

# KALYANI INVESTMENT

CIN : U65993PN2009PLC134196

KICL:SEC:

July 22, 2015

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai – 400 001  
Attn. : Mr.S. Subramanian, DCS – CRD  
**Scrip Code : 533302**

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400 051  
**Scrip Symbol : KICL**

Dear Sir,

Sub. : Statement of Unaudited Financial Results  
for the quarter ended 30th June, 2015

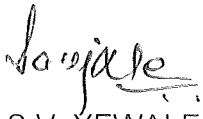
Please find enclosed herewith a copy of the Statement of Unaudited Financial Results for the quarter ended 30th June, 2015, duly taken on record by the Board of Directors of the Company at their meeting held today.

The "Limited Review Report" issued by Mr.P.V. Deo, Chartered Accountant, Pune, the Statutory Auditors of the Company, in respect of the said Results is also enclosed.

You are requested to take on record the said 'Results' and 'Limited Review Report'

Thanking you,

Yours faithfully,  
For KALYANI INVESTMENT COMPANY LIMITED



S.V. YEWALE  
CEO & CFO

Encl.: as above



KALYANI  
GROUP COMPANY



# Kalyani Investment Company Limited

CIN: U65993PN2009PLC134196, Registered Office : Mundhwa, PUNE - 411 036.  
Tel :91 20 66215000, Fax: 91 20 26821124 e-mail : investor@kalyani-investment.com, Website : www.kalyani-investment.com  
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30<sup>TH</sup> JUNE, 2015.

## PART I

(₹ in Lacs)

