



April 01, 2019

Compliance Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai- 400001	Compliance Department, National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G-Block, Bandra-Kurla Complex Bandra-(E), Mumbai-400051
Scrip Code :- 539889	Scrip Symbol. PARAGMILK

Dear Sir/Madam,

Sub: **Disclosure under Regulation 30(1) & 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed the disclosure on behalf of the Promoters & Promoter Group of the Company as required under Regulation 30 (1) & 30(2) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as on 31st March 2019.

You are requested to kindly take the same on record.

For **Parag Milk Foods Limited**



Rachana Sangneria
Company Secretary and Compliance Officer
ACS No. 10280

Encl: Copy of Disclosure as on 31st March, 2019, received from the Promoters/Promoter Group in the format as prescribed under Regulation 30(1) & 30(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Parag Milk Foods Ltd.,

CIN - L15204PN1992PLC070209

Regd. Office: Flat No.1, Ground Floor, Pratibha Apartment, Nav Rajasthan CHS, Senapati Bapat Road, Behind Ratana Hospital, Pune Pin - 411016. Phone: (020) 60308811

Corporate Office: 20th floor, Nirmal building, Nariman point, Mumbai - 400021 Tel.: 022-43005555 Fax: 022-43005580

Website: www.paragmilkfoods.com



April 01, 2019

Compliance Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai- 400001	Compliance Department, National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G-Block, Bandra-Kurla Complex Bandra-(E), Mumbai-400051
Scrip Code :- 539889	Scrip Symbol. PARAGMILK

Sub: **Disclosure under Regulation 30(1) & 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith the disclosure of Promoter & Promoter Group of the Company as required under Regulation 30(1) & 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours faithfully



Devendra P. Shah

Encl: Copy of Disclosure in the format as prescribed under Regulation 30(1) & 30(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

CC:

Compliance Officer
Parag Milk Foods Limited
Flat No. 1, Plot No. 19, Nav Rajajshthan
Soc., behind Ratna Memorial Hospital,
S.B.Road, Shivaji Nagar, Pune
411016, Maharashtra

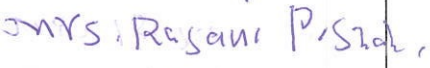
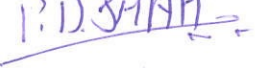
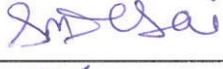
DISCLOSURES UNDER REGULATION 30(1) AND 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part – A-Details of Shareholding

1. Name of the Target Company (TC)	Parag Milk Foods Limited			
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	Bombay Stock Exchange (BSE) National Stock Exchange of India Limited (NSE)			
3. Particulars of the shareholder(s) :	Name of Promoter and Promoter Group:			
a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b) Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Mr. Devendra P. Shah			
	2. Mr. Pritam P. Shah			
	3. Mr. Prakash B. Shah			
	4. Mrs. Rajani P. Shah			
	5. Mrs. Priti D. Shah			
	6. Mrs. Netra P. Shah			
	7. Mr. Poojan D. Shah			
	8. Mrs. Shabdali M. Desai			
	9. Mr. Stavan P. Shah			
	10.Mr. Parag P. Shah			
4. Particulars of the shareholding of person(s) mentioned at (3) above.	Number of Shares		% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	Name of Shareholders	Number of Shares		
As on March 31 st of 2019, holding of: a) Shares				
	1. Mr. Devendra P. Shah	15006400	17.84%	N.A
	2. Mr. Pritam P. Shah	9159888	10.89%	N.A
	3. Mr. Prakash B. Shah	100	0	N.A
	4. Mrs. Rajani P. Shah	100	0	N.A
	5. Mrs. Priti D. Shah	2222820	2.64%	N.A
	6. Mrs. Netra P. Shah	8867027	10.54%	N.A
	7. Mr. Poojan D. Shah	3295000	3.92%	N.A
	8. Mrs. Shabdali M. Desai	10000	0.01%	N.A
	9. Mr. Stavan P. Shah	100	0	N.A
	10. Mr. Parag P. Shah	100000	0.12%	N.A
Total		38661435	45.96%	
b) Voting Rights (otherwise than by shares)	N.A	N.A	N.A	N.A
c) Warrants	N.A	N.A	N.A	N.A
d) Convertible Securities	N.A	N.A	N.A	N.A
e) Any other instrument that would entitle the holder to receive shares in the TC.	N.A	N.A	N.A	N.A

