



KAMDHENU ISPAT LIMITED

2nd Floor, Tower - A, Building No. 9 DLF Cyber City
Phase - III, Gurgaon- 122002 (Haryana) Ph.0124 - 4604500 Fax. 0124-4218524
E-mail : kamdhenu@kamdhenuispat.com, Website : www.kamdhenuispat.com

11th August, 2015

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra(E), Mumbai-400 051

To,
The Manager- Listing
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

REF: Security Code: KIL

Ref: Security Code: 532741

Subject: Compliance of Clause 41 of the Listing Agreement

Dear Sir,

This is with reference to the captioned subject, the stock exchanges are hereby informed that meeting of the Board of Directors of the Company was held on 11th August, 2015 wherein following businesses among others were considered & approved:

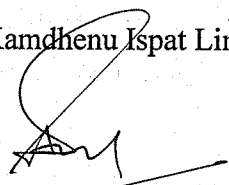
1. Approved the Un-audited Financial Results of the Company for quarter ended 30.06.2015. Copy enclosed herewith.
2. Appointment of M/s Chandrasekaran Associates, Company Secretaries as Secretarial Auditors of the Company for financial year 2015-16.

Please take the same on your record.

Thanking you,

Yours truly,

For Kamdhenu Ispat Limited,


(Satish Kumar Agarwal)
Chairman & Managing Director

KAMDHENU ISPAT LIMITED

CIN: L27101DL1994PLC134282

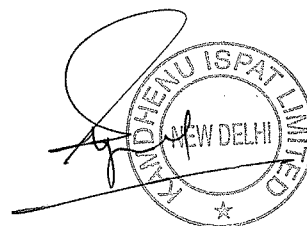
Regd. Office: L-311, Khasra No.724, Street No.7, Mahipalpur Extension, New Delhi-110 037
Corporate Office: 2nd Floor, Tower-A, Building No.9, DLF Cyber City Phase-3, Gurgaon-122 002
Phone no.-0124-4604500 Fax: - 0124-4218524 Email:- kamdhenu@kamdhenuispat.com Website:-www.kamdhenuispat.com

Statement of Unaudited Financial Results for the quarter ended 30th June,2015

		(₹ in lacs)			
S.No.	Part-I Particulars	Quarter ended			Year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations				
	a) Net Sales/ Income from operations (Net of Excise Duty)	22,129.85	24,595.69	25,599.44	96,799.32
	b) Other Operating Income	-	-	-	-
	Total Income from Operations (net) [1(a) + 1(b)]	22,129.85	24,595.69	25,599.44	96,799.32
2	Expenses				
	a) Cost of Material consumed	5,595.83	5,795.87	6,296.13	23,673.79
	b) Purchases of Stock in trade	13,129.91	14,803.29	16,205.96	59,570.49
	c) Changes in inventories of finished goods, work-in-progress and stock in trade	(46.89)	(46.92)	(274.81)	(1,056.72)
	d) Employee benefits expense	687.74	642.80	567.73	2,413.26
	e) Depreciation and amortisation expense	128.36	127.68	129.38	541.80
	f) Other Expense	2,136.52	2,761.20	2,034.69	9,206.00
	Total Expenses [2(a) to 2(f)]	21,631.47	24,083.92	24,959.08	94,348.62
3	Profit from Operations before other income, finance costs and Exceptional Items (1-2)	498.38	511.77	640.36	2,450.71
4	Other Income	16.66	16.20	5.02	38.05
5	Profit from ordinary activities before finance costs and exceptional items [3+4]	515.04	527.98	645.38	2,488.76
6	Finance costs	336.85	336.06	291.22	1,298.74
7	Profit from Ordinary Activities after finance costs but before exceptional items(5-6)	178.19	191.92	354.15	1,190.02
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	178.19	191.92	354.15	1,190.02
10	Tax Expense	55.93	73.59	117.30	387.35
11	Net Profit from ordinary Activities after Tax (9-10)	122.25	118.33	236.85	802.66
12	Extraordinary Items	-	-	-	-
13	Net Profit after tax for the Period (11-12)	122.25	118.33	236.85	802.66
14	Paid-up Equity Share Capital (Face Value ₹10/- each)	2,340.00	2,340.00	2,340.00	2,340.00
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	7,610.70
16	Earning per Share in Rupees(Quarterly not annualized)				
	-Basic	0.52	0.51	1.01	3.43
	-Diluted	0.52	0.51	1.01	3.43

