

KEYNOTE

Ref # Buyback/SHK/Let-SEBI&SE/Ps(08)

July 05, 2019

The National Stock Exchange of India Ltd
Listing Department,
Exchange Plaza,
Bandra- Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sir,

Reg: Buyback of equity shares by S H Kelkar and Company Limited (the "Company")

This has a further reference to the captioned Buyback offer where we are acting as "Manager to the Offer". In this regard we are pleased to inform you that the Company has finalized the schedule of Buyback. The Buyback offer is scheduled to open on Monday, July 15, 2019 and will close on Friday, July 26, 2019.

We are enclosing herewith printed copy of the Letter of Offer along with the Tender Form for your reference and record purpose.

Thanking you and assuring you of our best co-operation at all times.

Yours sincerely,
For **KEYNOTE FINANCIAL SERVICES LIMITED**



Uday S. Patil
Director – Investment Banking

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