Vijayshree.V

28, Kamaraj Road
Coimbatore – 641 018

To

The National Stock Exchange of India Limited
"Exchange Plaza" C-1, Block G
Bandra (E)
Mumbai – 400 051

16.06.2014

Dear Sir(s)

Ref: LGB FORGE LIMITED (SYMBOL- LGBFORGE)

Sub: Submission of Form D under Regulation 13(4A) of SEBI (Prohibition of Insider Trading) Regulation, 1992 and Disclosure under Regulation 29(2) read with 29(3)(a) of Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With regard to the above mentioned subject matter and reference quoted above, please be informed that, I had sold 50000 Equity shares representing 0.3% of the issued and subscribed Equity Shares of the Company. With the above said sale the aggregate holding has decreased to 1801000 Equity Shares representing 1.20% of the issued and subscribed equity shares of M/s.LGB Forge Limited.

Please find enclosed herewith the disclosure as required under Regulation 13(4A) of the SEBI (Prohibition of Insider Trading) Regulations, 1992 and Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation,

Kindly take the same on record.

Yours faithfully

VIJAYSHREE.V

CC: Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001.

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	LGB Forge Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vijayshree.V		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited The National Stock Exchange of India Limited		
5. Details of the ~~acquisition~~ / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable**	**% w.r.t. total diluted share/voting capital of the TC (*)**
Before the ~~acquisition~~/disposal under consideration, holding of :			
a) Shares carrying voting rights	1851000	1.23%	1.23%
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-	-
Total (a+b+c)	**1851000**	**1.23%**	**1.23%**
Details of ~~acquisition~~/sale			
a) Shares carrying voting rights acquired	50000	0.03%	0.03%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	**50000**	0.03%	0.03%

After the ~~acquisition~~/sale, holding of:			
a) Shares carrying voting rights	1801000	1.20%	1.20%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	**1801000**	**1.20%**	**1.20%**
6. Mode of ~~acquisition~~/sale (e.g. open market / ~~off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)~~	Open Market		
7. Date of ~~acquisition~~ / sale of shares / VR or date of receipt ~~of intimation of allotment of shares,~~ whichever is applicable	14.06.2014		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.15,00,01,551/- (i.e.15,00,01,551 Equity Shares of Rs.1 each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.15,00,01,551/- (i.e.15,00,01,551 Equity Shares of Rs.1 each)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.15,00,01,551/- (i.e.15,00,01,551 Equity Shares of Rs.1 each)		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place:Coimbatore

Date:16.06.2014

"FORM D"

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Director/ Officer	Date of receipt of allotment advice/ ~~acquisition/~~ sale of shares/voting rights	Date of intimation to company	Mode of ~~Acquisition (market purchase/ public/rights/ preferential offer, etc.)~~/sale	No. & % of shares/ voting rights post ~~acquisition~~ /sale	Trading member Through whom the trade was executed with SEBI Registration No. of the TM	Exchange On which The trade Was executed	Buy quantity	Buy Value In (INR)	Sell quantity	Sell Value In Rs
Vijayshree.V ADRPK4037B 28,Kamaraj Rd Coimbatore-641018	1851000 1.23%	14.06.2014	16.06.2014	Market Sale	1801000 1.20%	Kotak Securities Limited SEBI Reg.No.INB 230808130	BSE: 50000	NIL	NIL	50000	1,53,500-(inclusive of STT)

VIJAYSHREE.V
Date: 16.06.2014