VALUE INDUSTRIES LIMITED

15 Km. Stone, Aurangabad-Paithan Road, Chitegaon, Tq. Paithan, Dist. Aurangabad - 431 105 (India)
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To Bombay Stock Exchange Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Email: corp.comm@bseindia.com	To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051

Dear Sirs,

This is to bring to your attention that the company, Value Industries Limited is admitted under the Corporate Insolvency Resolution Process (CIRP) vide order dated 5th September 2018 of the National Company Law Tribunal, Mumbai Bench. That the CIRP application was filed by State Bank of India under section 7(5)(a) of the Insolvency and Bankruptcy Code, 2016. Mr. Dushyant C Dave has been appointed as the Interim Resolution Professional for Value Industries Limited.

This is for your information and records.

Dushyant C. Dave
Insolvency Resolution Professional
Reg. No. IBBI/IPA-003/IP-N000061/2017-18/10502
1101, Dalamal Towers,
Nariman Point,
Mumbai - 400 021, India
Tel. No.: 022 - 43455800
Email id :- irp@dcdave.in
Authorised Signatory

Dushyant C Dave