

Sanjay Jhunjhunwala,
76-Eldeco Green, Gomti Nagar,
Lucknow-226010
Phone- 0522-4079561

Date: 5th April, 2015

The Asstt. Vice President-Listing,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex , Bandra (E),
Mumbai -400051
Phone no. 022-26598100

Sub: Disclosures under Regulation 30 of SEBI (Substantial
Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sirs,

Please find enclosed herewith the Disclosures under Regulation 30 of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulation, 2011 for the financial
year ended 31.03.2015.

Thanking You

Yours Sincerely
For and on behalf of Promoter, Promoter Group and PAC

(Sanjay Jhunjhunwala)

Encl: as above

C.: M. S. X. M. Sugar Mills Limited, Lucknow-226010

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	M/s. K.M. Sugar Mills Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Limited		
3. Particulars of the shareholder(s) a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<u>As per list attached</u>		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on March 31 st of the year, holding of:			
a) Shares	61260504	66.59	66.59
b) Voting Rights (otherwise than by shares)	NIL	NIL	NIL
c) Warrants	NIL	NIL	NIL
d) Convertible Securities	NIL	NIL	NIL
e) Any other instrument that would entitle the holder to receive shares in the TC	NIL	NIL	NIL
Total	61260504	66.59%	66.59%

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**List of Promoter(s)/ Member of the promoter group and PAC with him
(as on March 31st 2015)**

Name (s) of Promoter(s), member of the promoter group and PAC with him	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Laxmi Kant Dwarka Das	10065900	10.94%	10.94%
Prakash Chandra Jhunjhunwala	9946600	10.81%	10.81%
Laxmi Kant Jhunjhunwala	5602600	6.09%	6.09%
Uma Devi Jhunjhunwala	4449527	4.84%	4.84%
Naina Devi Jhunjhunwala	4170955	4.53%	4.53%
Prakash Chandra Jhunjhunwala (HUF)	3825900	4.16%	4.16%
Aditya Jhunjhunwala	3704200	4.03%	4.03%
Sanjay Jhunjhunwala	2494600	2.71%	2.71%
Vatsal Jhunjhunwala	450000	0.49%	0.49%
Vridhi Jhunjhunwala	450000	0.49%	0.49%
Marvel Business Pvt. Ltd.,	12450951	13.53%	13.53%
K.M. Vyapar Pvt. Ltd.,	2283364	2.48%	2.48%
Jhunjhunwala Securities Pvt. Ltd.	500000	0.54%	0.54%
K.M. Plantation Pvt. Ltd.,	25000	0.03%	0.03%
Francoise Commerce Pvt. Ltd.,	420000	0.46%	0.46%
Vridhi Trust	188780	0.21%	0.21%
Shivani Trust	120549	0.13%	0.13%
Vatsal Trust	49721	0.05%	0.05%
Madhu Prakash Jhunjhunwala	61857	0.07%	0.07%
Total	61260504	66.59%	66.59%

For and on behalf of Promoter, Promoter Group and PAC

Sanjay Jhunjhunwala

Place: Lucknow

Date: 5th April 2015