

HO: FINANCE DIVISION, SHARE DEPARTMENT,
5, SANSAD MARG, NEW DELHI-110001

Tel Nos : 011-23708257 Fax No : 011-23766079, E-mail : hosd@pnb.co.in
FD/SD/EGM/254

September 15, 2016

Script Code : PNB	Script Code : 532461
The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), <u>Mumbai – 400 051</u>	The Dy. General Manager Bombay Stock Exchange Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, <u>Mumbai – 400 001</u>

Dear Sir,

Reg.: Infusion of Capital by Govt. of India

The Exchange is hereby informed that consequent upon receipt of capital funds to the tune of Rs. 2112 crore from the Government of India on 14.09.2016, the Bank has issued and allotted 16,43,70,768 equity shares of face value of Rs. 2/- each at a premium of Rs. 126.49 i.e. at a price of Rs.128.49 per equity share on preferential basis in accordance with Regulation 76(1) of SEBI ICDR Regulations.

This is in compliance of Regulation **30** of the SEBI (LODR) Regulations, 2015

Thanking you,

Yours faithfully,



(A Gopinathan)
Company Secretary