

# Chaitanya Dalmia

35, P.R. Road, New Delhi-110001

Date: 3rd June, 2019

To,  
The Manager,

<b>BSE Limited</b> Corporate Relationship Department, Phiroze Jeejeebhoy Towers Dalai Street Mumbai- 400001 Scrip Code: 505368	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai- 400051 Symbol: REVATHI
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**Sub: Report under Regulation 10(6) in respect of the acquisition under Regulation 10(1)(a)(i) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

I, the undersigned, am submitting the requisite report under Regulation 10(6) in respect of the acquisition under Regulation 10(1)(a)(i) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, of 19.71% of the paid-up equity shares of Renaissance Advanced Consultancy Limited ("RACL"), which holds, directly and indirectly, 72.58% of the equity share capital of Revathi Equipment Limited ("Target Company") on 31<sup>st</sup> May, 2019.

The present transaction is an inter-se transfer amongst immediate relatives by way of gift and as a result of this transaction, there will be a change in the shareholding of RACL, which holds 72.58%, directly and indirectly, of the equity share capital of the Target Company. The present transaction is undertaken as a part of re-organization/ realignment of shareholding of RACL within the family.

This is for your information and records.



**Chaitanya Dalmia**

CC: Revathi Equipment Limited  
Pollachi road,  
Mallumichampatti PO,  
Coimbatore,  
Tamil Nadu – 641 021  
India

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Revathi Equipment Limited	
2.	Name of the acquirer(s)	Mr. Chaitanya Dalmia	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	The transaction is an inter-se transfer amongst 'Qualifying Persons' i.e immediate relatives, for re-organization/ realignment of shareholding within the family.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(i)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes  Yes  Filed on 23 <sup>rd</sup> May, 2019	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor/seller: 1. Mrs. Usha Dalmia 2. Mr. Ajai Hari Dalmia	Yes	Yes
b.	Date of acquisition	31 <sup>st</sup> May, 2019	
c.	Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1,28,822 equity shares representing 5.94% of Renaissance Advanced Consultancy Limited (RACL), promoter of Target Company, acquired by the acquirer from Mrs. Usha Dalmia.  2,98,774 equity shares representing 13.77% of RACL, promoter of Target Company, acquired by the acquirer from Mr. Ajai Hari Dalmia.  RACL holds directly and indirectly 72.58% of the share capital of the Target Company.	

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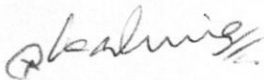
	d.	Total shares <del>proposed to be acquired</del> / actually acquired as a % of diluted share capital of TC	4,27,596 equity shares (19.71%) of RACL, which holds, directly and indirectly, 72.58% of the share capital of the Target Company			
	e.	Price at which shares are <del>proposed to be acquired</del> / actually acquired	Not applicable as the transfer is by way of gift.			
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held of TC	% w.r.t total share capital of TC	No. of shares held of TC	% w.r.t total share capital of TC
	a	Each Acquirer/ Transferee(*)	As per Annexure A			
	b	Each Seller/ Transferor				

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 3<sup>rd</sup> June, 2019

Place: New Delhi



**Chaitanya Dalmia**

**Note:**

The present transaction is an inter-se transfer amongst immediate relatives by way of gift and as a result of this transaction, there will be a change in the shareholding of RACL, which holds 72.58%, directly and indirectly, of the equity share capital of the Target Company. The present transaction is undertaken as a part of re-organization/realignment of shareholding of RACL within the family

**Annexure A**

Shareholding Details	Before the proposed transaction		After the proposed transaction	
	Number of shares/ voting rights	% w.r.t total share capital of TC	Number of shares/ voting rights	% w.r.t total share capital of TC
<b>A Each Acquirer(s)/Transferee(s):</b>				
1 Chaitanya Dalmia	-	-	-	-
<b>B Each Transferor(s):</b>				
1 Usha Dalmia	-	-	-	-
2 Ajai Hari Dalmia (HUF)	-	-	-	-

Date: 3rd June, 2019

Place: New Delhi



**Mr. Chaitanya Dalmia**

Note: The present transaction is an inter-se transfer amongst immediate relatives by way of gift and as a result, there will be a change in the shareholding of RACL, which holds 72.58%, directly and indirectly, of the equity share capital of the Target Company. Thus, the promoter shareholding of the Target Company post the present transaction will remain unchanged. The present transaction is undertaken as a part of re-organization/ realignment of shareholding of RACL within the family.