KOKUYO CAMLIN LIMITED
Regd. Office : 48/2, Hilton House, Central Road
MIDC, Andheri (East), Mumbai – 400 093. INDIA
Tel.: 91-22-6655 7000 Fax : 91-22-2836 6579
E-mail : info@kokuyocamlin.com
Website : www.kokuyocamlin.com
CIN : L24223MH1946PLC005434

8th October, 2015

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai 400 001
Fax no.: 022 2272 2061/ 2272 3577
Email: corp.relations@bseindia.com

National Stock Exchange of India
Bandra Kurla Complex
Bandra (East)Mumbai 400 051
Fax no.: 022 26598237 /26598238/
66418124/25/26
Email: cmlist@nse.co.in

Dear Sirs,

Sub : Intimation under 29(2) under SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Please find enclosed disclosure under regulation 29 (2) under SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011, received from M/s. Kokuyo Co., Ltd., Japan on 8th October, 2015.

We would like to hereby inform you that M/s. Kokuyo S&T Co. Ltd. (Promoters) has merged with Kokuyo Co., Ltd. vide approval received from the regulatory authorities in Japan on 7th October, 2015. Pursuant to such approval, the merger between is retroactively effective from 1st October, 2015, and Kokuyo S&T Co., Ltd stands fully merged into Kokuyo Co., Ltd.

Pursuant to the aforesaid overseas merger, by operation of law, Kokuyo Co., Ltd which was a 100% holding company of Kokuyo S & T and also a Person Acting in Concert of Kokuyo S&T and indirectly holding 7,36,25,750 Equity shares of Re 1/- each of the Company (through Kokuyo S&T Co., Ltd), now directly holds 7,36,25,750 Equity shares of Re 1/- each, constituting 73.40% of the Company's total paid up equity share capital.

We request you to kindly take the same on record.

Thank you.

For **KOKUYO CAMLIN LIMITED**

RAVINDRA DAMLE
VICE PRESIDENT (CORPORATE)
& COMPANY SECRETARY

Encl : as above

KOKUYO Co., Ltd.
1-8-35 Konan, Minato-ku
Tokyo, 108-8710 JAPAN
Phone +81-3-3474-6005 Fax: +81-3-3474-6007

Date: 8 October 2015

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai 400 001
Fax no.: 022 2272 2061/ 2272 3577
Email: corp.relations@bseindia.com

National Stock Exchange of India
Bandra Kurla Complex
Bandra (East)Mumbai 400 051
Fax no.: 022 26598237 /26598238/
66418124/25/26
Email: cmlist@nse.co.in

Kokuyo Camlin Limited
Hilton House, 48/2, Central Road, M.I.D.C
Opp. Hotel Tunga Paradise, Andheri (East)
Mumbai – 400 093, INDIA
Email: corporate@kokuyocamlin.com

Dear Sirs,

We refer to the corporate announcement made by Kokuyo Camlin Limited ("**Company**") to the stock exchanges by its letter dated 1 October 2015.

In this regard, we would like to hereby inform you that the merger between Kokuyo S&T Co., Ltd and its 100% holding company, namely, Kokuyo Co., Ltd has now been approved by the regulatory authorities in Japan on 7 October 2015. Pursuant to such approval, the merger between Kokuyo S&T and Kokuyo Japan is retroactively effective from 1 October 2015, and Kokuyo S&T Co., Ltd stands fully merged into Kokuyo Co., Ltd.

Pursuant to the aforesaid overseas merger, by operation of law, Kokuyo Co., Ltd which was a 100% holding company of Kokuyo S & T and also a Person Acting in Concert of Kokuyo S&T and indirectly holding 7,36,25,750 Equity shares of Re 1/- each of the Company (through Kokuyo S&T Co., Ltd), now directly holds 7,36,25,750 Equity shares of Re 1/- each, constituting 73.40% of the Company's total paid up equity share capital.

Enclosed, please find a disclosure of Kokuyo Co., Ltd under Regulation 29 of the SEBI (Acquisition of Shares & Takeovers) Regulations, 2011, for your reference and records.

This is for your information.

Thank you.

For **KOKUYO CO., LTD.**

Authorised Signatory

Format for disclosure under Regulation 29 of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Part- A- Details of the acquisition

Name of the Target Company(TC)	Kokuyo Camlin Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Kokuyo Co., Ltd.		
Whether the acquirer belongs to the Promoter / Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Ltd and National Stock Exchange of India Limited		
Name(s) of the Seller and Persons acting in Concert (PAC) with the Seller	Kokuyo S & T Co., Ltd.[1]		
Details of the acquisition as follows	Number	% w.r.t. total Share / voting Capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	0	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00	0.00
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired	7,36,25,750	73.40	73.40
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ Lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	7,36,25,750	73.40	73.40

[1] Note: The Target Company has filed an application with the Reserve Bank of India on 24 September 2015, seeking the RBI's approval to take on record the said transfer of shares of the Target Company from Kokuyo S&T Co., Ltd to Kokuyo Co., Ltd, pursuant to the foreign merger.

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	7,36,25,750	73.40	73.40
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ Lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	7,36,25,750	73.40	73.40
Details of the ~~acquisition~~ / disposal as follows	Number	% w.r.t.total Share / voting Capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	7,36,25,750	73.40	73.40
b) Shares in the nature of encumbrance (pledge/ ien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	7,36,25,750	73.40	73.40
Details of ~~acquisition~~/sale			
a) Shares carrying voting rights ~~acquired~~/sold	7,36,25,750	73.40	73.40
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	7,36,25,750	73.40	73.40
After the ~~acquisition~~/sale, holding of:			
a) Shares carrying voting rights	0	0.00	0.00
b) Shares encumbered with the acquirer			

c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d)	0.00	0.00	0.00
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	The shares of the Target Company which were held by Kokuyo S&T Co, Ltd have been directly vested with Kokuyo Co., Ltd under operation of law, pursuant to an overseas merger undertaken between Kokuyo S&T Co., Ltd (Japan), Kokuyo Furniture Co., Ltd ((Japan) and Kokuyo Co., Ltd, which has been approved by relevant governmental authorities in Japan on 7 October 2015.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ warrants/ VR/ convertible securities/ any other instrument that entitle the acquirer to receive shares in the TC.	The merger between Kokuyo Co., Ltd and Kokuyo S&T Co., Ltd has been approved by relevant governmental authorities in Japan on 7 October 2015, and the merger is retroactively effective from 1 October 2015.		
Equity share capital / total voting capital of the TC before the said acquisition	100303806 Equity shares of Re. 1/- each aggregating to Rs. 100303806/-		
Equity share capital/ total voting capital of the TC after the said acquisition Total diluted share/voting capital of the TC after the said acquisition	100303806 Equity shares of Re. 1/- each aggregating to Rs. 100303806/- 100303806 Equity shares of Re. 1/- each aggregating to Rs. 100303806/-		

Part - B***

Name of the Target Company: Kokuyo Camlin Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Kokuyo Co. Ltd.	Yes	-

For Kokuyo Co. Ltd.

Authorised Signatory

Place: Japan
Date: 8 October 2015

(*) total share capital/ voting capital to be taken as per the latest filing done by the Company to the stock exchange under clause 35 of the Listing Agreement.

(**) diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(***) Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated.