Chola
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4th April 2019

Listing Department
Wholesale Debt Market Segment
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

Dear Sir/ Madam,

Sub: Compliance on reporting and monitoring under SEBI circular CIR/IMD/DF-1/67/2017 dated 30th June 2017

With reference to the subject we hereby enclose the data in the annexure on the private placements of debt securities under the SEBI (ILDS) regulations 2008.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Cholamandalam Investment and Finance Company Limited

Authorised Signatory

Cholamandalam Investment and Finance Company Ltd.
Dare House, 2, N.S.C. Bose Road, Parrys, Chennai 600001, India.
Tel : 91.44.30007172 / Fax : 91.44.25346464
Website : www.cholamandalam.com
CIN – L65993TN1978PLC007576

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Debt Securities Listed with NSE:

Name of the issuer	*Type*	*ISIN number*	*Issuance date*	*Maturity date*	*Coupon rate*	*Payment frequency*	*Embedded option if any*	*Amount issued in Cr*	*Amount outstanding in Cr*
CIFCL	NCD	INE121A07HX0	18-Jul-14	28-Jun-19	9.9022%	Annual & at Maturity	NA	10.00	10.00
CIFCL	NCD	INE121A07HY8	18-Jul-14	18-Jul-19	9.9000%	Annual & at Maturity	NA	30.00	30.00
CIFCL	NCD	INE121A07IB4	04-Aug-14	02-Aug-19	9.9000%	Annual & at Maturity	NA	75.00	75.00
CIFCL	NCD	INE121A07LA0	20-Nov-15	01-Jul-19	8.9500%	At Maturity	NA	**50.00**	**50.00**
CIFCL	NCD	INE121A07LE2	27-Nov-15	27-Nov-19	9.1000%	Annual & at Maturity	NA	70.00	70.00
CIFCL	NCD	INE121A07LF9	14-Mar-16	08-Apr-19	9.3000%	At Maturity	NA	**25.00**	**25.00**
CIFCL	NCD	INE121A07LH5	30-Mar-16	18-Apr-19	9.2000%	At Maturity	NA	**8.00**	**8.00**
CIFCL	NCD	INE121A07LI3	04-Apr-16	04-Apr-19	9.2000%	Annual & at Maturity	NA	50.00	50.00
CIFCL	NCD	INE121A07LK9	07-Apr-16	05-Apr-19	9.0500%	Annual & at Maturity	NA	25.00	25.00
CIFCL	NCD	INE121A07LM5	18-Apr-16	05-Apr-19	8.9600%	Annual & at Maturity	NA	10.00	10.00
CIFCL	NCD	INE121A07LN3	18-Apr-16	30-Mar-20	9.0213%	Compounded Annually & Payable at Maturity	NA	50.00	50.00
CIFCL	NCD	INE121A07LO1	18-Apr-16	17-Apr-20	9.0200%	Annual & at Maturity	NA	5.00	5.00
CIFCL	NCD	INE121A07LS2	17-May-16	17-May-19	8.9900%	Annual & at Maturity	NA	25.00	25.00
CIFCL	NCD	INE121A07LT0	20-May-16	20-May-19	9.2000%	Annual & at Maturity	NA	500.00	500.00
CIFCL	NCD	INE121A07LW4	01-Jun-16	31-May-19	9.1300%	Annual & at Maturity	NA	50.00	50.00
CIFCL	NCD	INE121A07LY0	03-Jun-16	03-Jun-19	9.2000%	Annual & at Maturity	NA	225.00	225.00
CIFCL	NCD	INE121A07MB6	10-Jun-16	05-Jun-19	9.1300%	Annual & at Maturity	NA	40.00	40.00
CIFCL	NCD	INE121A07MD2	05-Jul-16	29-Jul-19	8.9000%	At Maturity	NA	**8.00**	**8.00**