Name of the Target Company: Parag Milk Foods Limited

Name of the person and the Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	
Mr. Devendra P. Shah	Yes	
Mr. Pritam P. Shah	Yes	
Mr. Prakash B. Shah	Yes	
Mrs. Rajani P. Shah	Yes	
Mrs. Priti D. Shah	Yes	
Mrs. Netra P. Shah	Yes	
Mr. Poojan D. Shah	Yes	
Mrs. Shabdali M. Desai	Yes	
Mr. Stavan P. Shah	Yes	
Mr. Parag P. Shah	Yes	

Sr.No.	Name of Promoter and Promoter Group	Signature
1.	Mr. Devendra P. Shah	
2.	Mr. Pritam P. Shah	
3.	Mr. Prakash B. Shah	
4.	Mrs. Rajani P. Shah	
5.	Mrs. Priti D. Shah	
6.	Mrs. Netra P. Shah	
7.	Mr. Poojan D. Shah	
8.	Mrs. Shabdali M. Desai	
9.	Mr. Stavan P. Shah	
10.	Mr. Parag P. Shah***	[Refer note]

Place: Mumbai

Date: April 1, 2019

Note:

1. In case of promoter (s) making the disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(***) Due to the sad demise of Mr. Parag P. Shah his shares are under legal documentation process(s) to enable transmission of his shares, therefore there is no signature .

April 01, 2019

Compliance Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai- 400001	Compliance Department, National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G-Block, Bandra-Kurla Complex Bandra-(E), Mumbai-400051
Scrip Code :- 539889	Scrip Symbol. PARAGMILK

Sub: **Disclosure under Regulation 30(1) & 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith the disclosure of Promoter & Promoter Group of the Company as required under Regulation 30(1) & 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours faithfully



Pritam P. Shah

Encl: Copy of Disclosure in the format as prescribed under Regulation 30(1) & 30(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

CC:

Compliance Officer
Parag Milk Foods Limited
Flat No. 1, Plot No. 19, Nav Rajajshthan
Soc., behind Ratna Memorial Hospital,
S.B.Road, Shivaji Nagar, Pune
411016, Maharashtra

DISCLOSURES UNDER REGULATION 30(1) AND 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

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	3. Mr. Prakash B. Shah			
	4. Mrs. Rajani P. Shah			
	5. Mrs. Priti D. Shah			
	6. Mrs. Netra P. Shah			
	7. Mr. Poojan D. Shah			
	8. Mrs. Shabdali M. Desai			
	9. Mr. Stavan P. Shah			
	10. Mr. Parag P. Shah			
4. Particulars of the shareholding of person(s) mentioned at (3) above.	Number of Shares		% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	Name of Shareholders	Number of Shares		
As on March 31 st of 2019, holding of:				
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e) Any other instrument that would entitle the holder to receive shares in the TC.	N.A	N.A	N.A	N.A

Part – B****Name of the Target Company: Parag Milk Foods Limited**

Name of the person and the Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group
Mr. Devendra P. Shah	Yes
Mr. Pritam P. Shah	Yes
Mr. Prakash B. Shah	Yes
Mrs. Rajani P. Shah	Yes
Mrs. Priti D. Shah	Yes
Mrs. Netra P. Shah	Yes
Mr. Poojan D. Shah	Yes
Mrs. Shabdali M. Desai	Yes
Mr. Stavan P. Shah	Yes
Mr. Parag P. Shah	Yes

Sr.No.	Name of Promoter and Promoter Group	Signature
1.	Mr. Devendra P. Shah	
2.	Mr. Pritam P. Shah	
3.	Mr. Prakash B. Shah	
4.	Mrs. Rajani P. Shah	MRS. Rajani P. Shah
5.	Mrs. Priti D. Shah	P. D. SHAH
6.	Mrs. Netra P. Shah	
7.	Mr. Poojan D. Shah	
8.	Mrs. Shabdali M. Desai	M. Desai
9.	Mr. Stavan P. Shah	
10.	Mr. Parag P. Shah***	[Refer note]

Place: Mumbai**Date: April 1, 2019**

Note:

1. In case of promoter (s) making the disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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