OF THE BUYBACK:

2.1. The total amount utilized in the Buy-back of Equity Shares is Rs. 34,97,24,253.85 (Rupees Thirty Four Crores Ninety Seven Lakhs Twenty Four Thousand Two Hundred Fifty Three and Eighty Five Paisa Only) (excluding Transaction Costs), which represents 99.92% of the Maximum Buy-back Size.

2.2. The price at which 305970 (Three Lakhs Five Thousand Nine Hundred and Seventy) Equity Shares were bought back was dependent on the price quoted on NSE and BSE during the Buy-back period. The highest price at which the Equity Shares were bought back was Rs. 1149.55 (Rupees One Thousand One Hundred Forty Nine and Fifty Five Paisa Only) per equity share while the lowest price was Rs. 1036.10 (Rupees One Thousand Thirty Six and Ten Paisa Only) per equity share. The Equity Shares were bought back at an average price of Rs. 1143/- (Rupees One Thousand One Hundred and Forty Three Only) per Equity Share (price calculated has been rounded to the nearest paisa). These prices are based on daily reporting issued by the Company's Broker and exclude Transaction Costs.

2.3. The Equity Shares were bought in the dematerialized segment from the Stock Exchanges. As the offer for the Buy-back of the Equity Shares of the Company was from the Open Market through Stock Exchanges,

VC Corporate Advisors Private Limited Kolkata

the identity of shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought in the Buy-back is not known.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN:

3.1. The capital structure of the Company, pre and post Buy-back, is as under:

(Amount Rs. In Lakhs)

Particulars	As on the date of the PA	Post completion of Buyback
Authorised Share Capital - *14990000 Equity Shares of Rs. 10/- each* - *1000 Preference Shares of Rs. 10/- each*	 1499.00 1.00	 1499.00 1.00
Issued, subscribed and fully paid up share capital (excluding on account of forfeited shares Rs.1.52 lakhs) - *10296062 Equity Shares of Rs. 10/- each* - *9990092 Equity Shares of Rs. 10/- each**	 1029.61	 999.01

**The post-buyback share capital is provided assuming extinguishment of all equity shares bought back by the Company.*

3.2. The shareholding pattern of the Company, pre and post Buy-back, is as under:

	Pre- Buyback		Post Buyback	
Particulars	**No. of equity shares**	**% of existing equity share capital**	**No. of equity shares**	**% of Post-Buyback equity share capital**
(A) Promoters and Promoters Group:	5150675	50.03	5150675	51.56
(B) Public:	5145387	49.97	4839417*	48.44
(C1) Shares underlying DRs	0	0	0	0
(C2) Shares held by Employee Trusts	0	0	0	0
(C) Non Promoter– Non Public (C= C1+C2)	0	0	0	0
Total	**10296062**	**100.00**	**9990092**	**100.00**

**The post-buyback shareholding pattern is provided assuming extinguishment of all equity shares bought back by the Company.*

4. MERCHANT BANKER FOR THE BUYBACK:

VC Corporate Advisors Private Limited
CIN: U67120WB2005PTC106051
SEBI REGN. NO.: INM000011096
(Contact Person: Mr. Anup Sharma/ Ms. Urvi Belani)
31, Ganesh Chandra Avenue, 2nd Floor,
Suite No.– 2C, Kolkata-700 013
Tel. No : (033) 2225-3940, Fax : (033) 2225-3941
Email: mail@vccorporate.com, Website: www.vccorporate.com

5. DIRECTORS' RESPONSIBILITY: The Board accepts responsibility for the information contained in this advertisement.

For and on behalf of the Board of Directors of Oriental Carbon & Chemicals Limited

Sd/-	Sd/-	Sd/-
Arvind Goenka	Akshat Goenka	Mr. Pranab Kumar Maity
Managing Director	Jt. Managing Director	Company Secretary & Compliance Officer
DIN: 00135653	DIN: 07131982	

Place: Noida

Date: 27.02.2019

VC Corporate Advisors Private Limited Kolkata

attend the meeting and participate in the discussions.

8. To enable shareholders who have not voted through the remote e-voting, the Bank will be conducting voting at the venue of them meeting.
9. The consolidated results of remote e-voting together with the voting held at the EGM will be announced by the Bank on its website and also informed to the stock exchanges as well CDSL.

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(Amount Rs. in Lakhs)

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- 1000 Preference Shares of Rs. 10/- each	1.00	1.00
Issued, subscribed and fully paid up share capital (excluding on account of forfeited shares Rs.1.52 lakhs)		
- 10296062 Equity Shares of Rs. 10/- each	1029.61	
- 9990092 Equity Shares of Rs. 10/- each*		999.01

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(C2) Shares held by Employee Trusts	0	0	0	0
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VC Corporate Advisors Private Limited
CIN: U67120WB2005PTC106051
SEBI REGN. NO.: INM000011096
(Contact Person: Mr. Anup Sharma/ Ms. Urvi Belani)
31, Ganesh Chandra Avenue, 2nd Floor, Suite No.– 2C, Kolkata-700 013
Tel. No : (033) 2225-3940, Fax : (033) 2225-3941
Email: mail@vccorporate.com, Website: www.vccorporate.com

5. DIRECTORS' RESPONSIBILITY : The Board accepts responsibility for the information contained in this advertisement.

For and on behalf of the Board of Directors of
ORIENTAL CARBON & CHEMICALS LIMITED

Sd/-	Sd/-	Sd/-
Arvind Goenka	Akshat Goenka	Mr. Pranab Kumar Maity
Managing Director	Jt. Managing Director	Company Secretary &
DIN : 00135653	DIN : 07131982	Compliance Officer

Place: Noida
Date: 27.02.2019

ndheri (East), Mumbai 400 093.
22) 66984101
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MEMBERS
mpanies Act, 2013)

pplicable provisions of the mpanies (Management and ation(s) or re-enactment(s) 2 February 2019 sent emails th the details of the log in ID ered their email IDs with the atch of Postal Ballot Notice ss reply envelope for other ir approval by postal ballot,

Resolutions

Dormen (DIN: 07282001) as Company for a period of 1 r 2018

ni Joshi (DIN: 06641898) as mpany for a period of 5 (five)

Mr. S. M. Datta (DIN: endent Director, up to to Regulation 17(1A) of the Disclosure Requirements)

Talwar (DIN: 00062478) as Company

lty to Castrol Limited, UK,

mes appear on the Register tional Securities Depository ed (CDSL) as on close of r on the said date shall treat appointed Mr. K. G. Saraf, rutinizer for conducting the

of providing e-voting facility ed in the postal ballot notice February 2019 (09:00 hours opt only one mode of voting, vote through both modes, t through the physical postal

ceived by email but wish to e website of the Company – a printed postal ballot form tions.india@castrol.com or transfer agent shall forward ly envelope to the member. eply envelope should reach c/o Link Intime India Private 00083, so that it reaches the rking hours (i.e. 17:00 hours mpleted and signed by the me shall be treated as if the llot would be announced by the Company, on 26 March l also be displayed at the ges where the Company's on the Company's website –

llot / e-voting members may

Mr. Pratik Bhatt
Executive
National Securities
Depository Limited

email id –
PratikB@nsdl.co.in
ntact no. 022 2499 4738

For Castrol India Limited
Siddharth Shetty
Managing Counsel