



Vimal Oil & Foods Ltd.

Vimal Group

ISO 22000: 2005 Certified Co.

Date: 03/09/2019

To,
The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Security Code: 519373

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051
Security Code: VIMAL OIL-EQ

Dear Sir,

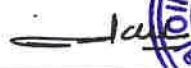
SUB.: NOTICE OF 27TH ANNUAL GENERAL MEETING AND INTIMATION OF REMOTE E-VOTING FACILITY

The notice of the 27th Annual General Meeting of the Company is attached herewith. In compliance of the applicable law, the Company has provided the remote e-voting facility to the Members of the Company to cast their vote. The details of the remote e-voting alongwith the instruction is mentioned in the notice of the 27th Annual General Meeting.

You are requested to kindly take the same on record.

Thanking You,

Yours faithfully,
For, VIMAL OIL & FOODS LIMITED


JITENDRAKUMAR M. PATEL
CFO & AUTHORISED SIGNATORY

Encl.: As Above

Note: The Hon'ble National Company Law Tribunal (NCLT), Ahmedabad bench vide order December 19, 2017 has admitted the reference for initiation of Corporate Insolvency Resolution Process (CIRP) under of the Insolvency and Bankruptcy Code, 2016 (IBC). According to the said order, Mr. Abhay Manudhane has taken charge as IRP on December 23, 2017. And thereafter on January 22, 2018, Mr. Abhay Manudhane, IRP appointed as Resolution Professional (RP) by Committee of Creditors. The Company is currently under the control of Resolution Professional deputed by the Hon'ble NCLT with effect from December 19, 2017 for a period of 6 (Six) Months. On application made to the Hon'ble NCLT on June 16, 2018, the Company has been granted a further extension period of 90 Days in the CIRP by the Hon'ble NCLT. Thereafter, The Resolution plans received were put up to the Committee of Creditors in their meeting held on September 10, 2018. Since the Resolution Plans were not approved in the e-voting held after meeting, the Resolution Professional has filed application for liquidation as per provisions of section 33 of insolvency and Bankruptcy Code, 2016. The application is pending before Hon'ble NCLT, Ahmedabad for direction.



NOTICE

NOTICE is hereby given that the **Twenty Seventh Annual General Meeting** of the Members of **Vimal Oil & Foods Limited** (CIN - L15400GJ1992PLC017626) will be held on **Monday, September 30, 2019 at 11:00 A.M.** at the Registered Office of the Company at Village – Hanumant Heduva, Near Palavasna Railway Crossing, Highway, Mehsana – 384002, Gujarat - INDIA to transact the following business:

Note: The Hon'ble National Company Law Tribunal (NCLT), Ahmedabad bench vide order December 19, 2017 has admitted the reference for initiation of Corporate Insolvency Resolution Process (CIRP) under of the Insolvency and Bankruptcy Code, 2016 (IBC). According to the said order, Mr. Abhay Manudhane, has taken charge as Interim Resolution Professional (IRP) on December 23, 2017. Thereafter, on January 22, 2018, Mr. Abhay Manudhane, IRP appointed as Resolution Professional (RP) by Committee of Creditors. As per section 17 of the IBC, the powers of the Board of Directors stands suspended and such powers have vested with the RP appointed as said. The Company is currently under the control of Resolution Professional deputed by the Hon'ble NCLT with effect from December 19, 2017 for a period of 6 (Six) Months. On application made to the Hon'ble NCLT on June 16, 2018, the Company has been granted a further extension period of 90 Days in the CIRP by the Hon'ble NCLT. Thereafter, The Resolution plans received were put up to the Committee of Creditors in their meeting held on September 10, 2018. Since the Resolution Plans were not approved in the e-voting held after meeting, the Resolution Professional has filed application for liquidation as per provisions of section 33 of insolvency and Bankruptcy Code, 2016. The application is pending before Hon'ble NCLT, Ahmedabad for direction.

