LAKSHMI VILAS BANK

Secretarial Department

Ref/Sec/205 & 266/191/2013-14 January 3, 2014

The General Manager Department of Corporate Services **National Stock Exchange of India** Exchange Plaza, C-1-Block G Bandra Kurla Complex, Bandra-E Mumbai - 400 051	**The General Manager** Department of Corporate Services **BSE Limited** Listing Department Phiroze Jeejeeboy Tower Dalal Street, Fort Mumbai - 400 001

Dear Sir / Madam,

Sub: Outcome of meeting

We hereby inform you that the Board of Directors of the Bank at its meeting held on 03.01.2014, have in accordance with the relevant provisions of Section 81(1) and other applicable provisions, if any, of the Companies Act, 1956 and the applicable provisions of the Companies Act, 2013, to the extent notified (including any statutory modifications or reenactment thereof, for the time being in force), Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, and any other applicable law, rules, regulations, guidelines, notifications and circulars in force, and applicable provisions of the Memorandum and Articles of Association of the Bank and the listing agreements have approved to issue and allot equity shares of the Bank for an amount aggregating up to Rs.650 Crores to the equity shareholders of the Bank on a "Rights basis" at such price as may be determined by the Board or a Committee thereof.

Would request you to please take the same on record.

Thanking You,

Yours faithfully.

Liston Pereira
Manager

SECRETARIAL DEPARTMENT LVB A.O KARUR-6

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