

Date: April 1, 2019



To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001  
Email: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)  
**BSE Scrip Code: 539141**

To,  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051  
Email: [takeover@nse.co.in](mailto:takeover@nse.co.in)  
**NSE Scrip Code: UFO**

**Ref.: UFO Moviez India Limited**

Dear Sir / Ma'am,

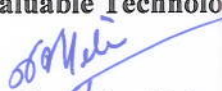
**Sub: Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

In compliance with SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we are enclosing herewith the disclosure made pursuant to Regulation 30(2) as of March 31, 2019.

Kindly take the same on your records.

Thanking you,  
Yours faithfully,

For Valuable Technologies Limited

  
**Name Narendra Hete  
Authorized Signatory**

Encl: a/a

**CC:**  
Mr. Sameer Chavan  
Company Secretary  
UFO Moviez India Limited  
Valuable Techno Park, Plot No. 53/1,  
Road No. 7, MIDC, Marol, Andheri (E),  
Mumbai – 400093  
Tel: +91 22 40305060

**Valuable Technologies Limited**

Regd. Office: Plot No. 53/1, Media Info Tech Park, Road No.7, Nr. Akruti Trade Centre, Andheri East, Mumbai - 400 093  
Tel: +91 22 4055 3333, Fax: +91 22 4055 3344

[www.valuablegroup.com](http://www.valuablegroup.com)

CIN: U72200MH2006PLC161881

**DISCLOSURES UNDER REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011**

**Part- A – Details of Shareholding**

|                                                                                    |                                                                                                                                                                                                                                                                                                                                                                              |                                                           |                                                     |
|------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------|
| 1. Name of the Target Company (TC)                                                 | UFO Moviez India Limited                                                                                                                                                                                                                                                                                                                                                     |                                                           |                                                     |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed          | BSE Limited<br>National Stock Exchange of India Limited                                                                                                                                                                                                                                                                                                                      |                                                           |                                                     |
| 3. Particulars of the shareholder(s):                                              | <p>NA</p> <p>3 b) Valuable Technologies Limited</p> <p><b>Members of Promoter/Promoter Group:</b></p> <p>Apollo International Limited<br/>Valuable Media Limited<br/>Mr. Sanjay Shankar Gaikwad<br/>Advent Fiscal Private Limited<br/>Nifty Portfolio Services Private Limited<br/>Mr. Ameya Hete<br/>Mr. Uday Shankar Gaikwad<br/>Mr. Narendra Hete<br/>Mrs. Aruna Hete</p> |                                                           |                                                     |
| 4. Particulars of the Shareholding of person(s) mentioned at (3) above             | Number of Shares                                                                                                                                                                                                                                                                                                                                                             | % w.r.t. total share / voting capital wherever applicable | % of total diluted Share / voting capital of TC (*) |
| As of March 31 2019, holding of:                                                   |                                                                                                                                                                                                                                                                                                                                                                              |                                                           |                                                     |
| a) <b>Shares</b>                                                                   |                                                                                                                                                                                                                                                                                                                                                                              |                                                           |                                                     |
| Valuable Technologies Limited                                                      | 2,243,657                                                                                                                                                                                                                                                                                                                                                                    | 7.91                                                      | 7.51 <sup>^</sup>                                   |
| Valuable Media Limited                                                             | 2,244,265                                                                                                                                                                                                                                                                                                                                                                    | 7.92                                                      | 7.51 <sup>^</sup>                                   |
| Apollo International Limited                                                       | 2,266,417                                                                                                                                                                                                                                                                                                                                                                    | 7.99                                                      | 7.59 <sup>^</sup>                                   |
| Mr. Sanjay Shankar Gaikwad                                                         | 263,797                                                                                                                                                                                                                                                                                                                                                                      | 0.93                                                      | 0.88 <sup>^</sup>                                   |
| Advent Fiscal Private Limited                                                      | 737,182                                                                                                                                                                                                                                                                                                                                                                      | 2.60                                                      | 2.47 <sup>^</sup>                                   |
| Nifty Portfolio Services Private Limited                                           | 542,136                                                                                                                                                                                                                                                                                                                                                                      | 1.91                                                      | 1.81 <sup>^</sup>                                   |
| Mr. Ameya Hete                                                                     | 227,797                                                                                                                                                                                                                                                                                                                                                                      | 0.80                                                      | 0.76 <sup>^</sup>                                   |
| Mrs. Aruna Hete                                                                    | 4,000                                                                                                                                                                                                                                                                                                                                                                        | 0.01                                                      | 0.01 <sup>^</sup>                                   |
| Mr. Uday Shankar Gaikwad                                                           | 201                                                                                                                                                                                                                                                                                                                                                                          | 0.00                                                      | 0.00 <sup>^</sup>                                   |
| b) Voting Rights (otherwise than by shares)                                        |                                                                                                                                                                                                                                                                                                                                                                              |                                                           |                                                     |
| c) <b>Warrants</b>                                                                 |                                                                                                                                                                                                                                                                                                                                                                              |                                                           |                                                     |
| Mr. Sanjay Shankar Gaikwad                                                         | 250,000                                                                                                                                                                                                                                                                                                                                                                      | Nil <sup>#</sup>                                          | 0.84 <sup>^</sup>                                   |
| Mr. Narendra Hete                                                                  | 250,000                                                                                                                                                                                                                                                                                                                                                                      | Nil <sup>#</sup>                                          | 0.84 <sup>^</sup>                                   |
| Valuable Media Limited                                                             | 1,025,000                                                                                                                                                                                                                                                                                                                                                                    | Nil <sup>#</sup>                                          | 3.43 <sup>^</sup>                                   |
| d) Convertible Securities                                                          |                                                                                                                                                                                                                                                                                                                                                                              |                                                           |                                                     |
| e) Any other instrument that would entitle the holder to receive shares in the TC. |                                                                                                                                                                                                                                                                                                                                                                              |                                                           |                                                     |
| <b>Total</b>                                                                       | <b>8,529,452 Equity Shares and 1,525,000 Share Warrants</b>                                                                                                                                                                                                                                                                                                                  | <b>30.09<sup>#</sup></b>                                  | <b>33.65<sup>^</sup></b>                            |

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No voting rights on the share warrants until converted in accordance with their terms to equity shares.

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Shareholding on a fully diluted basis assuming conversion of the total 1,525,000 share warrants issued to Valuable Media Limited, Sanjay Gaikwad and Narendra Hete.

For Valuable Technologies Limited



Signature

Name

Authorized Signatory

Place: Mumbai

Date: 1 April, 2019

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.