VIDEOCON

12th October, 2015

To,

The Manager Corporate Relations Department BSE Limited P. J. Towers, Dalal Street Mumbai – 400 001	The Manager Corporate Relations Department The National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra East, Mumbai – 400 059

Dear Sir,

Sub: NO CONVERSION OF LOAN INTO EQUITY

Ref: EGM of the Members for 62(3) of the Companies Act, 2013

In connection with the above, the Chairman of the meeting informed that **there are absolutely no proposals of conversion of Loan into Equity, either pending or envisaged anytime in the future.** The financial position of the Company is very strong. The Company has been regularly paying interest and principal instalments of all its loans and the company shall continue to pay the same in future also. It maintains a standard account across the entire banking system. Therefore, the Company doesn't envisage any conversion of loan into equity till the currency of loans. The net debt of Videocon Industries Limited is approximately Rs. 22,500 Crores and the same is being serviced fully. The Reserves and Surplus as per last audited balance sheet is Rs. 10,028 Crores.

The Chairman took on record the Scrutinizers Report and declared that the apriori resolution under Section 62(3) has been passed with requisite majority. The details of results along with the Consolidated Scrutinizer's Report is being simultaneously uploaded on the website of the Company and on the website of the Central Depository Services (India) Limited.

A copy of voting results in terms of Clause 35A is enclosed herewith.

Thanking you,

For **VIDEOCON INDUSTRIES LIMITED**

VENUGOPAL N. DHOOT
CHAIRMAN & MANAGING DIRECTOR
DIN: 00092450

VIDEOCON INDUSTRIES LIMITED
DETAILS OF VOTING RESULT
Pursuant to Clause 35A of the Listing Agreement

Date of ~~AGM~~/EGM	:	12th October, 2015
Total Number of Shareholders on record date	:	3,05,217
No. of Shareholders present in the meeting either in person or through proxy	:	59
Promoter and Promoter Group	:	39
Public	:	20
No. of Shareholders attended the meeting through Video Conferencing	:	Video Conferencing facility was not arranged.
Promoter and Promoter Group	:	NA
Public	:	NA

Agenda-wise

Item No.	Details of Agenda	Resolution required: (Ordinary/ Special)	Mode of Voting: (Show of hands/poll/ Postal Ballot/ E-voting)	Remarks
1.	Resolution passed pursuant to the provisions of Section 62(3) of the Companies Act, 2013 and Rules made thereunder.	Special	Voting by Ballot and Remote e- voting	Passed with requisite majority

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In case of Poll/Postal Ballot/E-voting:

Agenda wise voting details are as under:

(1) Special Resolution under Section 62(3) of the Companies Act, 2013 and Rules made thereunder:

Promoter/Public	No. of shares Held (1)	No. of votes Polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]*100	No. of Votes - in favour (4)	No. of Votes -against (5)	% of Votes in favour on votes polled (by relevant category) (6)=[(4)/(2)]*100	% of Votes against on votes polled (by relevant category) (7)=[(5)/(2)]*100
Promoter and Promoter Group	219,388,414	219,388,414	100	219,388,414	0	100.00	0.00
Public –Institutional holders	37,180,640	9,289,635	24.99	4,773,398	4,516,237	51.38	48.62
Public-Others	77,889,821	98,266	0.13	97,288	978	99.00	1.00
Total	**334,458,875**	**228,776,315**	**68.40**	**224,259,100**	**4,517,215**	**98.03**	**1.97**

For **VIDEOCON INDUSTRIES LIMITED**

X

VENUGOPAL N. DHOOT
CHAIRMAN & MANAGING DIRECTOR
DIN: 00092450

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