

**Format for disclosure under Regulation 29(2) of SEBI
(Substantial Acquisition of shares and Takeovers) Regulations, 2011**

Name of the Target Company	M/s. Khandwala Securities Limited		
Name of the acquirer and PAC with the acquirer	Tulsi P. Khandwala		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange & Bombay Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of</u>			
a) Shares carrying voting rights	292149	2.45	2.45
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	292149	2.45	2.45
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	250	0.01	0.01
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	250	0.01	0.01
<u>After the acquisition/sale, holding of</u>			
a) Shares carrying voting rights	292399	2.45	2.25
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	292399	2.45	2.45
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05.08.2014		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 11,93,90,000/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 11,93,90,000/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 11,93,90,000/-		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible

Yours Truly


Tulsi P Khandwala

Place: Mumbai

Date 05.08.2014

CONTRACT NOTE

(Capital Market Segment of NSE) • (Pursuant to Regulation 3.5)

KHANDWALA SECURITIES LIMITED

SEBI REGN. NO.: INB230600030

Regd./Dealing Off.: Vikas Building, Ground Floor, Green Street, Fort, Mumbai - 400 023.

Tel.: 91-22-4076 7373 Fax : 91-22-4076 7377

Code No.: 06000
Unique Client Code No.: 23021
Trading Code No. of the Constituent: 23021

TULSI P. KHANDWALA
REKHA - 2 6TH FLOOR RIDGE ROAD WALKESHWAR

MUMBAI 400 006 INDIA

Client Tel Nos: 23676286

PAN OF CONSTITUENT: AABPK5768L Off Add:

Sir/Madam, I/We have this day done by your order and on your account the following transactions:

Order No.	Order Time	Trade No.	Trade Time	Security	Quantity Bought for you	Quantity Sold for you	Gross Rate per Security (Rs.)	Brokerage Rate per Security	Net Rate per Security (Rs.)	Total (Rs.)	Brokerage (Total) (Rs.)	Service Tax (Rs.)	Securities Transaction Tax (Rs.)	Total (Rs.)
2014080534886422	11:19:10	34096117	11:59:51	Khandwala Securities Limited	92		16.00	0.03	16.03	1472.00	2.76	0.34	0.00	1575.10
2014080535389150	12:04:43	3411320	12:04:51	Khandwala Securities Limited	49		16.50	0.03	16.53	808.50	1.47	0.18	0.00	829.65
2014080535389150	12:04:43	34112359	12:05:20	Khandwala Securities Limited	6		16.50	0.03	16.53	99.00	0.18	0.02	0.00	101.10
2014080536144665	13:18:26	34397091	13:18:26	Khandwala Securities Limited	103		17.00	0.03	17.03	1751.00	3.09	0.38	4.13	1858.50
NET DELIVERY					250									
EXCH. CHARGES STAMP DUTY SIT														
** AS PER ANNEXURE ** AMOUNT DUE TO US : Rs.											7.50	0.92		8.42

OTHER LEVIES, IF ANY:

* Alternatively, these details may be furnished separately as Annexure to the Contract Note.
Brokerage has been charged as stated and has been at rates not exceeding the official scale of brokerage and indicated separately.
This Contract is made subject to the Rules, Bye-Laws and Regulations and usage of the National Stock Exchange of India Limited.
In matters where the Exchange is party to the dispute, the Civil Courts at Mumbai shall have exclusive jurisdiction and in all other matters, proper courts within the area covered under the Regional Arbitration Centre shall have jurisdiction in respect of the arbitration proceedings failing under or conducted in that Regional Arbitration Centre.
This contract constitutes and shall be deemed to constitute as provided overleaf an agreement between you and me/us, and in the event of any claim (whether admitted or not), differences or disputes in respect of any dealings, and contracts of a date prior or subsequent to the date of this contract (including any question whether such dealings, transactions or contracts have been entered into or not) shall be referred to arbitration as provided in the Rules, Bye-Laws and Regulations of The National Stock Exchange of India Limited.
The provisions printed overleaf form a part of the contract.

Date: _____
Place: _____

CLIENT ID - 10001103
DP ID - IN 300126
DP NAME - HDFC BANK
CW BP ID - IN 550725

Pune Office:
C 8/9, Dr. Herkar
Near Kamia Nehru
Off. Bhambark Road
Pune - 411 004
Phone: 91-20-256

CONTRACT NOTE NO.: 2034
TRADE DATE: 05-Aug-2014
SETTLEMENT NO.: N 2014147
SETTLEMENT PERIOD: 07-Aug-2014

Your Faithfully
For Khandwala Securities

Member of National Stock Exchange of India
PAN No.: AAACK 2214 P
Service Tax No.: AAACK 2214 PS