

Chaitanya Dalmia

35, P.R. Road, New Delhi-110001

Date: 3rd June, 2019

To,
The Manager,

BSE Limited Corporate Relationship Department PhirozeJeejeebhoy Towers Dalai Street Mumbai- 400001 Scrip Code: 505368	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai- 400051 Symbol: REVATHI
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Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the acquisition of 19.71% paid up equity shares of Renaissance Advanced Consultancy Limited (RACL), which holds, directly and indirectly, 72.58% of the equity share capital of Revathi Equipment Limited ("Target Company").

The present transaction is an inter-se transfer amongst immediate relatives by way of gift and as a result of this transaction, there will be a change in the shareholding of RACL, which holds 72.58%, directly and indirectly, of the equity share capital of the Target Company. The present transaction is undertaken as a part of re-organization/ realignment of shareholding of RACL within the family.

You are requested to kindly take note of the above.



Chaitanya Dalmia

CC: Revathi Equipment Limited
Pollachi road,
Mallumichampatti PO,
Coimbatore,
Tamil Nadu – 641 021
India

DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART A: Details of the Acquisition

Name of the Target Company (TC)	Revathi Equipment Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Mr. Chaitanya Dalmia		
Whether the acquirer belongs to promoter / promoter group	The acquirer is an immediate relative of the promoter of Renaissance Advanced Consultancy Limited (RACL), which in turn is the promoter of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of RACL (**)
<u>Before the acquisition under consideration, holding of acquirer in Renaissance Advanced Consultancy Limited (RACL), a company which holds directly and indirectly 72.58% of the total equity capital of the Target Company (Refer Annexure A for Shareholding of the Target Company):</u>			
a) Shares carrying voting rights	8,94,547	41.23%	41.23%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	8,94,547	41.23%	41.23%
Details of acquisition of shares by acquirer in RACL, which holds, directly and indirectly, 72.58% of			

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the total equity share capital of the Target Company:			
a) Shares carrying voting rights acquired	4,27,596	19.71%	19.71%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	4,27,596	19.71%	19.71%
After the acquisition, holding of acquirer in RACL, which holds 72.58% of the total equity share capital of the Target Company:			
a) Shares carrying voting rights	13,22,143	60.94%	60.94%
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	13,22,143	60.94%	60.94%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer amongst 'Qualifying Persons' i.e immediate relatives, for re-organization/ realignment of shareholding within the family		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into Equity Shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	31 st May, 2019		
Equity share capital / total voting	Rs.2,16,95,190 (21,65,519 equity shares of Rs. 10 each)		

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capital of RACL before the said transfer	of RACL, which holds, directly and indirectly, 72.58% of the total equity share capital of the Target Company)
Equity share capital/ total voting capital of RACL after the said transfer	Rs.2,16,95,190 (21,65,519 equity shares of Rs. 10 each) of RACL, which holds, directly and indirectly 72.58% of the total equity share capital of the Target Company
Total diluted share/voting capital of RACL after the said transfer	Rs.2,16,95,190 (21,65,519 equity shares of Rs. 10 each) of RACL, which holds, directly and indirectly 72.58% of the total equity share capital of the Target Company

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

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Annexure A
Name of the Target Company - Revathi Equipment Limited

Shareholding Details	Before acquisition/ disposal shareholding			Details of shares acquired/ disposed			After acquisition/ disposal shareholding		
	Number of shares/ voting rights	% w.r.t total share capital/ wherever applicable	% w.r.t total diluted share / voting capital of the TC	Number of shares/ voting rights	% w.r.t total share capital/ wherever applicable	% w.r.t total diluted share / voting capital of the TC	Number of shares/ voting rights	% w.r.t total share capital of TC	% w.r.t total diluted share / voting capital of the TC
a. Acquirer(s) and PACs (other than sellers)(*):									
Acquirer(s)/ Transferee(s):									
1 Chaitanya Dalmia	-	-	-	-	-	-	-	-	-
b. Seller(s)/ Transferor(s):									
1 Usha Dalmia	-	-	-	-	-	-	-	-	-
2 Ajai Hart Dalmia	-	-	-	-	-	-	-	-	-
c. PACs (other than sellers/ transferors)									
1 Renaissance Advanced Consultancy Limited	1,768,953	57.68%	57.68%	-	-	-	1,768,953	57.68%	57.68%
2 Renaissance Stocks Limited	457,000	14.90%	14.90%	-	-	-	457,000	14.90%	14.90%

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Mr. Chaitanya Dalmia