Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	**LANCO INDUSTRIES LIMITED**		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**L. RAJA LAKSHMI** **Persons Acting in Concert (PAC) with the acquirer:** **L. MADHUSUDHAN RAO**		
3. Whether the acquirer belongs to Promoter/Promoter group	**No**		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	**BSE Limited** **National Stock Exchange of India Limited**		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	**22,84,799**	**5.75%**	**5.75%**
b) Voting rights (VR) otherwise than by equity shares	**N.A.**	**N.A.**	**N.A.**
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	**N.A.**	**N.A.**	**N.A.**
Total (a+b+c)	**22,84,799**	**5.75%**	**5.75%**

Details of acquisition a) Shares carrying voting rights acquired	20,44,010	5.14%	5.14%
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
Total (a+b+c)	20,44,010	5.14%	5.14%
After the acquisition, holding of: a) Shares carrying voting rights	22,84,799	5.75%	5.75%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
Total (a+b+c)	22,84,799	5.75%	5.75%
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Inter-se Transfer		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	15.10.2013		

8. Equity share capital / total voting capital of the TC before the said acquisition	**3,97,63,595 Equity Shares**
9. Equity share capital/ total voting capital of the TC after the said acquisition	**3,97,63,595 Equity Shares**
10. Total diluted share/voting capital of the TC after the said acquisition	**3,97,63,595 Equity Shares**

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: **New Delhi**

Date: **17.10.2013**