CIFCL	NCD	INE121A07MH3	24-Aug-16	29-Apr-20	8.6000%	At Maturity	NA	**50.00**	**50.00**
CIFCL	NCD	INE121A07ML5	23-Sep-16	12-Sep-19	8.2700%	At Maturity	NA	**75.00**	**75.00**
CIFCL	NCD	INE121A07MO9	28-Sep-16	26-Sep-19	8.2700%	Annual & at Maturity	NA	35.00	35.00
CIFCL	NCD	INE121A07MQ4	28-Sep-16	29-Mar-22	8.3500%	Annual & at Maturity	NA	5.00	5.00
CIFCL	NCD	INE121A07MR2	28-Sep-16	27-Sep-19	8.3000%	Annual & at Maturity	NA	200.00	200.00
CIFCL	NCD	INE121A07MS0	06-Oct-16	30-Apr-20	8.2305%	Compounded Annually & Payable at Maturity	NA	25.00	25.00
CIFCL	NCD	INE121A07MU6	13-Oct-16	27-Sep-19	8.0659%	Annual & at Maturity	NA	150.00	150.00
CIFCL	NCD	INE121A07MV4	25-Oct-16	24-Oct-19	8.2000%	Annual & at Maturity	NA	100.00	100.00
CIFCL	NCD	INE121A07MW2	26-Oct-16	25-Oct-19	8.1500%	Annual & at Maturity	NA	100.00	100.00
CIFCL	NCD	INE121A07MX0	26-Oct-16	24-Oct-19	8.2000%	Annual & at Maturity	NA	100.00	100.00
CIFCL	NCD	INE121A07MY8	27-Oct-16	24-Oct-19	8.2000%	Annual & at Maturity	NA	100.00	100.00
CIFCL	NCD	INE121A07MZ5	15-Nov-16	13-Nov-26	8.5500%	Annual & at Maturity	NA	25.00	25.00
CIFCL	NCD	INE121A07NB4	24-Nov-16	22-Nov-19	8.1000%	Annual & at Maturity	NA	105.00	105.00
CIFCL	NCD	INE121A07NC2	28-Nov-16	28-Nov-19	8.1000%	Annual & at Maturity	NA	100.00	100.00
CIFCL	NCD	INE121A07NH1	20-Feb-17	20-Feb-20	8.0200%	Annual & at Maturity	NA	200.00	200.00
CIFCL	NCD	INE121A07NI9	07-Mar-17	16-Apr-20	8.1100%	At Maturity	NA	**80.00**	**80.00**
CIFCL	NCD	INE121A07NJ7	08-Mar-17	16-Apr-20	**8.1086%**	Annual & at Maturity	NA	50.00	50.00
CIFCL	NCD	INE121A07NM1	05-Apr-17	05-Jun-20	8.1000%	Annual & at Maturity	NA	150.00	150.00
CIFCL	NCD	INE121A07NN9	26-Apr-17	25-Oct-19	8.0505%	Annual & at Maturity	NA	175.00	175.00
CIFCL	NCD	INE121A07NP4	26-Apr-17	26-Apr-19	8.0000%	Annual & at Maturity	NA	25.00	25.00
CIFCL	NCD	INE121A07NQ2	25-May-17	25-Feb-20	8.1200%	Annual & at Maturity	NA	200.00	200.00
CIFCL	NCD	INE121A07NR0	25-May-17	25-May-20	8.1200%	Annual & at Maturity	NA	10.00	10.00
CIFCL	NCD	INE121A07NS8	26-May-17	25-May-20	8.1200%	At Maturity	NA	**205.00**	**205.00**
CIFCL	NCD	INE121A07NT6	26-May-17	26-May-20	8.1200%	Annual & at Maturity	NA	70.00	70.00
CIFCL	NCD	INE121A07NU4	30-May-17	30-May-19	8.0300%	Annual & at Maturity	NA	100.00	100.00
CIFCL	NCD	INE121A07NV2	30-May-17	30-Apr-20	8.1200%	At Maturity	NA	**19.00**	**19.00**
CIFCL	NCD	INE121A07NW0	28-Jul-17	26-Jul-19	7.8000%	Annual & at Maturity	NA	700.00	700.00
CIFCL	NCD	INE121A07NX8	08-Aug-17	08-Aug-19	7.8500%	Annual & at Maturity	NA	325.00	325.00
CIFCL	NCD	INE121A07NY6	22-Aug-17	22-Aug-19	7.5000%	Annual & at Maturity	NA	150.00	150.00
CIFCL	NCD	INE121A07NZ3	27-Oct-17	06-Oct-20	7.7500%	Annual & at Maturity	NA	175.00	175.00

