

April 3, 2019

**National Stock Exchange of India Ltd.**  
5<sup>th</sup> Floor, Exchange Plaza, Plot No.C/1  
G Block, Bandra Kurla Complex  
Bandra East  
Mumbai -400051

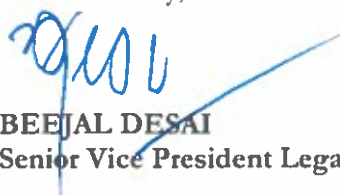
Dear Sir,

**Sub: Disclosure under Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Enclosed is the disclosure in respect of Target Company Oriental Hotels Limited under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2019.

Kindly take the same on record.

Yours sincerely,



**BEEJAL DESAI**  
Senior Vice President Legal & Company Secretary

Encl. : a/a

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                     |                                                          |                                                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                                                      | Oriental Hotels Limited                                                                                                                                             |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                                               | BSE Ltd.<br>National Stock Exchange of India Ltd.                                                                                                                   |                                                          |                                                   |
| 3. Particulars of the shareholder(s):<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. | The Indian Hotels Company Ltd.<br>Piem Hotels Ltd.<br>Tata Chemicals Ltd.<br>Tata Investment Corpn. Ltd.<br>Taj Trade and Transport Co. Ltd.<br>Taj Madurai Limited |                                                          |                                                   |
| 4. Particulars of the Shareholding of persons mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                                                    | Number of Shares                                                                                                                                                    | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31, 2019 holding of:                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                     |                                                          |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                     |                                                          |                                                   |
| The Indian Hotels Company Ltd.                                                                                                                                                                                                                                                                                                                                                                                                                                          | 5,09,72,910                                                                                                                                                         | 28.54                                                    | -                                                 |
| Piem Hotels Ltd.                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 36,57,170                                                                                                                                                           | 2.05                                                     | -                                                 |
| Tata Chemicals Ltd.                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 25,23,000                                                                                                                                                           | 1.41                                                     | -                                                 |
| Taj Trade and Transport Co. Ltd.                                                                                                                                                                                                                                                                                                                                                                                                                                        | 16,64,090                                                                                                                                                           | 0.93                                                     | -                                                 |
| Tata Investment Corpn. Ltd.                                                                                                                                                                                                                                                                                                                                                                                                                                             | 10,76,000                                                                                                                                                           | 0.60                                                     | -                                                 |
| Taj Madurai Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 68,260                                                                                                                                                              | 0.04                                                     | -                                                 |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                                                             | -                                                                                                                                                                   | -                                                        | -                                                 |
| c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                                                            | -                                                                                                                                                                   | -                                                        | -                                                 |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                                                               | -                                                                                                                                                                   | -                                                        | -                                                 |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                                                                      | -                                                                                                                                                                   | -                                                        | -                                                 |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                            | <b>5,99,61,430</b>                                                                                                                                                  | <b>33.57</b>                                             | <b>-</b>                                          |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

THE INDIAN HOTELS COMPANY LIMITED

CIN L74999MH1902PLC000183

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