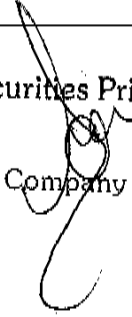


(2)

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	LANCO INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DALMIA SECURITIES PRIVATE LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE AND BSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	1600000	4.02	Not Applicable
b) Voting rights (VR) otherwise than by equity shares	Not Applicable	Not Applicable	Not Applicable
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Not Applicable	Not Applicable	Not Applicable
Total (a+b+c)	1600000	4.02	Not Applicable

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<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	1135000	2.85	Not Applicable
b) VRs acquired otherwise than by equity shares	Not Applicable	Not Applicable	Not Applicable
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Not Applicable	Not Applicable	Not Applicable
Total (a+b+c)	1135000	2.85	Not Applicable
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	2735000	6.87	Not Applicable
b) VRs otherwise than by equity shares	Not Applicable	Not Applicable	Not Applicable
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Not Applicable	Not Applicable	Not Applicable
Total (a+b+c)	2735000	6.87	Not Applicable
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market (Purchase)		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	09/12/2013		

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8. Equity share capital / total voting capital of the TC before the said acquisition	39763595
9. Equity share capital/ total voting capital of the TC after the said acquisition	39763595
10. Total diluted share/voting capital of the TC after the said acquisition	39763595

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: Kolkata

Date: 09/12/2013

Dalmia Securities Private Ltd.

Company Secretary

