

**Listing Department**  
**Wholesale Debt Market Segment**  
**National Stock Exchange of India Limited**  
**Exchange Plaza, 5th Floor, Plot No. C/1,**  
**G Block, BKC, Bandra (E), Mumbai 400 051**

Dear Sir/Ma'am,

**Sub: Compliance certificate under Regulation 30 and 30(A) of SEBI (Listing Obligations and Disclosure Requirements), 2015**

In line with the listing regulations under 30 and 30(A), we hereby confirm that the Company has allotted securities with the below details:

Particulars	Remarks
Type of Security	Unsecured Subordinated Non-Convertible Securities
Type of Issuance	Private Placement – NSE EBP
No of Securities	50000
Amount allotted	500 crs
Size of the Issue	1000 crs(including 500 crs Green shoe)
Listing	Listed in WDM Segment of NSE
Tenure	7 years
Coupon Rate	8.75%
Coupon Frequency	Annual (9 <sup>th</sup> Apr) and on Maturity date (9 <sup>th</sup> Apr 2032)
Coupon Payment Dates	9 <sup>th</sup> Apr every year and on Maturity date (9 <sup>th</sup> Apr 2032)
Security	Unsecured
Special right/interest/privileges	NA
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NA
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA

Thanking you,  
 Yours faithfully,  
 For Cholamandalam Investment and Finance Company Limited

Authorised Signatory

**Cholamandalam Investment and Finance Company Ltd.**

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