



KESAR TERMINALS & INFRASTRUCTURE LIMITED

Oriental House, 6th Floor, 7 Jamshedji Tata Road, Churchgate, Mumbai-400 020. India. www.kesarinfra.com
Phone: (+91-22)22042396/22851737 Fax: (+91-22)22876162 Email: headoffice@kesarinfra.com
CIN : L45203MH2008PLC178061

Mr. Hari K
Vice President
Listing Department,
National Stock Exchange of India Ltd.
5th Floor, Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

26th October, 2015

Fax # : 2659 8237 / 2659 8238

Dear Sir,

Re.: Standalone Unaudited Financial Results & Limited Review Report for the three months ended 30.9.2015

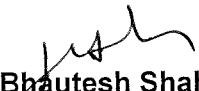
Pursuant to Clause 41 of the Listing Agreement, we furnish herewith, the Standalone Unaudited Financial Results for the three months ended 30th September, 2015 alongwith Limited Review Report for the said period, prepared by the Statutory Auditors, M/s. Haribhakti & Co. LLP, Chartered Accountants, Mumbai. The Board of Directors at their meeting held today i.e. 26.10.2015 took the results on record.

Kindly put the same on your notice board for the information of your Members and also for the Shareholders of the Company.

Please acknowledge.

Thanking you.

Yours faithfully,
For **Kesar Terminals & Infrastructure Ltd.**


Bhautesh Shah
Company Secretary



Encl: As above

Limited Review Report

Review Report to

The Board of Directors

Kesar Terminals and Infrastructure Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Kesar Terminals and Infrastructure Limited ('the Company') for the quarter ended September 30, 2015, ("the Statement") except for the disclosures in Part II with respect to 'Particulars of Shareholding' and 'Investor Complaints' which have been traced from the details furnished by the Management /Registrar & Transfer Agent. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards as specified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies have not disclosed the information



HARIBHAKTI & CO. LLP

Chartered Accountants

required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Haribhakti & Co. LLP

Chartered Accountants

ICAI Firm Registration No.103523W



Atul Gala
Atul Gala

Partner

Membership No.: 048650

Place: Mumbai

Date : October 26, 2015



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PART I

(₹ in Lacs)

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER, 2015

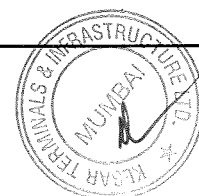
Sr.	Particulars	3 months ended 30/09/2015	3 months ended 30/06/2015	3 months ended 30/09/2014	Half Year ended on 30/09/2015	Half Year ended on 30/09/2014	Year ended on 31/03/2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
1	a) Net Sales / Income from operations	1,094.02	1,093.70	1,029.91	2,187.72	2,054.71	4,223.61
	b) Other Operating Income	0.47	0.60	1.29	1.07	2.07	2.86
	Total Income from Operations	1,094.49	1,094.30	1,031.20	2,188.79	2,056.78	4,226.47
2	Expenses:						
	(a) Employee benefits expense	173.16	188.20	170.30	361.36	351.92	775.47
	(b) Depreciation and amortisation expenses	47.94	48.97	52.38	96.91	103.16	227.08
	(c) Repairs & Maintenance	117.30	69.02	58.57	186.32	92.57	341.58
	(d) Other Expenses	138.30	131.52	123.23	269.82	250.26	557.91
	Total Expenses	476.70	437.71	404.48	914.41	797.91	1,902.04
3	Profit from Operations before Other Income, Finance Costs & Exceptional items (1-2)	617.79	656.59	626.72	1,274.38	1,258.87	2,324.43
4	Other Income	38.93	3.74	2.29	42.67	4.93	20.43
5	Profit from ordinary activities before Finance Costs & exceptional items (3+4)	656.72	660.33	629.01	1,317.05	1,263.80	2,344.86
6	Finance Costs	65.28	72.20	57.97	137.48	113.44	239.68
7	Profit from ordinary activities after Finance Costs but before exceptional items (5-6)	591.44	588.13	571.04	1,179.57	1,150.36	2,105.18
8	Exceptional items	-	-	-	-	-	-
9	Profit from Ordinary activities before tax (7+8)	591.44	588.13	571.04	1,179.57	1,150.36	2,105.18
10	Tax Expense						
	- Current Tax	202.60	201.50	190.62	404.10	384.91	717.00
	- short / (Excess) provision of Earlier years written off/ written back	-	-	-	-	-	(71.75)
	- Deferred Tax	3.55	2.07	4.10	5.62	9.41	9.35
11	Net Profit from Ordinary activities after tax (9-10)	385.29	384.56	376.32	769.85	756.04	1,450.58
12	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13	Net Profit for the period (11-12)	385.29	384.56	376.32	769.85	756.04	1,450.58
14	Paid-up Equity Share Capital (Face Value of ₹ 10 each)	525.31	525.31	525.31	525.31	525.31	525.31
15	Reserves excluding Revaluation Reserves						5,097.69
16	Earning Per Share (EPS) (Not annualised) (in ₹)						
	a) Basic and Diluted Earnings Per Share before extraordinary items	7.33	7.32	7.16	14.66	14.39	27.61
	b) Basic and Diluted Earnings Per Share after extraordinary items	7.33	7.32	7.16	14.66	14.39	27.61