		(₹ in lacs)			
S.No.	Part-II Particulars	Quarter ended			Year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited	Unaudited	Unaudited	Audited
1	A. Particular of Share holdings				
	Public Shareholding:				
	-Number of Shares	7,209,240	7,209,240	7,788,206	7,209,240
	-Percentage of shareholding	30.81%	30.81%	33.28%	30.81%
2	Promoters & promoter group shareholding				
	a) Pledged/Encumbered				
	- Number of shares				
	- Percentage of shares(as a % of the total shareholding of promoters & promoter group)				
	- Percentage of shares(as a % of the total share capital of Company)				
	b) Non-encumbered				
	- Number of shares	16,190,760	16,190,760	15,611,794	16,190,760
	- Percentage of shares(as a % of the total shareholding of promoters & promoter group)	100%	100%	100%	100%
	- Percentage of shares(as a % of the total share capital of Company)	69.19%	69.19%	66.72%	69.19%

Particulars		Quarter ended 30.06.2015	
B. Investor Complaints			
Pending at the beginning of the quarter			Nil
Received during the quarter			2
Disposed off during the quarter			2
Remaining unresolved at the end of the quarter			Nil



Segmentwise Revenue, Results & Capital Employed under clause 41 of Listing Agreement.

		(₹ in lacs)			
Particulars		Quarter ended			Year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited	Unaudited	Unaudited	Audited
A. Segment Revenue					
- Steel		19,201.11	21,612.04	22,873.43	84,607.33
- Power		16.85	16.72	25.01	87.12
- Paints		3,985.18	4,079.84	3,823.89	16,413.49
Gross Sales		23,203.14	25,708.61	26,722.32	101,107.94
Less: Excise Duty		1,073.29	1,112.92	1,122.89	4,308.62
Net Sales/Income from operations		22,129.85	24,595.69	25,599.44	96,799.32
B. Segment Results					
- Steel		801.60	831.10	740.76	2,856.40
- Power		10.15	12.06	18.95	63.66
- Paints		(35.72)	14.02	187.62	634.89
Profit/(Loss) before finance cost, Tax & unallocable items		776.03	857.18	947.34	3,554.95
Less: Finance cost		336.85	336.06	291.22	1,298.74
Less: Other Unallocable Expenditure net of Income		260.99	329.21	301.96	1,066.19
Total Profit before Tax		178.19	191.92	354.15	1,190.02
C. Capital Employed					
(Segment Assets-Segment Liabilities)					
- Steel		11,258.82	11,150.21	10,754.49	11,150.21
- Power		243.10	249.19	263.04	249.19
- Paints		9,632.75	9,379.80	8,447.81	9,379.80
- Unallocable		260.93	293.12	467.61	293.12
Total		21,395.60	21,072.31	19,932.95	21,072.31

Notes:

- The unaudited Financial Results and Segment Results were reviewed by the Audit Committee and approved at the meeting of Board of Directors of the Company held on 11th August, 2015. The Statutory Auditors have carried out limited review of the above quarterly financial results.
- Tax expenses comprise current tax, deferred tax and earlier year tax.
- The Company operates in three segments Steel, Paints and Power.
- Figures for the previous periods are re-classified, re-arranged, re-grouped wherever necessary.

Date: 11th August, 2015
Place: Gurgaon

For and on behalf of the Board of Directors
Kamdhenu Ispat Limited

sd/-
(Satish Kumar Agarwal)
Chairman & Managing Director

