



KRITI INDUSTRIES (INDIA) LIMITED

BRILLIANT SAPPHIRE, 801-804, 8th FLOOR, PLOT NO. 10, SCHEME 78-II, VIJAY NAGAR,
INDORE - 452 010 (M.P.) INDIA. PHONE No.: (+91-731) 2719100.

REGD. OFF.: "MEHTA CHAMBERS", 34, SIYAGANJ, INDORE - 452007 Phone: (+91-731) 2540963

E-mail: info@kritiindia.com Website: <http://www.kritiindia.com>

CIN : L25206MP1990PLC005732

27th January, 2026

Through email at (1) corp.relations@bseindia.com (2) takeover@nse.co.in

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Symbol – KRITI

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400001
BSE Scrip ID: KRITIIND Scrip Code – 526423

Sub: Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Dear Sir/Madam,

This is reference to the aforesaid subject please find enclosed herewith disclosures under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 received from Sakam Trading Private Limited, Promoter of the target company on 27th January, 2026 in respect of non-exercise of option to convert warrants into equity shares.

Please let us know in case you need any clarification /information in the matter.

Kindly take this information on record and acknowledge the same.

Thanking you,

Yours faithfully,

For, **KRITI INDUSTRIES (INDIA) LIMITED**

ADITI RANDHAR
COMPANY SECRETARY &
COMPLIANCE OFFICER

M. NO: A72025

Encl: a/a

SAKAM TRADING PRIVATE LIMITED

CIN: U65993MP1986PTC003517

Regd. office: Plot No. 12, Scheme No. 78, Part-2, Vijay Nagar, Indore, Madhya Pradesh, India, 452010

Phone No.:0731-2719100 Email: cs@kritiindia.com

27th January, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Symbol – KRITI

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400001
BSE Scrip ID: KRITIIND Scrip Code – 526423

Sub: Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 and Regulation 7(2) read with Regulation 6(2) of (Prohibition of Insider Trading) Regulations, 2015

Dear Sir/Madam,

This has reference to the aforesaid subject, please find enclosed herewith disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 in respect of non-exercise of option to convert warrants into equity shares by Sakam Trading Private Limited, Promoter of the target company.

Kindly take this information on record and acknowledge the same.

Thanking you,

Yours faithfully,

For, SAKAM TRADING PRIVATE LIMITED
(Promoter of Kriti Industries (India) Limited)



PURNIMA MEHTA
DIRECTOR
DIN:00023632

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)			Kriti Industries (India) Limited																											
Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer			Sakam Trading Pvt Ltd (Seller)																											
Whether the acquirer/Seller belongs to Promoter/ Promoter group			Yes (Please refer Annexure – 1)																											
Name(s) of the Stock Exchange(s) where the shares of TC are Listed			BSE Limited National Stock Exchange of India Limited																											
Details of the acquisition/disposal as follows			Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share /voting capital of the TC (**)																									
Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights <table border="1"><tr><td>Sakam Trading Pvt Ltd</td><td>3,04,75,702</td><td>57.84</td></tr><tr><td>Shiv Singh Mehta</td><td>20,67,299</td><td>3.92</td></tr><tr><td>Purnima Mehta</td><td>3,09,487</td><td>0.59</td></tr><tr><td>Devki Mehta</td><td>38,743</td><td>0.07</td></tr><tr><td>Saurabh Mehta</td><td>30,423</td><td>0.06</td></tr><tr><td>Kriti Nutrients Ltd</td><td>32,89,999</td><td>6.24</td></tr><tr><td>Total voting rights</td><td>3,62,11,653</td><td>68.72</td></tr></table> b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <table border="1"><tr><td>Sakam Trading Pvt Ltd</td><td>15,77,000</td></tr><tr><td>Total</td><td>15,77,000</td></tr></table> Total (a+b+c+d)			Sakam Trading Pvt Ltd	3,04,75,702	57.84	Shiv Singh Mehta	20,67,299	3.92	Purnima Mehta	3,09,487	0.59	Devki Mehta	38,743	0.07	Saurabh Mehta	30,423	0.06	Kriti Nutrients Ltd	32,89,999	6.24	Total voting rights	3,62,11,653	68.72	Sakam Trading Pvt Ltd	15,77,000	Total	15,77,000	3,62,11,653	68.72	61.31
			Sakam Trading Pvt Ltd	3,04,75,702	57.84																									
			Shiv Singh Mehta	20,67,299	3.92																									
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			Total	15,77,000																										
-	-	-																												
-	-	-																												
15,77,000	-	2.67																												
-	-	-																												
-	-	-																												
15,77,000	-	2.70																												
-	-	-																												
15,77,000	-	2.70																												

After the acquisition/disposal under consideration, holding of:

a) Shares carrying voting rights			3,62,11,653	68.72	68.72
Sakam Trading Pvt Ltd	3,04,75,702	57.84			
Shiv Singh Mehta	20,67,299	3.92			
Purnima Mehta	3,09,487	0.59			
Devki Mehta	38,743	0.07			
Saurabh Mehta	30,423	0.06			
Kriti Nutrients Ltd	32,89,999	6.24			
Total voting rights	3,62,11,653	68.72			
b) Shares encumbered with the acquirer			-	-	-
c) VRs otherwise than by equity shares			-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			-	-	-
e) Total (a+b+c+d)			3,62,11,653	68.72	68.72
Mode of acquisition/sale (e.g. open-market / off-market / public-issue / rights-issue / preferential-allotment / inter-se-transfer etc.)			Non exercise of option to convert warrants into equity shares by warrants holders (Sakam Trading Pvt. Ltd. and Others) within 18 months from the date of allotment i.e. 26 th January, 2026.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable			27 th January, 2026		
Equity share capital / total voting capital of the TC before the said acquisition/sale			5,26,96,000 Equity Shares of Rs. 1 each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale			5,26,96,000 Equity Shares of Rs. 1 each		
Total diluted share/voting capital of the TC after the said acquisition/sale			5,26,96,000 Equity Shares of Rs. 1 each		

PLACE: INDORE
DATE: 27.01.2026

FOR, SAKAM TRADING PRIVATE LIMITED

Purnima Mehta
PURNIMA MEHTA
DIRECTOR
DIN: 000235632

LIST OF PROMOTER AND PROMOTERS GROUP
(Forming part of Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 27.01.2026)

S. No.	Name of Promoter	Pre Transaction Holding	Post Transaction Holding
1	SAKAM TRADING PRIVATE LIMITED	3,04,75,702	3,04,75,702
2	SHIV SINGH MEHTA	20,67,299	20,67,299
3	PURNIMA MEHTA	3,09,487	3,09,487
4	DEVKI MEHTA	38,743	38,743
5	SAURABH MEHTA	30,423	30,423
6	KRITI NUTRIENTS LIMITED	32,89,999	32,89,999
	Total	3,62,11,653	3,62,11,653