

To,

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Everest Industries Limited
GAT No. 152, Lakhmapur,
Taluka Dindori, Nashik - 422202

Dear Sir/ Madam,

Falak Investment Private Limited

Registered Office :
102, Maker Chambers III
Nariman Point
Mumbai - 400021

T +91 22 6750 3500 / 555
F +91 22 2285 2921

CIN : U67120MH1996PTC095756

Sub.: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Everest Industries Limited
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
3. Particulars of the shareholder(s) : a. ~~Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	— Falak Investment Private Limited along with Trapu Cans Private Limited as person acting in concert (together, the “Promoters”)

4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31 st March 2019, holding of:			
a) Shares			
1) Falak Investment Private Limited	73,83,470	47.22%	47.22%
2) Trapu Cans Private Limited	1,37,000	0.88%	0.88%
b) Voting Rights (otherwise than by shares)	Nil	-	-
c) Warrants	Nil	-	-
d) Convertible Securities	Nil	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	-	-
Total	75,20,470	48.10%	48.10%

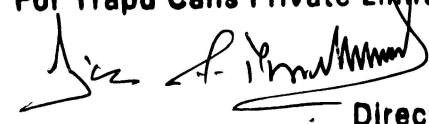
For Falak Investment Private Limited


Director



Place: Mumbai
Date: April 02, 2019

For Trapu Cans Private Limited


Director

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.