

Santosh Shahra
29, Old Palasia, A.B. Road
Indore – 452001 (M. P.)

Date: 6th April, 2019

To,
Corporate Relationship Department,
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai- 400 001.

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza', C-1, Block G,
Bandra - Kurla Complex,
Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Sub: Report under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

This is in continuation of my disclosure, under regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011, made on 7th March, 2019. Further to said disclosure, I Santosh Shahra, s/o Late Shri Mahadeo Prasad Shahra, being a part of promoters group of **National Steel and Agro Industries Limited** (Target Company), have acquired 64,36,568 equity shares, constituting 14.46% of the paid up equity share capital of the Target Company, on 2nd April, 2019, by way of gift, from my daughter Mrs. Bhavna Goel, other promoter of Target Company.

In this connection please find enclosed the disclosure under regulation 10 (6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to kindly take the same on record and acknowledge the receipt.

Thanking you,
Yours sincerely,



Santosh Shahra
Promoter

Encl.: a/a

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	National steel and Agro Industries Limited	
2.	Name of the acquirer(s)	Shri Santosh Shahra	
3.	Name of the stock exchange where shares of the TC are listed	BSE and NSE.	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Acquired 64,36,568 equity shares on 2 nd April, 2019 by way of gift.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1)(a)(i)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes. Yes. 7 th March, 2019	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor/seller	Mrs. Bhavna Goel	Yes
	b. Date of acquisition	14 th March, 2019 or thereafter i.e. 2 nd April, 2019	Yes
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above.	6436568 equity shares	Yes
	d. Total shares proposed to be acquired/ actually acquired as a % of diluted share capital of TC	6436568 equity shares actually acquired on 2 nd April, 2019/ 14.46% of share capital of TC.	Yes
	e. Price at which shares are proposed to be acquired/ actually acquired.	Nil Inter-se -transfer among promoter group between relative without consideration as a gift	Yes

8.	Shareholding details *	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC
	a Each Acquirer / Transferee(*)				
	Santosh Shahra	-	-	64,36,568	14.46
	b Each Seller / Transferor				
	Bhavna Goel	64,36,568	14.46	-	-

*** Details of Pre and Post transaction Promoter/Promoters Group Shareholding is attached as an annexure.**

Santosh Shahra

Place: Indore

Date: 06/04/2019

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

PROMOTER/PROMOTERS GROUP SHAREHOLDING

		shareholding detail	Pre-Transaction		Post-Transaction	
			No. of shares/voting right	% w.r.t. total share capital of Target Company	No. of shares/voting right	% w.r.t. total share capital of Target Company
S. No.	a	Acquirer(s) and PACs (other than seller) (*)				
1		Abhadevi Shahra	153,039	0.34	153,039	0.34
2		Aditi Shahra	302,744	0.68	302,744	0.68
3		Dinesh Shahra	21,000	0.05	21,000	0.05
4		Navneet D. Zalani (HUF)	300	0.00	300	0.00
5		Navneet Zalani	-	-	-	-
6		Nitesh Shahra	8,000	0.02	8,000	0.02
7		Ruchi Mohan	132,915	0.30	132,915	0.30
8		Sandhya Khandelwal	12,600	0.03	12,600	0.03
9		Santosh Shahra (HUF)	1,512,387	3.40	1,512,387	3.40
10		Savitri Devi Shahra	30,600	0.07	30,600	0.07
11		Sarvesh Shahra	60,000	0.13	60,000	0.13
12		Suresh Shahra (HUF)	10,000	0.02	10,000	0.02
13		Ushadevi Shahra	760,950	1.71	760,950	1.71
14		Vishesh Shahra	909,693	2.04	909,693	2.04
15		Suresh Chandra Shahra and Santosh Shahra (Trustee of Mahakosh Family Trust)	3,750	0.01	3,750	0.01
16		Umesh Shahra (Trustee of Shashwat Trust)	61,750	0.14	61,750	0.14
17		APL International Private Limited	2,957,500	6.65	2,957,500	6.65
18		Anik Industries Ltd.	30,000	0.07	30,000	0.07
19		Divine Infracreation & Trading Pvt. Ltd.	99	0.00	99	0.00
20		Mahakosh Holdings Pvt. Ltd.	150,000	0.34	150,000	0.34
21		Morya Erectors Pvt. Ltd.	500,000	1.12	500,000	1.12
22		NSIL Infotech Limited	1,035,900	2.33	1,035,900	2.33
23		NSIL Finance Ltd.	500,000	1.12	500,000	1.12
24		NSIL Power Ltd.	1,000,000	2.25	1,000,000	2.25
25		Nutrela Marketing Pvt. Ltd.	1,220,000	2.74	1,220,000	2.74

26		Ruchi Acroni Industries Ltd	0	0.00	0	0.00
27		Ruchi Infrastructure Limited	1,371,800	3.08	1,371,800	3.08
28		Ruchi Integrated Steels (India) Ltd.	500,000	1.12	500,000	1.12
29		Ruchi Power Corporation Limited	600,000	1.35	600,000	1.35
30		Ruchi Soya Industries Limited	883,500	1.99	883,500	1.99
31		Sarthak Global Ltd.	167,150	0.38	167,150	0.38
32		Shahra Brothers Pvt. Ltd.	237,417	0.53	237,417	0.53
33		Soyumm Marketing Private Limited	83,000	0.19	83,000	0.19
34		Vishal Soyamul Pvt.Ltd.	472,800	1.06	472,800	1.06
35		Ankesh Shahra	59,900	0.13	59,900	0.13
36		Santosh Shahra	-	-	6,436,568	14.46
	b	Seller (s)				
1		Bhavna Goel	6,436,568	14.46	-	-
		Total	22,185,362	49.86	22,185,362	49.86



Santosh Shahra

Place: Indore

Date: 06/04/2019