

PARVATHI TRADING AND FINANCE COMPANY PRIVATE LIMITED

Regd. Office: No. 18, Mahatma Gandhi Road, Nungambakkam, Chennai – 600 034

April 16th, 2013

Mr.K.Hari
Vice President
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-kurla Complex
Bandra [E]
Mumbai - 400 051

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing the share acquisition details in prescribed format for your information and records.

Kindly acknowledge receipt.

Thanking You,

Yours faithfully,

For **Parvathi Trading and Finance Co Pvt Ltd**



B.H.Kothari
Director

Encl: as above

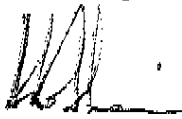
**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Kothari Sugars and Chemicals Limited		
2. Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer	Parvathi Trading and Finance Company Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited - Mumbai		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	5,40,86,610	65.25%	65.25%
b) Voting rights (VR) otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
Total (a+b+c)	5,40,86,610	65.25%	65.25%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	41,00,000	4.95%	4.95%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
Total (a+b+c)	41,00,000	4.95%	4.95%

<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	5,81,86,610	70.20%	70.20%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
Total (a+b+c)	5,81,86,610	70.20%	70.20%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off-Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.04.2013		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.82,88,85,800		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.82,88,85,800		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.82,88,85,800		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Director

Place: Chennai

Date: 16.04.2013