ORDINARY BUSINESS:

1. To consider and adopt:
 - (a) the audited financial statement (standalone) of the Company for the financial year ended March 31, 2019, the Reports of the Board of Directors and Auditors thereon; and
 - (b) the audited consolidated financial statement of the Company for the financial year ended March 31, 2019.
2. To appoint a Director in place of Shri Jayesh C. Patel (DIN 00027767) who retires by rotation at this Annual General meeting and being eligible, offers himself for re-appointment.

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution**:
“**RESOLVED THAT** pursuant to the provisions of Section 152 of the Companies Act, 2013, Shri Jayesh C. Patel (DIN 00027767) who retires by rotation at this meeting and being eligible has offered himself for re-appointment, be and is hereby reappointed as a Director of the Company, liable to retire by rotation.”

For, **Vimal Oil & Foods Limited**
(Company under Corporate Insolvency Resolution Process)

Date: August 31, 2019

Registered Office:

At. Village – Hanumant Heduva,
Nr. Palavasna Railway Crossing,
Highway, Mehsana – 384 002
Gujarat-INDIA

Jitendrakumar M. Patel
CFO & Authorise Signatory

NOTES:

1. **A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ALSO ENTITLED TO APPOINT PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF/HERSELF AND SUCH PROXY NEED NOT BE A MEMBER OF THE COMPANY. THE INSTRUMENT APPOINTING THE PROXY SHOULD, HOWEVER, BE DEPOSITED AT THE REGISTERED OFFICE OF THE COMPANY NOT LATER THAN FORTY EIGHT (48) HOURS BEFORE THE COMMENCEMENT OF THE MEETING.** Pursuant to the provisions of the Companies Act, 2013 and the underlying rules viz. Companies (Management and Administration Rules) 2014, a person can act as a proxy on behalf of not exceeding fifty (50) members and holding in aggregate not more than ten (10) percent of the total share capital of the Company.
2. Corporate Members intending to send their Authorized Representative(s) to attend the Meeting are required to send the Company a certified copy of the Board Resolution, pursuant to Section 113 of the Companies Act, 2013, authorizing their representative(s) to attend and vote at the Meeting on their behalf.
3. In case of joint holders attending the Meeting, only such joint holder who is higher in the order of names will be entitled to vote.
4. The Explanatory statement pursuant to section 102 of the Companies Act, 2013, relating to the Special Business to be transacted at the Meeting is annexed hereto.



