

KEYNOTE

Ref # Key15/Stock-Exch.Let/Ru(30)

May 4, 2015

National Stock Exchange of India Ltd.

Listing Department,
"Exchange Plaza" C-1, Block – G,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Ref. : Scrip : KEYCORPSE

- Reg.: (i) Appointment of Shri Shishir Vasant Dalal [DIN:00007008] as an Additional Independent Director of the Company**
- (ii) Acceptance of resignation of Shri Sujal Shah [DIN:00058019] as an Independent Director of the Company, and**
- (iii) Reconstitution of Audit Committee of the Company.**

This is to inform you that vide circular resolution dated 4th May, 2015, the Board of Directors of the Company:

- (i). Appointed Shri Shishir Vasant Dalal [DIN:00007008] as an Additional Independent Director w.e.f. 4th May, 2015, subject to the approval of shareholders at general meeting.
- (ii). Accepted resignation of Shri Sujal Shah, [DIN:00058019] from the directorship of the Company and Chairman of Audit Committee of the Company with effect from 4th May, 2015 and
- (iii). Appointed Shri Shishir Vasant Dalal, as Chairman of the Audit Committee of the Company. The reconstituted members of Audit Committee of the Company shall be (a) Shri Shishir Vasant Dalal - Chairman (b) Shri Hitesh Shah - Member and (c) Shri Manish Desai - Member.

We request you to please take the same on record.

Thanking you and assuring you of our best co-operation at all times.

Yours sincerely,

For KEYNOTE CORPORATE SERVICES LIMITED



Uday S. Patil
Director (Investment Banking)

Keynote Corporate Services Limited

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