Maheshwari Logistics Limited

Moving Every Mile With A Smile

SYMBOL: MAHESHWARI
ISIN: INE263W01010

Dated: 03.04.2019

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building,
Bandra Kurla Complex, Bandra East,
Mumbai-400 051.

Subject: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Respected Sir/Madam,

Pursuant to Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 the Company is in receipt of Annual Disclosure from Promoters together with the persons acting in concert for the year ended 31st March, 2019.

As disclosure received from promoter together with the person acting in concert is enclosed herewith for your reference.

You are requested to please consider and take on records.

Thanking You,

Yours faithfully,

MAHESHWARI LOGISTICS LTD * VAPI

Raiyani P.V.

Paresh Raiyani
Company Secretary &
Compliance Officer

Encl: Disclosure as mentioned above

Dated: 02.04.2019

To,

Maheshwari Logistics Limited, MLL House, Shed No. A2-3/2 Opp. UPL, 1st Phase, GIDC, Vapi, Valsad Gujarat-396195 India.	**To,** **The Manager-Listing Department,** **The National Stock Exchange of India Limited,** Exchange Plaza, NSE Building, Bandra Kurla Complex, Bandra East, Mumbai-400 051.

SYMBOL: MAHESHWARI
ISIN: INE263W01010

Subject: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended 31st March, 2019.

Dear Sir/Madam,

Pursuant to Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith a duly filled and signed disclosure for the year ended 31st March, 2019, disclosing the number and percentage of shares or voting right by us, person acting in concert/associates in Maheshwari Logistics Limited.

Kindly take same on your record.

Thanking You,

Yours faithfully,

Vinay

Vinay Maheshwari
Promoter, Chairman & Whole-time Director
DIN No. 01680099
(On behalf of himself, Promoter and Promoter and Promoter Group/Person acting in concert)

Encl: Disclosure as mentioned above

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Maheshwari Logistics Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange (Emerge)		
3. Particulars of the shareholder(s): ~~a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Mukta Maheshwari 2. Vinay Premnarayan Maheshwari 3. Varun Kabra 4. Maheshwari Infotech LLP 5. Maya Texturisers Pvt. Ltd. 6. Mayadevi Krishnavtar Kabra 7. Disha Resources Limited 8. Premnarayan Laxminarayan Maheshwari 9. Radhadevi Premnarayan Maheshwari 10. Neerajkumar Premnarayan Maheshwari 11. Rachana Amit Maheshwari 12. Gopal Lal Kabra 13. Rama Devi Kabra 14. Vinay Premnarayan Maheshwari HUF		
4. Particulars of the shareholding of person(s) mentioned at (3) above	**Number of shares**	**% w.r.t. total share/voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
As of March 31st of the year, holding of:			
a) Shares			
1. Mukta Maheshwari	28,00,000	18.92%	
2. Vinay Premnarayan Maheshwari	12,35,000	8.35%	
3. Varun Kabra	11,00,000	7.43%	
4. Maheshwari Infotech LLP	10,16,000	6.87%	
5. Maya Texturisers Pvt. Ltd.	10,00,000	6.76%	
6. Mayadevi Krishnavtar Kabra	6,00,000	4.05%	
7. Disha Resources Limited.	5,00,000	3.38%	
8. Premnarayan Laxminarayan Maheshwari	1,40,000	0.95%	
9. Radhadevi Premnarayan Maheshwari	60,000	0.41%	N.A.
10. Neerajkumar Premnarayan Maheshwari	60,000	0.41%	
11. Rachana Amit Maheshwari	85,000	0.57%	
12. Gopal Lal Kabra	36,200	0.24%	
13. Rama Devi Kabra	20,200	0.14%	
14. Vinay Maheshwari (HUF)	40,000	0.27%	
~~b) Voting rights(otherwise than by shares)~~			

Vinay

~~c) Warrants~~ ~~d) Convertible securities~~ e) ~~Any other instrument that would entitled the holder to receive shares in the TC.~~			
Total	**86,92,400**	**58.74%**	**N.A.**

Part-B
Name of the Target Company: MAHESHWARI LOGISTICS LIMITED

Name(s) of the person and Persons Acting in Concert (PAC) with the person	**Whether the person belongs to Promoter/ Promoter group**	**PAN of the person and PACs**
Mukta Maheshwari	Yes	[redacted]
Vinay Premnarayan Maheshwari	Yes	
Varun Kabra	Yes	
Maheshwari Infotech Llp	Yes	
Maya Texturisers Pvt.Ltd.	Yes	
Maya Devi Krishnaawtar Kabra	Yes	
Disha Resources Limited	Yes	
Premnarayan Laxminarayan Maheshwari	Yes	
Radhadevi Premnarayan Maheshwari	Yes	
Neerajkumar Premnarayan Maheshwari	Yes	
Rachana Amit Maheshwari	Yes	
Vinay Premnarayan Maheshwari (HUF)	Yes	
Gopal Lal Kabra	Yes	
Rama Devi Kabra	Yes	

Vinay Maheshwari
Promoter, Chairman & Whole-time Director
DIN No. 01680099
(On behalf of himself, Promoter and Promoter and Promoter Group/Person acting in concert)

Place: VAPI

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.