

AJAY DHOOT

Vice Chairman



Date: 10th October, 2019

To,
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Fort, Mumbai - 400 001, Maharashtra
Email: corp.relations@bseindia.com

To,
The Secretary
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051, Maharashtra
Email: takeover@nse.co.in

Dear Sirs,

Sub: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

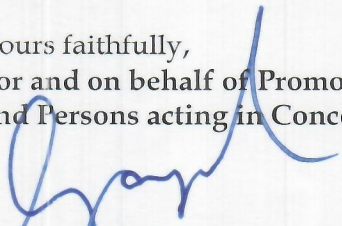
Name of Target Company - IMP Powers Limited

In continuation of the earlier disclosures and in pursuance of the SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019, please find enclosed herewith the requisite disclosures in prescribed format in respect of Promoter / Promoter Group Holdings in IMP Powers Limited.

You are requested to kindly acknowledge the receipt.

Thanking you,

Yours faithfully,
For and on behalf of Promoter(s)
and Persons acting in Concert (PACs)


Ajay R. Dhoot
Promoter

Encl: A/A

CC:
The Company Secretary, IMP Powers Limited, Tardeo, Mumbai

IMP POWERS LTD.

Corporate Office : 35/C, Popular Press Building, 2nd Floor, PT M.M. Malviya Road, Tardeo, Mumbai - 34, India.
T : +91 22 2353 9180-85 • F : +91 22 2353 9186-87 • E : ajay@imp-powers.com • W : www.imp-powers.com



CERTIFICATE NO : T3486



ISO 9001 : 2008 ISO 14001 : 2004 CERT CO

Annexure - II
Format for Disclosure of reasons for encumbrance

Name of Listed Company	IMP Powers Limited
Name of the recognized stock exchanges where the shares of the Company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Shri Ajay R. Dhoot alongwith PACs (as per Separate List Attached)
Total promoter shareholding in the listed Company	No. of Shares - 45,76,604 % of total share capital - 52.99%
Encumbered shares as a % of promoter shareholding	55.16%
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

Details of all the existing events / agreements pertaining to encumbrance

		Encumbrance 1 Date of Creation of Encumbrance - 24th November, 2014	Encumbrance 2 Date of Creation of Encumbrance - 25th June, 2019
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Pledge
No. and % of shares encumbered		No. of Shares - 13,52,838 % of total share capital - 15.66%	No. of Shares - 11,71,751 % of total share capital - 13.57%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	CANBANK Factors Limited	State Bank of India
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES / NO Non Banking Financial Company	YES / NO Scheduled Commercial Bank

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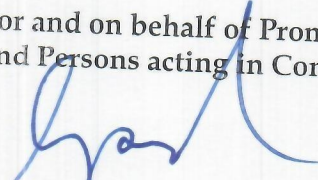
CERTIFICATE NO. : T-0486



	Names of all other entities in the agreement	Not Applicable	Not Applicable
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO	YES / NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Not Applicable	Not Applicable
	Amount involved (against which shares have been encumbered) (B)		
	Ratio of A / B		
End use of money	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	For the benefit of Listed Company	For the benefit of Listed Company

	amount, repayment schedule etc. (a) Any other reason (please specify)		
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For and on behalf of Promoter(s)
and Persons acting in Concert (PACs)


Ajay R. Dhoot
Promoter

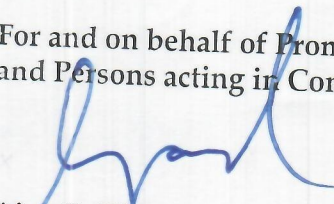
Date: 10th October, 2019

Place: Mumbai

Name of the promoter(s) / PACs whose shares have been encumbered -

1. Shri Ajay R. Dhoot
2. Shri Aaditya R. Dhoot
3. Smt. Smita A. Dhoot
4. Smt. Radhika A. Dhoot
5. Late Rajkumari R. Dhoot
6. Advance Transformers & Equipments Private Limited
7. Shree Rasbihari Trading & Investments Private Limited
8. Universal Transformers Private Limited
9. Shree Rasbihari Electricals Private Limited

For and on behalf of Promoter(s)
and Persons acting in Concert (PACs)


Ajay R. Dhoot
Promoter

Date: 10th October, 2019

Place: Mumbai

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CERTIFICATE NO. : T-2488