5. Members are requested to affix their signature at the space provided on the attendance slip annexed to the proxy form and to hand over the slip at the entrance of the Meeting.
6. Members are requested to bring their attendance slip along with their copy of Annual Report to the Meeting.
7. Members holding shares in physical form are requested to notify change of address, bank mandates, if any, to the Registrar and Share Transfer Agent, M/s. Link Intime India Private Limited at 5th Floor, 506 to 508, Amarnath Business Center – I (ABC-I), Beside Gala Business Center, Nr. ST. Xavier's College Corner, off C. G. Road, Navrangpura, Ahmedabad – 380 009 or to their respective depository participants if the shares are held in electronic form.
8. Pursuant to Section 125 of the Companies Act, 2013, the amount of the dividend for the financial year ended March 31, 2012, which remains unpaid or unclaimed, will be due for transfer to the Investor Education and Protection Fund established by the Central Government (IEPF). Members, who have not encased their Dividend Warrant(s) for the Financial Year ended on March 31, 2012 or any subsequent financial year, are requested to approach the Company for revalidation / duplicate dividend warrants. Members are advised that once the unclaimed dividend is transferred to IEPF, no claim shall lie in respect thereof.
9. Pursuant to section 124 of the Companies Act, 2013, unclaimed dividend, for the financial year 2010-11, has been transferred to the IEPF and no claim shall lie with the Company.
10. Members desirous of getting any information about the accounts and / or operations of the Company are requested to write to the Company at least seven days before the date of the Meeting to enable the Company to keep the information ready at the Meeting.
11. The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in electronic form are, therefore, requested to submit their PAN to their Depository Participants with whom they are maintaining their Demat Accounts. Members holding shares in physical form can submit their PAN to the Company / RTA.
12. Members who hold shares in the form of physical share certificate and wish to make/change nominations in respect of their shareholdings in the Company, as permitted under section 72 of the Companies Act, 2013, may send “**Form No. SH - 14**” as prescribed under the Companies (Share Capital and Debentures) Rules 2014, as amended from time to time, to **M/s. Link Intime India Private Limited**, the Registrar and Share Transfer Agent of the Company, at 5th Floor, 506 to 508, Amarnath Business Center – I (ABC-I), Beside Gala Business Center, Nr. St. Xavier's College Corner, off C. G. Road, Navrangpura, Ahmedabad – 380 009.
13. The Share Transfer Books and Register of Members of the Company will remain closed from Tuesday, the 24th September, 2019 to Monday, the 30th September, 2019, both days inclusive.
14. Electronic copy of the Annual Report and Notice of the 27th Annual General Meeting of the Company inter alia indicating the process and manner of e-voting along with Attendance Slip and Proxy Form is being sent to all the members whose email IDs are registered with the Company/Depository Participants(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the Notice of the 27th Annual General Meeting of the Company inter alia indicating the process and manner of e-voting along with Attendance Slip and Proxy Form is being sent in the permitted mode.
15. Members may also note that the Notice of the 27th Annual General Meeting and the Annual Report for 2018-19 will also be available on the Company's website www.vimaloil.com for their download. The physical copies of the aforesaid documents will also be available at the Company's Registered Office for inspection during normal business hours on working days. Even after registering for e-communication, members are entitled to receive such communication in physical form, upon making a request for the same.
16. Process and manner for members opting for voting through Electronic means:
 - The Company is pleased to offer e-voting facility for all its members to enable them to cast their vote electronically in terms of Section 108 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014, Standard 8 of the Secretarial Standards on General Meeting and in compliance with Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any statutory modification or re-enactment thereof for the time being in force). Accordingly, a member may exercise his/her vote by electronic means and the Company may pass any resolution by electronic voting system in accordance with the above provisions.
 - Members whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date of September 23, 2019, shall be entitled to avail the facility of remote e-voting as well as voting at the AGM. Any recipient of the Notice, who has no voting rights as on the Cut-off date, shall treat this Notice as intimation only.
 - A person who has acquired the shares and has become a member of the Company after the dispatch of the Notice of the AGM and prior to the Cut-off date i.e. September 23, 2019, shall be entitled to exercise his/her vote either electronically i.e. remote e-voting or through the Poll Paper at the AGM by following the procedure mentioned in a notice which is placed on company website i.e. www.vimaloil.com as well as CDSL web site i.e. www.cdslindia.com.
 - The remote e-voting will commence on Friday, September 27, 2019 at 09.00 a.m. and will end on Sunday, September 29, 2019 at 5.00 p.m. During this period, the members of the Company holding shares either the in Physical form or in Demat form as on the Cut-off date i.e. September 23, 2019, may cast their vote electronically. The members will not be able to



cast their vote electronically beyond the date and time mentioned above and the remote e-voting module shall be disabled for voting by CDSL thereafter.