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CIFCL	NCD	INE121A07OB2	28-Nov-17	28-Nov-22	8.0000%	Annual & at Maturity	NA	150.00	150.00
CIFCL	NCD	INE121A07OCO	07-Dec-17	06-Dec-19	7.9700%	Annual & at Maturity	NA	550.00	550.00
CIFCL	NCD	INE121A07OD8	11-Dec-17	11-Dec-20	8.0000%	Annual & at Maturity	NA	195.00	195.00
CIFCL	NCD	INE121A07OE6	02-Jan-18	08-Apr-21	8.0874%	Compounded Annually & Payable at Maturity	NA	230.00	230.00
CIFCL	NCD	INE121A07OF3	08-Feb-18	15-Jun-21	8.5160%	Annual & at Maturity	NA	175.00	175.00
CIFCL	NCD	INE121A07OE6	08-Feb-18	08-Apr-21	8.0874%	Compounded Annually & Payable at Maturity	NA	180.00	180.00
CIFCL	NCD	INE121A07OG1	19-Mar-18	19-Sep-19	8.3406%	19-Sep-18 & On Maturitty	NA	200.00	200.00
CIFCL	NCD	INE121A07OE6	21-Mar-18	08-Apr-21	8.0874%	Compounded Annually & Payable at Maturity	NA	67.00	67.00
CIFCL	NCD	INE121A07OF3	21-Mar-18	15-Jun-21	8.5160%	Annual & at Maturity	NA	25.00	25.00
CIFCL	NCD	INE121A07OH9	26-Mar-18	25-Mar-21	8.4800%	At Maturity	NA	**100.00**	**100.00**
CIFCL	NCD	INE121A07OI7	12-Apr-18	11-Apr-24	8.6179%	Annual & at Maturity	NA	150.00	150.00
CIFCL	NCD	INE121A07OJ5	24-May-18	22-May-20	8.9000%	Annual & at Maturity	NA	400.00	400.00
CIFCL	NCD	INE121A07OK3	06-Jun-18	31-May-21	9.0200%	At Maturity	NA	110.00	110.00
CIFCL	NCD	INE121A07OL1	28-Jun-18	26-Jun-20	9.1000%	Annual & at Maturity	NA	70.00	70.00
CIFCL	NCD	INE121A07OM9	01-Aug-18	30-Jul-21	9.0600%	Annual & at Maturity	NA	200.00	200.00
CIFCL	NCD	INE121A07ON7	01-Aug-18	01-Aug-23	9.0600%	Annual & at Maturity	PUT OPTION on 30-Jul-21	1.00	1.00
CIFCL	NCD	INE121A07OO5	13-Aug-18	10-Feb-20	8.8500%	Annual & at Maturity	NA	160.00	160.00
CIFCL	NCD	INE121A07OP2	13-Aug-18	10-Mar-21	8.8500%	Annual & at Maturity	PUT OPTION on 10-Feb-20	1.50	1.50
CIFCL	NCD	INE121A07OQ0	13-Aug-18	10-Dec-20	8.9765%	Annual & at Maturity	NA	155.00	155.00
CIFCL	NCD	INE121A07OM9	21-Aug-18	30-Jul-21	8.9765%	Annual & at Maturity	NA	55.00	55.00
CIFCL	NCD	INE121A07OU2	12-Dec-18	14-Dec-20	9.1500%	At Maturity [XIRR @ 9.15%]	NA	100.00	100.00
CIFCL	NCD	INE121A07OU2	19-Dec-18	14-Dec-20	9.1500%	At Maturity [XIRR @ 9.15%]	NA	15.00	15.00
CIFCL	NCD	INE121A07OV0	27-Dec-18	26-Feb-21	9.1000%	Annual & On Maturitty	NA	60.00	60.00
