

September 30, 2026

**The Secretary**  
**National Stock Exchange of India Limited**  
**Capital Market – Listing, Exchange Plaza,**  
**5<sup>th</sup> Floor, Plot No. C/1, G Block,**  
**Bandra-Kurla Complex, Bandra (E),**  
**Mumbai 400 051**

**The Secretary**  
**BSE Ltd.**  
**25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers**  
**Dalal Street, Fort**  
**Mumbai 400 001**

**NSE SCRIP CODE: CHOLAFIN EQ**

**BSE SCRIP CODE: 511243**

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 30,54,849 Equity Shares pursuant to the mandatory conversion of 43,000 Compulsorily Convertible Debentures (CCDs)**

The Company vide intimation dated 5 October, 2023 had informed stock exchanges regarding the allotment of 2,00,000, 7.5% CCDs of face value Rs. 1,00,000/- each to eligible qualified institutional buyers at an Issue Price of Rs. 1,00,000/- per CCD. In terms of the Placement Document, each CCD remaining outstanding as on the maturity date – 30 September, 2026 will be automatically and compulsorily converted into equity shares.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (the “**SEBI LODR Regulations**”), we hereby inform you that the QIP Committee of the Board of Directors of the Company has approved the conversion of 43,000 (Forty-Three Thousand) Compulsorily Convertible Debentures (“**CCDs**”) of face value of Rs.1,00,000/- each into 30,54,849 (Rupees Thirty Lakh Fifty-Four Thousand Eight Hundred and Forty-Nine Only) equity shares of face value of Rs. 2/- (Rupees Two) each (“**Equity Shares**”) of the Company at a conversion price of Rs. 1,407.59/- (Rupees One Thousand Four Hundred and Seven and Paise Fifty-Nine Only) per equity share. The conversion price is computed at 16.50% discount to the seven trading days volume weighted average price of equity shares of the Company traded on NSE preceding 30 September, 2026 as per the terms of the issue of CCDs.

1. The Equity Shares so allotted rank *pari-passu* with the existing equity shares of the Company in all respects, including as to dividends and voting rights and will be listed on BSE Limited and National Stock Exchange of India Limited.
2. The issued and paid-up capital of the Company prior to and post allotment of the Equity Shares is as indicated below:

**Cholamandalam Investment and Finance Company Limited**

“Chola Crest”, C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate,  
Guindy, Chennai - 600032. Tel.: 044 4090 7172  
Toll-Free No.: 1800 102 4565 | Email: [customercare@chola.murugappa.com](mailto:customercare@chola.murugappa.com)  
Website: [www.cholamandalam.com](http://www.cholamandalam.com) | CIN: L65993TN1978PLC007576

| Particulars     | Before Allotment |                                           | After Allotment |                                           |
|-----------------|------------------|-------------------------------------------|-----------------|-------------------------------------------|
|                 | No. of Shares    | Value (face value of Rs. 2/- each) in Rs. | No. of Shares   | Value (face value of Rs. 2/- each) in Rs. |
| Issued Capital  | 855139727        | 1710279454.00                             | 858194576       | 1716389152.00                             |
| Paid-up Capital | 854455957        | 1708911914.00                             | 857510806       | 1715021612.00                             |

We request you to take the above on record and treat the same as compliance under Regulation 30 of the SEBI LODR Regulations.

Thanking you,

Yours faithfully,  
For Cholamandalam Investment and Finance Company Limited

**P**  
**Sujatha**  
Digitally signed  
by P Sujatha  
Date: 2026.09.30  
20:25:27 +05'30'

P. Sujatha  
Company Secretary