

**MAHENDRABHAI G. PATEL**

37, Sarathi-III,  
Nr. Surdhara Circle,  
Drive - In Road, Thaltej  
Ahmedabad - 380054

**Date: 5<sup>th</sup> April, 2016**

To,  
**NSE Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai - 400 051 *Code - LINCOLN*

To,  
**Dept. of Corporate Services,**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

To,  
**Ahmedabad Stock Exchange Limited**  
1<sup>st</sup> Floor, Kamdhenu Complex,  
Opp. Shajanand College, Panjara Pole,  
Ahmedabad - 380 015

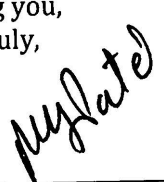
Dear Sir/Madam,

**Subject: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith disclosures as required under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended on 31<sup>st</sup> March 2016.

Kindly acknowledge the receipt of the same.

Thanking you,  
Yours Truly,

  
\_\_\_\_\_  
MAHENDRABHAI G. PATEL

Encl: As above

**CC: LINCOLN PHARMACEUTICALS LIMITED**  
CIN: L24230GJ1995PLC024288  
LINCOLN HOUSE, B/h. Satyam Complex,  
Science City Road, Sola, Ahmedabad - 380060.

### Annexure I

#### **Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                      |                                                          |                                                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                           | <b>LINCOLN PHARMACEUTICALS LIMITED</b>                                                                                               |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange where shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                           | 1. National Stock Exchange Limited (NSE)<br>2. Bombay Stock Exchange Limited (BSE)<br>3. Ahmedabad Stock Exchange Limited (ASE)      |                                                          |                                                   |
| 3. Particulars of the shareholder(s) :<br><br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>Or<br><br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | NIL<br><br><br><br><br><br><br><br>Shri Mahendra G. Patel along with members of promoter group and PAC with him as per Enclosure - A |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                       | Number of shares                                                                                                                     | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of 31 <sup>st</sup> March, 2016 holding of:                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                      |                                                          |                                                   |
| a) Shares (Details as per Enclosure - A)                                                                                                                                                                                                                                                                                                                                                                                                     | 58,40,741                                                                                                                            | 35.81%                                                   | 29.20%                                            |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                                  | NIL                                                                                                                                  | NIL                                                      | NIL                                               |
| c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                                 | 8,00,000                                                                                                                             | 4.90%                                                    | 4.00%                                             |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                                    | NIL                                                                                                                                  | NIL                                                      | NIL                                               |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                                           | NIL                                                                                                                                  | NIL                                                      | NIL                                               |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                                 | <b>66,40,741</b>                                                                                                                     | <b>40.71%</b>                                            | <b>33.20%</b>                                     |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Place: AHMEDABAD  
Date: 05/04/2016

*My Patel*  
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MAHENDRABHAI G. PATEL

