

## ***UDAY S. KOTAK***

62, NCPA APARTMENTS, DORABJI TATA MARG, NARIMAN POINT, MUMBAI 400 021.

April 23, 2015

The Manager,  
National Stock Exchange of India Limited.  
Exchange Plaza,  
5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (E),  
Mumbai-400 0051.

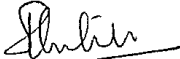
Dear Sir,

**Sub: Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With reference to the captioned subject, please find enclosed herewith the Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

Kindly acknowledge receipt.

Yours sincerely,



**Uday Kotak**

Encl : as above

cc : Kotak Mahindra Bank Ltd.  
27BKC, G, Block,  
Bandra Kurla Complex,  
Bandra ( E ),  
Mumbai- 400 051.





**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                  |                                                          |                                                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                                                      | KOTAK MAHINDRA BANK LIMITED                                                                                                                                                                                                                                                                                                      |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                                               | Bombay Stock Exchange Limited<br><br>National Stock Exchange of India Limited                                                                                                                                                                                                                                                    |                                                          |                                                   |
| 3. Particulars of the shareholder(s):<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. | Mr. Uday Suresh Kotak<br><br>Mr. Uday Suresh Kotak<br>Ms. Pallavi Kotak<br>Ms. Indira Suresh Kotak<br>Mr. Suresh A. Kotak<br>Mr. Suresh A. Kotak (HUF )<br>Ms. Aarti Suresh Kotak<br>Mr. Dinkarra K. Desai<br>Ms. Kusum D. Desai<br>Mr. Janak D. Desai<br>Kotak Trustee Company Pvt. Ltd<br>(Beneficial Owner Mr. Uday S. Kotak) |                                                          |                                                   |
| 4. Particulars of the Shareholding of persons mentioned at (3) above as on 31 <sup>st</sup> March 2015                                                                                                                                                                                                                                                                                                                                                                  | Number of Shares                                                                                                                                                                                                                                                                                                                 | % w.r.t .total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                  |                                                          |                                                   |
| i. Mr. Uday Suresh Kotak                                                                                                                                                                                                                                                                                                                                                                                                                                                | 306,263,550                                                                                                                                                                                                                                                                                                                      | 39.65                                                    | NA                                                |
| ii. Ms. Pallavi Kotak                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 555,790                                                                                                                                                                                                                                                                                                                          | 0.07                                                     | NA                                                |
| iii. Ms. Indira Suresh Kotak                                                                                                                                                                                                                                                                                                                                                                                                                                            | 12,13,360                                                                                                                                                                                                                                                                                                                        | 0.16                                                     | NA                                                |
| iv. Mr. Suresh A. Kotak                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 100,000                                                                                                                                                                                                                                                                                                                          | 0.01                                                     | NA                                                |
| v. Mr. Suresh A. Kotak (HUF)                                                                                                                                                                                                                                                                                                                                                                                                                                            | 55,000                                                                                                                                                                                                                                                                                                                           | 0.01                                                     | NA                                                |
| vi. Ms. Aarti Suresh Kotak                                                                                                                                                                                                                                                                                                                                                                                                                                              | 28,680                                                                                                                                                                                                                                                                                                                           | 0.00                                                     | NA                                                |

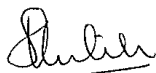




|                                                                                    |                    |              |          |
|------------------------------------------------------------------------------------|--------------------|--------------|----------|
| vii. Mr. Dinkarra K. Desai                                                         | 396,754            | 0.05         | NA       |
| viii. Ms. Kusum D. Desai                                                           | 1,49,130           | 0.02         | NA       |
| ix. Mr. Janak D. Desai                                                             | 21,800             | 0.00         | NA       |
| x. Kotak Trustee Company Pvt. Ltd. (Beneficial Owner Mr. Uday S. Kotak)            | 3,12,278           | 0.04         | NA       |
| b) Voting Rights (otherwise than by shares)                                        | -                  | -            | -        |
| c) Warrants,                                                                       | -                  | -            | -        |
| d) Convertible Securities                                                          | -                  | -            | -        |
| e) Any other instrument that would entitle the holder to receive shares in the TC. | -                  | -            | -        |
| <b>Total</b>                                                                       | <b>309,096,342</b> | <b>40.02</b> | <b>-</b> |

**Note**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. This disclosure is made as a promoter and a person having control.



**Mr. Uday Suresh Kotak**  
**(Promoter)**

Place: Mumbai

Date: 23<sup>rd</sup> April 2015



