

Date : 09.02.2015

The Asst. General Manager  
Bombay Stock Exchange Ltd  
Floor 25, P.J. Towers  
Dalal Street  
MUMBAI – 400 001

Dear Sir,

Sub : Disclosure in terms of Regulation 31(1) and 31(2) of SEBI (SAST) Regulations, 2011 – Reg.

With reference to the above subject, I am enclosing here with a statement under Regulation 31(1) and 31(2) of SEBI (SAST) Regulations, 2011 in respect of pledge of shares in the formats prescribed by you.

I hope that the same is in order and I request you to kindly condone the inadvertent delay in submission of the same.

Kindly acknowledge the receipt.

Thanking you.

  
AJAY RAVI

CC : The Manager

National Stock Exchange of India Ltd  
Exchange Plaza, Plot No: C/1, G Block  
Bandra Kurla Complex, Bandra ( E )  
MUMBAI – 400 051

CC : Krebs Biochemicals & Industries Ltd – for information and records.

| Format for disclosure by the promoter(s) to the stock exchanges and to the target company for<br>encumbrance of shares / revocation of encumbrance / release of encumbrance in terms of Regulation<br>31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 |                   |                             |                                           |          |                                     |                    |                             |                            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|-----------------------------|-------------------------------------------|----------|-------------------------------------|--------------------|-----------------------------|----------------------------|
| Name of the Target Company                                                                                                                                                                                                                                                                        |                   |                             |                                           |          | KREBS BIOCHEMICALS & INDUSTRIES LTD |                    |                             |                            |
| Name of the Promoter(s) on whose shares encumbrance was created                                                                                                                                                                                                                                   |                   |                             |                                           |          | AJAY RAVI                           |                    |                             |                            |
| Date of Reporting                                                                                                                                                                                                                                                                                 |                   |                             |                                           |          | 09.02.2015                          |                    |                             |                            |
| Name of the stock Exchanges where the shares of the target company are listed                                                                                                                                                                                                                     |                   |                             |                                           |          | Bombay Stock Exchange, NSE          |                    |                             |                            |
| Details of Promoters Holding :                                                                                                                                                                                                                                                                    |                   |                             |                                           |          |                                     |                    |                             |                            |
| The Term "event" indicates creation/invocation/release of encumbrance as the case may                                                                                                                                                                                                             |                   |                             |                                           |          |                                     |                    |                             |                            |
| Promoter(s) or PACs                                                                                                                                                                                                                                                                               | Pre Event Holding |                             | Details of events pertaining to           |          |                                     | Post Event Holding |                             | (*) Details of encumbrance |
| Names                                                                                                                                                                                                                                                                                             | Number            | % of total<br>Share Capital | Type -<br>Creation/invocation/<br>release | Date (s) | Number                              | Number             | % of total<br>Share Capital |                            |
| AJAY RAVI                                                                                                                                                                                                                                                                                         | -                 | -                           | Release                                   |          | 5,47,800                            | 5,47,800           | 5.76%                       | Pinky Ventures Pvt. Ltd    |
|                                                                                                                                                                                                                                                                                                   |                   |                             |                                           |          |                                     |                    |                             |                            |
|                                                                                                                                                                                                                                                                                                   |                   |                             |                                           |          |                                     |                    |                             |                            |
|                                                                                                                                                                                                                                                                                                   |                   |                             |                                           |          |                                     |                    |                             |                            |
|                                                                                                                                                                                                                                                                                                   |                   |                             |                                           |          |                                     |                    |                             |                            |

(\*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrances.

  
Signature of Authorized Signatory

Place : Hyderabad

Date : 09.02.2015