

Annexure-B

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	KARUTURI GLOBAL LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DMI FINANCE PRIVATE LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange 2. National Stock Exchange		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	53,195,090	6.569	6.569
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	53,195,090	6.569	6.569
Details of acquisition			
a) Shares carrying voting rights acquired	11,200,000	1.383	1.383
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any instrument that entitles the acquirer to receive shares carrying voting	NIL	NIL	NIL

rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	11,200,000	1.383	1.383
After the acquisition, holding of:			
a) Shares carrying voting rights	64,395,090	7.953	7.953
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c)	64,395,090	7.953	7.953
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pledge of Shares		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25th July 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition/Sale	Rs. 809,726,648/- divided into 809,726,648 equity shares of Re. 1/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 809,726,648/- divided into 809,726,648 equity shares of Re. 1/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 809,726,648/- divided into 809,726,648 equity shares of Re. 1/- each.		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For DMI Finance Private Limited

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Signature of the acquirer / Authorised Signatory

Place: New Delhi

Date: 31st July 2013