SIFL:HO:TRS:2019-20:
June 07, 2019

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

**SUB.: CONFIRMATION OF PAYMENT TO DEBENTURE HOLDERS – PURSUANT TO REGULATION 57 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015**

We confirm having made payment to all Debenture Holders on **7th June, 2019** as per the Benpos Register provided to us by our Registrar.

The details of the Debentures are as follow:

| ISIN | Scrip Code | Security Description | Payment Date | Purpose |
|---|---|---|---|---|
| INE872A07TY1 | NW | Secured Redeemable Non-Convertible Debentures 9.35% Sr. II | 07.06.2019 | NCD_VIII_Monthly Interest |
| INE872A07UA9 | NZ | Secured Redeemable Non-Convertible Debentures 9.60% Sr. V | 07.06.2019 | NCD_VIII_Monthly Interest |
| INE872A07UF8 | Y5 | Sec Red NCD 8.88% Sr. III | 07.06.2019 | NCD_IX_Monthly Interest |
| INE872A07UI2 | Y8 | Sec Red NCD 9.12% Sr. VI | 07.06.2019 | NCD_IX_Monthly Interest |
| INE872A07UN2 | YG | Sec Red NCD 8.43% Sr. III | 07.06.2019 | NCD_X_Monthly Interest |
| INE872A07UQ5 | YJ | Sec Red NCD 8.65% Sr. VI | 07.06.2019 | NCD_X_Monthly Interest |
| INE872A08DI6 | YM | Uns Red NCD 9.12% Sr. IX | 07.06.2019 | NCD_X_Monthly Interest |

This is for your information and records.

Thanking you,

Yours faithfully
**For Srei Infrastructure Finance Limited**

**Authorized Signatory**

**Srei Infrastructure Finance Limited**
Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046
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Email: corporate@srei.com Website: www.srei.com
**CIN No.L29219WB1985PLC055352**