CIFCL	NCD	INE121A07OV0	11-Jan-19	11-Feb-20	9.0387%	Quarterly	NA	250.00	250.00
CIFCL	NCD	INE121A07OX6	22-Feb-19	28-Feb-20	8.7000%	22-Jan-20 & On Maturitty	NA	175.00	175.00
CIFCL	NCD	INE121A07OY4	12-Mar-19	11-Mar-22	9.0591%	Annual & On Maturitty	NA	100.00	100.00
CIFCL	SUB DEBT	INE121A08LS0	28-Apr-10	28-Apr-20	11.0000%	Annual & at Maturity	NA	100.00	100.00
CIFCL	SUB DEBT	INE121A08LT8	06-May-10	06-May-20	11.0000%	Annual & at Maturity	NA	11.50	11.50
CIFCL	SUB DEBT	INE121A08LU6	06-Jul-10	06-Jul-20	10.7000%	Annual & at Maturity	NA	50.00	50.00
CIFCL	SUB DEBT	INE121A08MH1	07-May-12	07-May-19	11.7500%	Annual & at Maturity	NA	100.00	100.00
CIFCL	SUB DEBT	INE121A08MI9	18-May-12	17-May-19	11.7000%	Annual & at Maturity	NA	50.00	50.00
CIFCL	SUB DEBT	INE121A08MJ7	08-Jun-12	07-Jun-19	11.4000%	Annual & at Maturity	NA	50.00	50.00
CIFCL	SUB DEBT	INE121A08MK5	26-Jun-12	26-Jun-19	11.4000%	Annual & at Maturity	NA	20.00	20.00
CIFCL	SUB DEBT	INE121A08MR0	05-Dec-12	05-Dec-22	11.2500%	Annual & at Maturity	NA	25.00	25.00
CIFCL	SUB DEBT	INE121A08MU4	28-Dec-12	28-Dec-22	11.0500%	Annual & at Maturity	NA	35.00	35.00
CIFCL	SUB DEBT	INE121A08MV2	11-Jan-13	05-Dec-19	11.5000%	Annual & at Maturity	NA	50.00	50.00
CIFCL	SUB DEBT	INE121A08MX8	20-Feb-13	05-Dec-19	11.5000%	Annual & at Maturity	NA	25.00	25.00
CIFCL	SUB DEBT	INE121A08MY6	30-Sep-13	29-Sep-23	11.0000%	Annual & at Maturity	NA	15.00	15.00
CIFCL	SUB DEBT	INE121A08NA4	30-Oct-13	30-Oct-20	11.0000%	Annual & at Maturity	NA	15.00	15.00
CIFCL	SUB DEBT	INE121A08NG1	30-Jan-14	30-Jan-24	11.0000%	Annual & at Maturity	NA	25.00	25.00
CIFCL	SUB DEBT	INE121A08NH9	24-Feb-14	23-Feb-24	11.0000%	Annual & at Maturity	NA	20.00	20.00
CIFCL	SUB DEBT	INE121A08NK3	24-Feb-14	24-Feb-21	11.0000%	Annual & at Maturity	NA	10.00	10.00
CIFCL	SUB DEBT	INE121A08NL1	26-Mar-14	26-Mar-24	11.0000%	Annual & at Maturity	NA	15.00	15.00
CIFCL	SUB DEBT	INE121A08NM9	26-Mar-14	26-Mar-21	11.0000%	Annual & at Maturity	NA	10.00	10.00
CIFCL	SUB DEBT	INE121A08NL1	26-Mar-14	26-Mar-24	11.0000%	Annual & at Maturity	NA	10.00	10.00
CIFCL	SUB DEBT	INE121A08NN7	25-Apr-14	25-Apr-24	11.0000%	Annual & at Maturity	NA	25.00	25.00
CIFCL	SUB DEBT	INE121A08NO5	20-May-14	20-May-24	11.0000%	Annual & at Maturity	NA	5.00	5.00

