SUNTRACK COMMERCE PRIVATE LIMITED

CIN U15520WB1988PTC045076

Regd. Office :
687, Anandapur, E. M. Bypass, 2nd Floor
Kolkata - 700 107 Phone : 6613 6264
E-mail : panemamics @emamigroup.com

Date: 01st November, 2019

The Secretary
The National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G. Block
Bandra Kurla Complex, Bandra (E)
Mumbai: 400051

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street
Mumbai: 400001

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata: 700001

The Company Secretary
Emami Limited
687 Anandapur EM Bypass Ruby
Kolkata-700 107

Sub: Disclosure of reason for encumbrance

Pursuant to the SEBI Circular no. SEBI/HO/CFO/DCRI/CIR/P/2019/90 dated August 07, 2019 and the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011, we have enclosed herewith the disclosure of reasons for encumbrance by the promoters and promoter group in respect of shares of Emami Limited.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours faithfully,
For and on behalf of promoter and promoter group of Emami Limited
For **Suntrack Commerce Private Limited**

Authorised Signatory

SUNTRACK COMMERCE PRIVATE LIMITED ★ Kolkata

Annexure - II

Name of listed company	EMAMI LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	The National Stock Exchange of India Ltd. BSE Limited The Calcutta Stock Exchange Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Suntrack Commerce Private Limited
Total promoter shareholding in the listed company	No. of shares – 239393412 % of total share capital – 52.74%
Encumbered shares as a % of promoter shareholding	66.55%
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

For SUNTRACK COMMERCE PRIVATE LIMITED

Director / Authorised Signatory

Signature of Authorised Signatory:

Place: Kolkata
Date: 01/11/2019

DETAILS OF ALL EXISTING EVENTS / AGREMENTS PERTAINING TO ENCUMBRANCES

				Specific details							End use of Money	
Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered No. of Shares : % of total share capital :		Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of th debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) **(Rupees in Crores)**	Amount involved (against which shares have been encumbered) (B) **(Rupees in Crores)**	Ratio of A / B	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	**Remarks**
		No of shares	**%age of toal sahre cpaital**									
31.10.2019	Pledge	850000	0.1873	Catalyst Trusteeship Ltd(Tata Capital Financial Services ltd)	Yes, NBFC	Midkot Investments Limited (Borrower) & Suntrack Commerce Pvt. Ltd. (Pledgor)	No	27.81	31.70	1.14	Term loan for repayment of existing loans	Additional shares for existing loans
31.10.2019	Pledge	850000	0.1873	Catalyst Trusteeship Ltd(Tata Capital Financial Services ltd)	Yes, NBFC	Bhanu Vyapaar Limited (Borrower) & Suntrack Commerce Pvt. Ltd. (Pledgor)	No	27.81	31.70	1.14	Repayment of loan	

For SUNTRACK COMMERCE PRIVATE LIMITED

Director / Authorised Signatory