| Sr.<br>No.                                                                                                       | Particulars | Quarter Ended                              |                                             |                                            | Year Ended                                |
|------------------------------------------------------------------------------------------------------------------|-------------|--------------------------------------------|---------------------------------------------|--------------------------------------------|-------------------------------------------|
|                                                                                                                  |             | 30 <sup>th</sup> June, 2015<br>(Unaudited) | 31 <sup>st</sup> March, 2015<br>(Unaudited) | 30 <sup>th</sup> June, 2014<br>(Unaudited) | 31 <sup>st</sup> March, 2015<br>(Audited) |
| <b>I. Income from operations :</b>                                                                               |             |                                            |                                             |                                            |                                           |
| a) Income from operations                                                                                        |             | 21.42                                      | 23.73                                       | 5.70                                       | 65.75                                     |
| b) Other operating income                                                                                        |             | -                                          | -                                           | -                                          | -                                         |
| <b>Total income from operations (net) :</b>                                                                      |             | <b>21.42</b>                               | <b>23.73</b>                                | <b>5.70</b>                                | <b>65.75</b>                              |
| <b>II. Expenses :</b>                                                                                            |             |                                            |                                             |                                            |                                           |
| a) Cost of materials consumed                                                                                    |             | -                                          | -                                           | -                                          | -                                         |
| b) Purchases of stock-in-trade                                                                                   |             | -                                          | -                                           | -                                          | -                                         |
| c) Changes in inventories of finished goods, work-in-progress and stock in trade                                 |             | -                                          | -                                           | -                                          | -                                         |
| d) Employee benefits expense                                                                                     |             | 30.06                                      | 2.76                                        | 1.88                                       | 8.41                                      |
| e) Depreciation and amortisation expense                                                                         |             | 2.43                                       | 0.96                                        | -                                          | 0.96                                      |
| f) Professional fees                                                                                             |             | 4.65                                       | 2.11                                        | 1.54                                       | 7.89                                      |
| g) Infrastructure support service                                                                                |             | -                                          | 50.56                                       | 50.56                                      | 202.25                                    |
| h) Other expenses                                                                                                |             | 2.77                                       | 3.42                                        | 3.44                                       | 20.38                                     |
| <b>Total expenses :</b>                                                                                          |             | <b>39.91</b>                               | <b>59.81</b>                                | <b>57.42</b>                               | <b>239.89</b>                             |
| <b>III. Profit / (Loss) from operations before other income, finance costs and exceptional items (I - II) :</b>  |             | <b>(18.49)</b>                             | <b>(36.08)</b>                              | <b>(51.72)</b>                             | <b>(174.14)</b>                           |
| <b>IV. Other Income :</b>                                                                                        |             | <b>145.11</b>                              | <b>957.70</b>                               | <b>2.76</b>                                | <b>1,882.46</b>                           |
| <b>V. Profit / (Loss) from ordinary activities before finance costs and exceptional items (III + IV) :</b>       |             | <b>126.62</b>                              | <b>921.62</b>                               | <b>(48.96)</b>                             | <b>1,708.32</b>                           |
| <b>VI. Finance costs :</b>                                                                                       |             | <b>0.07</b>                                | <b>0.17</b>                                 | <b>-</b>                                   | <b>0.17</b>                               |
| <b>VII. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (V - VI) :</b> |             | <b>126.55</b>                              | <b>921.45</b>                               | <b>(48.96)</b>                             | <b>1,708.15</b>                           |
| <b>VIII Exceptional items :</b>                                                                                  |             | <b>-</b>                                   | <b>-</b>                                    | <b>-</b>                                   | <b>-</b>                                  |
| <b>IX. Profit / (Loss) from ordinary activities before tax (VII + VIII) :</b>                                    |             | <b>126.55</b>                              | <b>921.45</b>                               | <b>(48.96)</b>                             | <b>1,708.15</b>                           |
| <b>X. Tax expense :</b>                                                                                          |             | <b>3.40</b>                                | <b>6.20</b>                                 | <b>-</b>                                   | <b>12.80</b>                              |
| <b>XI. Profit / (Loss) from ordinary activities after tax (IX - X) :</b>                                         |             | <b>123.15</b>                              | <b>915.25</b>                               | <b>(48.96)</b>                             | <b>1,695.35</b>                           |
| <b>XII. Extra ordinary items :</b>                                                                               |             | <b>-</b>                                   | <b>-</b>                                    | <b>-</b>                                   | <b>-</b>                                  |
| <b>XIII Net Profit / (Loss) for the period (XI + XII) :</b>                                                      |             | <b>123.15</b>                              | <b>915.25</b>                               | <b>(48.96)</b>                             | <b>1,695.35</b>                           |
| Paid - up Equity Share Capital (Face Value: ₹ 10/-) :                                                            |             | <b>436.53</b>                              | <b>436.53</b>                               | <b>436.53</b>                              | <b>436.53</b>                             |
| Reserves excluding Revaluation Reserves :                                                                        |             |                                            |                                             |                                            | <b>30,846.47</b>                          |
| Earnings per share (Not annualised) :                                                                            |             |                                            |                                             |                                            |                                           |
| a) Basic                                                                                                         |             | <b>2.82</b>                                | <b>20.97</b>                                | <b>(1.12)</b>                              | <b>38.84</b>                              |
| b) Diluted                                                                                                       |             | <b>2.82</b>                                | <b>20.97</b>                                | <b>(1.12)</b>                              | <b>38.84</b>                              |

