LARSEN & TOUBRO

Larsen & Toubro Limited
Secretarial Department
L&T House, Ballard Estate
Narottam Morarjee Marg
Mumbai - 400 001, INDIA
Tel: +91 22 6752 5656
Fax: +91 22 6752 5893
www.Larsentoubro.com

SEC/FCCB/2014

October 21, 2014

National Stock Exchange Of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

STOCK CODE: LT

Dear Sir,

We wish to inform that the Company on 21st October 2014 has successfully closed the offering of Foreign Currency Convertible Bonds (FCCB), launched and priced on 23rd September 2014. In this connection, we wish to also inform you the following details of the FCCB: –

1	Name of the Stock Exchange where FCCBs are listed	:	**Singapore Exchange Securities Trading Limited**
2	Existing number of FCCBs and number of holders.	:	**NIL**
3	Number of FCCBs	:	**1,000**
4	Proposed no. of equity shares on conversion of FCCBs	:	**63,46,986**
5	a. Date of allotment of bonds b. tenure c. date of maturity d. coupon	:	**a. 21 October 2014** **b. 5 years and 1 day** **c. 22 October 2019** **d. 0.675%**
6	Issue price of FCCBs	:	**USD: 200,000 per bond** **INR: 1,22,59,340/-** **Assuming a conversion rate of USD 1 = INR 61.2967 as of 21.10.2014**
7	Change in terms of FCCBs	:	**NA**
8	'Details of default	:	**NA**

Please take note of the above.

Thanking you,

Yours faithfully,
for LARSEN & TOUBRO LIMITED

N. HARIHARAN
COMPANY SECRETARY

ISO 9001 REGISTERED
DNV
MGMT. SYS.
RvA C 024
DNV Certification B.V., The Netherlands