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CIFCL	SUB DEBT	INE121A08NP2	30-May-14	28-May-21	11.3000%	Annual & at Maturity	NA	100.00	100.00
CIFCL	SUB DEBT	INE121A08NQ0	11-Jun-14	11-Jun-24	11.0000%	Annual & at Maturity	NA	15.00	15.00
CIFCL	SUB DEBT	INE121A08NR8	18-Jun-14	18-Jun-21	11.3000%	Annual & at Maturity	NA	100.00	100.00
CIFCL	SUB DEBT	INE121A08NV0	25-Nov-14	28-Nov-21	10.0200%	SEMI ANNUAL	NA	315.00	315.00
CIFCL	SUB DEBT	INE121A08NW8	27-Oct-16	27-Oct-23	9.0800%	Annual & at Maturity	NA	50.00	50.00
CIFCL	SUB DEBT	INE121A08NX6	09-Nov-16	09-Nov-23	9.2000%	Annual & at Maturity	NA	50.00	50.00
CIFCL	SUB DEBT	INE121A08NY4	10-Nov-16	10-Nov-26	9.2000%	Annual & at Maturity	NA	10.00	10.00
CIFCL	SUB DEBT	INE121A08NZ1	16-Nov-16	16-Nov-23	**9.1000%**	Annual & at Maturity	NA	15.00	15.00
CIFCL	SUB DEBT	INE121A08OA2	23-Nov-16	23-Nov-23	9.0800%	Annual & at Maturity	NA	50.00	50.00
CIFCL	SUB DEBT	INE121A08OB0	24-Nov-16	24-Nov-23	9.1500%	Annual & at Maturity	NA	100.00	100.00
CIFCL	SUB DEBT	INE121A08OC8	15-Jun-17	15-Jun-27	8.8000%	Annual & at Maturity	NA	125.00	125.00
CIFCL	SUB DEBT	INE121A08OD6	20-Jun-17	18-Jun-27	8.7800%	Annual & at Maturity	NA	50.00	50.00
CIFCL	SUB DEBT	INE121A08OE4	28-Jun-17	28-Jun-27	8.8000%	Annual & at Maturity	NA	75.00	75.00
CIFCL	SUB DEBT	INE121A08OF1	30-Aug-17	30-Aug-27	8.5300%	Annual & at Maturity	NA	150.00	150.00
CIFCL	SUB DEBT	INE121A08OG9	26-Mar-18	24-Mar-28	9.0500%	Annual & at Maturity	NA	315.00	315.00
CIFCL	SUB DEBT	INE121A08OG9	05-Apr-18	24-Mar-28	9.0500%	Annual & at Maturity	NA	215.00	215.00
CIFCL	SUB DEBT	INE121A08OH7	23-Aug-18	23-Aug-28	9.7500%	Annual & at Maturity	NA	300.00	300.00
CIFCL	PDI	INE121A08LV4	11-Oct-10	12-Oct-20	12.0500%	Annual & at Maturity	NOTE 1	150.00	150.00
CIFCL	PDI	INE121A08LW2	29-Jun-11	29-Jun-21	12.5000%	SEMI ANNUAL	NOTE 1	101.05	101.05
CIFCL	PDI	INE121A08LY8	22-Jul-11	22-Jul-21	12.5000%	SEMI ANNUAL	NOTE 1	20.65	20.65
CIFCL	PDI	INE121A08MB4	18-Aug-11	18-Aug-21	12.5000%	SEMI ANNUAL	NOTE 1	16.00	16.00
CIFCL	PDI	INE121A08MD0	07-Dec-11	07-Dec-21	12.5000%	SEMI ANNUAL	NOTE 1	75.00	75.00
CIFCL	PDI	INE121A08ME8	26-Dec-11	27-Dec-21	12.9500%	Annual & at Maturity	NOTE 1	100.00	100.00
