SREI

**SIFL:HO:TRS:2018-19:**
January 01, 2019

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

**SUB.: CONFIRMATION OF PAYMENT TO DEBENTURE HOLDERS – PURSUANT TO REGULATION 57 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015**

We confirm having made payment to all Debenture Holders on **1st January, 2019** as per the Benpos Register provided to us by our Registrar.

The details of the Debentures are as follow:

| ISIN | Scrip Code | Security Description | Payment Date | Purpose |
|---|---|---|---|---|
| INE872A07TC7 | 935086 | SERIES IV. 10.95% (FOR CATEGORY I, II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE. | 01.01.2019 | NCD_V_Monthly Interest |
| INE872A07SW7 | 935074 | SERIES IV 11.40%. (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE. | 01.01.2019 | NCD_V_Monthly Interest |

This is for your information and records.

Thanking you,

Yours faithfully
**For Srei Infrastructure Finance Limited**

**Authorized Signatory**

**Srei Infrastructure Finance Limited**
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Email: corporate@srei.com Website: www.srei.com
**CIN No.L29219WB1985PLC055352**