



Khaifan CHEMICALS AND FERTILIZERS LTD.

CIN : L24219MP1982PLC004937

Apollo Arcade, 3rd Floor, ½, Old Palasia, INDORE - 452018 (M.P.) Phone : 4753666
Fax : 0731-4753655, E-mail : khaifanind@gmail.com, Website : www.khaifanchemfert.com

KCFL/2021/

December 1, 2021

To,
The Manager (DCS/Compliance)
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI- 400 001

To,
The Manager (Listing/Compliance)
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla
Complex, Bandra (East),
MUMBAI- 400 001

BSE Scrip Code : 507794

NSE Symbol : KHAICHEM

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

We are attaching herewith disclosure under Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as received from Promoter of the Company.

Kindly take the same on record.

Yours faithfully,

for KHAITAN CHEMICALS AND FERTILIZERS LIMITED

CS KAMLESH JOSHI
(Company Secretary & Senior General Manager)

Encl.: As Above



SHRADHA PROJECTS LIMITED

CIN:L27109WB1992PLC054108

Registered Office:

Unit 9A, 9th Floor, Tirumala 22, 22 East Topsia Road, Kolkata 700046

(033) 22851919 | 40445509 | 46004686 • cs@shradhaprojects.com • www.shradhaprojects.com

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Dear Sir/Madam,

In compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached herewith disclosure in the prescribed format relating to release of 37,995,680 (28,296,760 Plus 9,698,920) pledged equity shares of Khaitan Chemicals and Fertilizers Limited.

Kindly take the same on record.

Thanking You

Yours faithfully,

for SHRADHA PROJECTS LIMITED

(SHANKAR LAL GUPTA)
Director
DIN: 00041007



CC: Khaitan Chemicals and Fertilizers Limited
Apollo Arcade, 3rd Floor 1/2,
Old Palasia, Indore - 452 018 (M.P.)

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
Name of the Target Company (TC)	Khaitan Chemicals and Fertilizers Limited
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited, 2. National Stock Exchange of India Limited
Date of reporting	01/12/2021
Name of the promoter or PAC on whose shares encumbrance has been Released	Shradha Projects Limited

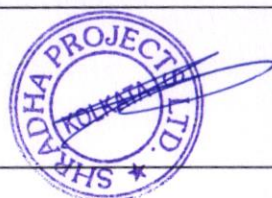
Details of the creation of encumbrance:

Details of the creation of encumbrance													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Shradha Projects Limited	45,763,640	47.18 %	37,995,680 (28,296,760 Plus 9,698,920)	39.17%	Release	01.12.2021	Pledge	Release of Pledge of equity shares which was created as a security for loan availed by TC	37,995,680 (28,296,760 Plus 9,698,920)	39.17 %	SBICAP Trustee Limited	Nil	Nil

Signature of Authorized Signatory:

Place: Kolkata

Date: 01/12/2021



*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.