30th March, 2015

**The Secretary**
National Stock Exchange of India Ltd.
Exchange Plaza. C-1, Block – G,
Bandra Kurla Complex,Bandra (E),
Mumbai – 400051The Secretary

**Re: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.**

Dear Sir,

This is to inform you that I, Satnam Arora, 248, Satnam Farms, Village Saidiullajaib, M.B. Road- New Delhi - 110030, have acquired 10,000 Equity shares through open market purchase on 27.03.2015 of Kohinoor Foods Limited representing 0.03 % of the total Equity Shares Capital of the Company.

We therefore, pursuant to regulation 29(1) of the SEBI(Substantial Acquisition of Shares and Takeover) Regulation, 2011 provide herewith the Disclosure Report in respect of 10,000 Equity Shares of Kohinoor Foods Limited & Form "D" as per SEBI(Prohibition of Insider Trading) Regulations, 1992.

Thanking You,

Yours faithfully,

Satnam Arora

Encl: As above

C.C: **The Secretary**
Bombay Stock Exchange Ltd.,
25th floor, P.J. Towers,
Dalal Street,
Fort, Mumbai – 400 001

ANNEXURE -1

PART-A

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)**

| | | | |
|---|---|---|---|
| Name of the Target Company (TC) | Kohinoor Foods Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Satnam Arora | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Ltd.(NSE)<br>Bombay Stock Exchange Ltd.(BSE) | | |
| Details of the acquisition as follows | **Number** | **% w.r.t total share/voting capital wherever applicable capital wherever applicable** | **% w.r.t. total diluted share/voting cpital of the TC(*)** |
| **Before the acquisition under consideration, holding of :**<br>a) Shares carrying voting rights<br>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)<br>c) Voting rights (VR) otherwise than by equity shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 5269128 | 14.95 | 14.95 |
| **e) Total (a+b+c+d)** | **5269128** | **14.95** | **14.95** |
| **Details of acquisition**<br>a) Shares carrying voting rights acquired<br>b) VRs acquired otherwise than by equity shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | 10000 | **0.03** | 0.03 |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | | | |
| **e) Total (a+b+c+d)** | 10000 | **0.03** | 0.03 |
| **After the acquisition, holding of:**<br>a) Shares carrying voting rights<br>b) VRs otherwise than by equity shares | 5279128 | 14.98 | 14.98 |

| | | | |
|---|---|---|---|
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | | | |
| **e) Total (a+b+c+d)** | 5279128 | 14.98 | 14.98 |
| Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.) | Open Market | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. | - | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 27.03.2015 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 352415300 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 352415300 | | |

**PART-B**

Name of the Target Company:

| Name of the aquirer and Persons Acting in concert (PAC) with the acquirer | Whether the acquirer belongs to PROMOTER/Promoter group | PAN of the acquirer and/or PACs |
|---|---|---|
| Satnam Arora | Yes | AAKPA2694L |

Satnam Arora

Signatory

Place: NEW DELHI
30.03.2015