

JTPM ATSALI LIMITED

REGISTERED OFFICE: GRAND PALLADIUM, 6TH FLOOR, 175 CST ROAD, KOLIVERY VILLAGE,
MMRDA AREA, SANTACRUZ EAST, MUMBAI CITY, MAHARASHTRA, INDIA, 400098
CIN: U27320MH2018PLC304905

September 4, 2018

1. National Stock Exchange of India Limited Exchange Plaza Plot No. C/1, G Block Bandra-Kurla Complex Bandra (E), Mumbai- 400 051 Ref: NSE Scrip Code – MONNETISPA	2. BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400 001. Ref: BSE Scrip Code - 513446
3. Calcutta Stock Exchange Limited Listing Department, 7, Lyons Range, Kolkata – 700 001 Ref: Scrip Code: 023037	4. Company Secretary Monnet Ispat & Energy Limited Monnet Marg, Mandir, Hasaud Raipur CT 492101 IN

Subject: Disclosure pursuant to Regulation 10 (6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“Takeover Code”) – Exemption from making an open offer – acquisition of shares pursuant to a resolution plan under Section 31 of the Insolvency and Bankruptcy Code, 2016 (“IBC”)

Dear Sir/Madam,

Please see in **Annexure I** our disclosure made pursuant to Regulation 10 (6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Thanking you,

Yours faithfully.

For JTPM Atsali Limited


Director



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ANNEXURE I

1.	Name of the Target Company (TC)	Monnet Ispat and Energy Limited	
2.	Name of the acquirer(s)	1. Crexient Special Steels Limited 2. JTPM Atsali Limited 3. AION Investments Private II Limited 4. JSW Steel Limited 5. JSW Techno Projects Management Limited	
3.	Name of the stock exchange where shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited 3. Calcutta Stock Exchange (trading suspended)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Pursuant to a resolution plan approved under Section 31 of the Insolvency and Bankruptcy Code, 2016	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (da)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No.	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	N/A	N/A
	b. Date of acquisition	N/A	N/A
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N/A	N/A
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N/A	N/A
	e. Price at which shares are	N/A	N/A



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		proposed to be acquired / actually acquired				
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	(i)	Each Acquirer / Transferee				
	a.	Crexient Special Steels Limited*	-	-	225,934,607	48.12
	b.	JTPM Atsali Limited*	-	-	23,508,427	5.01
	c.	AION Investments Private II Limited*	-	-	99,576,567	21.21
	d.	JSW Steel Limited*	-	-	399	0.00
	e.	JSW Techno Projects Management Limited**	-	-	2,05,808	0.04
	(ii)	Each Seller / Transferor	N/A	N/A	N/A	N/A

* Acquired pursuant to the merger of the Target Company with Milloret Steel Limited in accordance with the resolution plan approved under Section 31 of the Insolvency and Bankruptcy Code, 2016.

[** Acquired pursuant to a preferential allotment in accordance with the resolution plan approved under Section 31 of the Insolvency and Bankruptcy Code, 2016.]

For JTPM Atsali Limited


Director