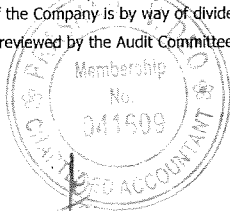
## PART II

| Sr.<br>No.                                                                                     | Particulars | Quarter Ended               |                              |                             | Year Ended                   |
|------------------------------------------------------------------------------------------------|-------------|-----------------------------|------------------------------|-----------------------------|------------------------------|
|                                                                                                |             | 30 <sup>th</sup> June, 2015 | 31 <sup>st</sup> March, 2015 | 30 <sup>th</sup> June, 2014 | 31 <sup>st</sup> March, 2015 |
| <b>A. 1. PARTICULARS OF SHAREHOLDING :</b>                                                     |             |                             |                              |                             |                              |
| <b>Public shareholding :</b>                                                                   |             |                             |                              |                             |                              |
| a) Number of shares                                                                            |             | <b>1,592,214</b>            | <b>1,593,590</b>             | <b>1,625,191</b>            | <b>1,593,590</b>             |
| b) Percentage of shareholding                                                                  |             | <b>36.47%</b>               | <b>36.51%</b>                | <b>37.23%</b>               | <b>36.51%</b>                |
| <b>2. Promoters and Promoter Group Shareholding :</b>                                          |             |                             |                              |                             |                              |
| <b>a) Pledged / Encumbered :</b>                                                               |             |                             |                              |                             |                              |
| i) Number of shares                                                                            |             | -                           | -                            | -                           | -                            |
| ii) Percentage of shares (as a % of the total shareholding of promoter and promoter group)     |             | -                           | -                            | -                           | -                            |
| iii) Percentage of shares (as a % of the total share capital of the company)                   |             | -                           | -                            | -                           | -                            |
| <b>b) Non - encumbered :</b>                                                                   |             |                             |                              |                             |                              |
| i) Number of shares                                                                            |             | <b>2,773,092</b>            | <b>2,771,716</b>             | <b>2,740,115</b>            | <b>2,771,716</b>             |
| ii) Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) |             | <b>100%</b>                 | <b>100%</b>                  | <b>100%</b>                 | <b>100%</b>                  |
| iii) Percentage of shares (as a % of the total share capital of the company)                   |             | <b>63.53%</b>               | <b>63.49%</b>                | <b>62.77%</b>               | <b>63.49%</b>                |

| Particulars                                    | Quarter Ended<br>30 <sup>th</sup> June, 2015 |
|------------------------------------------------|----------------------------------------------|
| <b>B. INVESTOR COMPLAINTS :</b>                |                                              |
| Pending at the beginning of the quarter        | -                                            |
| Received during the quarter                    | -                                            |
| Disposed of during the quarter                 | -                                            |
| Remaining unresolved at the end of the quarter | -                                            |

## Notes :

- Figures for the previous period/year have been regrouped/rearranged wherever necessary.
- The Company is a Non Deposit taking Core Investment Company, as defined in the Core Investment Companies (Reserve Bank) Directions, 2011 and all activities of the Company revolve around this business. Hence no separate segment is considered reportable.
- The main source of income of the Company is by way of dividend on Investments held by it, which is generally received/accrued in the second quarter of the year.
- The above results have been reviewed by the Audit Committee, approved by the Board of Directors of the Company, in their meeting held on 22<sup>nd</sup> July, 2015.



FOR KALYANI INVESTMENT COMPANY LIMITED

Amit B. Kalyani  
Chairman

Place : Pune  
Date : 22<sup>nd</sup> July, 2015.



**PRASHANT V. DEO**  
B. Com., F.C.A.  
CHARTERED ACCOUNTANT

Office No. 604, Jeevan Heights, Plot No. 53/3, Thorat Colony, S. No.110, Erandawana, Off Prabhat Road, PUNE-411 004. ☎ (020) 2546 5542

## LIMITED REVIEW REPORT

To  
**The Board of Directors of  
Kalyani Investment Company Limited**

I have reviewed the accompanying statement of unaudited financial results of **Kalyani Investment Company Limited**, for the quarter ended 30<sup>th</sup> June, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management and have not been audited by me. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. My responsibility is to issue a report on the said Statement based on my review.

I conducted my review in accordance with the Standard on Review Engagement (SRE) 2400, "Engagements to Review Financial Statements" issued by the Institute of Chartered Accountants of India. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data, and thus provides less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.

Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

  
**P. V. Deo**  
Chartered Accountant  
M.No.041609



**Place : Pune.**  
**Date : 22<sup>nd</sup> July, 2015.**