- Once the vote on a resolution is casted by the member, he/she shall not be allowed to change it subsequently or cast the vote again.
- The facility for voting through Poll Paper would be made available at the AGM and the members attending the meeting who have not already casted their votes by remote e-voting shall be able to exercise their right at the meeting through Poll Paper. The members who have already casted their vote by remote e-voting prior to the meeting, may also attend the Meeting, but shall not be entitled to cast their vote again.
- The voting rights of the members shall be in proportion to their share in the paid up equity share capital of the Company as on the Cut-off date of September 23, 2019.
- The Company has appointed Mr. Keyur Shah, Practicing Company Secretary, to act as the Scrutinizer for conducting the remote e-voting process as well as the voting through Poll Paper at the AGM, in a fair and transparent manner.
- The instructions for shareholders voting electronically are as under:
 - (i) The voting period begins on **Friday, September 27, 2019 at 09:00 a.m.** and ends on **Sunday, September 29, 2019 at 05:00 p.m.** During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date September 23, 2019, may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting beyond the said date & time.
 - (ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
 - (iii) The shareholders should log on to the e-voting website www.evotingindia.com.
 - (iv) Click on Shareholders.
 - (v) Now Enter your User ID
 - a. For CDSL: 16 digits beneficiary ID
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID
 - c. Members holding shares in Physical Form should enter Folio Number registered with the Company.
 - (vi) Next enter the Image Verification as displayed and Click on Login.
 - (vii) If you are holding shares in Demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.
 - (viii) If you are a first time user follow the steps given below:

For Members holding shares in Demat Form and Physical Form

PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both Demat shareholders as well as physical shareholders) • Members who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number which is printed on Attendance Slip indicated in the PAN field.
DOB	Enter the Date of Birth as recorded in your Demat account or in the company records for the said Demat account or folio in dd/mm/yyyy format.
Dividend Bank Details	Enter the Dividend Bank Details as recorded in your Demat account or in the company records for the said Demat account or folio. • Please enter the DOB or Dividend Bank Details in order to login. If the details are not recorded with the depository or company please enter the member id / folio number in the Dividend Bank details field as mentioned in instruction (v).

- (ix) After entering these details appropriately, click on "SUBMIT" tab.
- (x) Members holding shares in physical form will then directly reach the Company selection screen. However, members holding shares in Demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the Demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (xi) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (xii) Click on the EVSN for the relevant <VIMAL OIL & FOODS LIMITED> on which you choose to vote.
- (xiii) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xiv) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.



- (xv) After selecting the resolution you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- (xvi) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- (xvii) You can also take out print of the voting done by you by clicking on "Click here to print" option on the Voting page.
- (xviii) If Demat account holder has forgotten the same password then enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xix) Shareholders can also cast their vote using CDSL's mobile app m-Voting available for android based mobiles. The m-Voting app can be downloaded from Google Play Store, iPhone and Windows phone users can download the app from the App Store and the Windows Phone Store respectively. Please follow the instructions as prompted by the mobile app while voting on your mobile.
- (xx) Note for Non – Individual Shareholders and Custodians
- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodian are required to log on to www.evotingindia.com and register themselves as Corporates.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
 - After receiving the login details a compliance user should be created using the admin login and password. The Compliance user would be able to link the account(s) for which they wish to vote on.
 - The list of accounts linked in the login should be emailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
 - A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- (xxi) The results declared along with the Scrutinizer's Report shall be placed on the Company's website www.vimaloil.com and on the website of CDSL www.cdslindia.com within 48 hours of the conclusion of the 27th Annual General Meeting of the Company and shall also be communicated to Stock Exchanges where the shares of the Company are listed.
- (xxii) In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com.
17. Details of Director seeking re-appointment at the ensuing Annual General Meeting fixed on Monday, September 30, 2019 as required under Regulation 36(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Para 1.2.5 of Secretarial Standard on General Meeting ("S. S. – 2") are given hereunder:

Name of Director	Shri Jayesh C. Patel
Date of Birth	04th June, 1969
Date of Appointment	15th May, 1992
Qualification	B. E. in Computer Engineering
Experience & Expertise in specific functional areas	In the field of Manufacturing and Marketing of edible oil, de-oiled cake and other food products.
List of Listed Entity in which Directorship held	NIL
List of Listed Entity in which membership held	NIL
Relationships between directors inter-se	NIL

18. Route Map showing directions to reach to the venue of the 27th AGM is attached to the Annual Report as per the requirement of the Secretarial Standard – 2 on "General Meeting".