ISMT LIMITED

Solutions You Can Trust

ISMT/SEC/19-20 October 12, 2019

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G Block,
BKC, Bandra (E),
Mumbai - 400 051
Symbol: ISMTLTD

Sub.: Your e-mail dt. October 7, 2019 seeking clarification

Dear Sirs,

This is with reference to your e-mail dt. October 7, 2019 seeking clarification with respect to the disclosure made by the Company on September 27, 2019 regarding the execution of Inter-Creditors Agreement (ICA) by majority of the Lenders of the Company.

In this regard, we wish to inform you that the Company is not a signing party to the ICA and that the earlier disclosure was based on the information as received from the Lead Lender of the Company.

We now await revert from the Lead Lender on the clarifications sought and shall keep you posted in this regard as intimated to us from time to time.

You are requested to kindly take the same on your record.

Thanking You,

Yours faithfully,
For **ISMT Limited**



Chetan Nathani
Company Secretary

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