CIFCL	PDI	INE121A08MF5	06-Jan-12	06-Jan-22	12.5000%	SEMI ANNUAL	NOTE 1	35.00	35.00
CIFCL	PDI	INE121A08MG3	01-Mar-12	01-Mar-22	12.5000%	SEMI ANNUAL	NOTE 1	10.00	10.00
CIFCL	PDI	INE121A08ML3	06-Aug-12	08-Aug-22	12.9000%	Annual & at Maturity	NOTE 1	50.00	50.00
CIFCL	PDI	INE121A08MM1	22-Aug-12	22-Aug-22	12.9000%	Annual & at Maturity	NOTE 1	50.00	50.00
CIFCL	PDI	INE121A08MO7	20-Sep-12	20-Sep-22	12.7500%	Annual & at Maturity	NOTE 1	18.00	18.00
CIFCL	PDI	INE121A08MQ2	25-Sep-12	26-Sep-22	12.7500%	Annual & at Maturity	NOTE 1	25.00	25.00
CIFCL	PDI	INE121A08MT6	14-Dec-12	14-Dec-22	12.7000%	Annual & at Maturity	NOTE 1	25.00	25.00
CIFCL	PDI	INE121A08MS8	13-Dec-12	13-Dec-22	12.8000%	Annual & at Maturity	NOTE 1	120.00	120.00
CIFCL	PDI	INE121A08MW0	07-Feb-13	07-Feb-23	12.8000%	Annual & at Maturity	NOTE 1	30.00	30.00
CIFCL	PDI	INE121A08MZ3	23-Oct-13	23-Oct-23	12.6000%	Annual & at Maturity	NOTE 1	24.50	24.50
CIFCL	PDI	INE121A08NB2	30-Oct-13	30-Oct-23	12.9000%	Annual & at Maturity	NOTE 1	50.00	50.00
CIFCL	PDI	INE121A08NC0	24-Dec-13	26-Dec-23	12.6000%	SEMI ANNUAL	NOTE 1	12.00	12.00
CIFCL	PDI	INE121A08ND8	27-Dec-13	27-Dec-23	12.5000%	Annual & at Maturity	NOTE 1	65.00	65.00
CIFCL	PDI	INE121A08NE6	27-Dec-13	27-Dec-23	12.5000%	SEMI ANNUAL	NOTE 1	26.10	26.10
CIFCL	PDI	INE121A08NF3	23-Jan-14	23-Jan-24	12.6000%	Annual & at Maturity	NOTE 1	5.00	5.00
CIFCL	PDI	INE121A08NJ5	25-Feb-14	23-Feb-24	12.9000%	Annual & at Maturity	NOTE 1	25.00	25.00
CIFCL	PDI	INE121A08NS6	27-Jun-14	27-Jun-24	12.9000%	Annual & at Maturity	NOTE 1	25.00	25.00
CIFCL	PDI	INE121A08NT4	09-Jul-14	09-Jul-24	12.9000%	Annual & at Maturity	NOTE 1	17.40	17.40
CIFCL	PDI	INE121A08NU2	27-Aug-14	27-Aug-24	12.8000%	Annual & at Maturity	NOTE 1	25.00	25.00
CIFCL	PDI	INE121A08OI5	12-Feb-19	12-Feb-29	10.8800%	Annual & at Maturity	NOTE 1	250.00	250.00

Note 1 :1.For all the perpetual debt instrument issued by the Company, Call option is available at the end of 10 years from the date of allotment. If call option not exercised, then the coupon for respective perpetual debt issuance will increase by 100 basis points.

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