PART II SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2015

A	Particulars of Shareholding						
1	Public shareholding						
	- Number of shares	21,05,189	21,05,189	21,05,189	21,05,189	21,05,189	21,05,189
	- Percentage of shareholding	40.07%	40.07%	40.07%	40.07%	40.07%	40.07%
2	Promoters & Promoter group shareholding						
	a) Pledged/ Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of shares (as a % of total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non Encumbered						
	- Number of shares	31,47,924	31,47,924	31,47,924	31,47,924	31,47,924	31,47,924
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of total share capital of the company)	59.93%	59.93%	59.93%	59.93%	59.93%	59.93%

	Particulars	3 months ended on 30/09/2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

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Statement of Assets and Liabilities		(₹ in lacs)	
Sr.	Particulars	As at 30-09-2015 (Unaudited)	As at 31-03-2015 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	525.31	525.31
	(b) Reserves and Surplus	5,867.53	5,097.69
	Sub-total -shareholders' funds	6,392.84	5,623.00
2	Non-current liabilities		
	(a) Long-term borrowings	872.82	1,314.65
	(b) Deferred tax liabilities (net)	330.88	325.25
	(c) Other Long Term Liabilities	-	-
	(d) Long-term provisions	68.34	60.65
	Sub-total -Non-current liabilities	1,272.04	1,700.55
3	Current liabilities		
	(a) Trade Payables	251.73	138.84
	(b) Other current liabilities	1,113.71	1,048.34
	(c) Short-term provisions	778.57	538.11
	Sub-total -Current liabilities	2,144.01	1,725.29
	TOTAL -EQUITY AND LIABILITIES	9,808.89	9,048.84
B	ASSETS		
4	Non-Current assets		
	(a) Fixed assets	3,228.23	3,321.03
	(b) Non-current investments	4,177.55	4,177.55
	(c) Long-term loans and advances	1,508.95	872.69
	(d) Other long-term assets	58.35	44.24
	Sub-total -Non-current assets	8,973.08	8,415.51
5	Current assets		
	(a) Inventories	10.59	8.93
	(b) Trade receivables	449.87	392.20
	(c) Cash and cash equivalents	309.36	192.29
	(d) Short-term loans and advances	55.84	25.61
	(e) Other current assets	10.15	14.30
	Sub-total -Current assets	835.81	633.33
	TOTAL - ASSETS	9,808.89	9,048.84

NOTES

- (1) The Company is engaged in Bulk Liquid Storage Business at Kandla and there are no other reportable business segment as required in accordance with AS 17.
- (2) The Company has chosen the option of publishing standalone results on Quarterly basis.
- (3) The above results were reviewed by the Audit Committee and were taken on record by the Board of Directors at their meeting held on 26th October, 2015 and are reviewed by the Auditors.
- (4) Previous period/ year figures have been regrouped / reclassified, wherever necessary to conform to current period/ year classification.

For KESAR TERMINALS & INFRASTRUCTURE LTD.

[Signature]

Place: - Mumbai

Date:- 26th October, 2015

H R KILACHAND
Executive Chairman
DIN : 00294835

