

KEDAR VAZE

C/o. S H Kelkar and Company Limited,
Balrajeshwar Road, Mulund (West), Mumbai-400080

Date: June 08, 2020

To
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P. J. Towers,
Dalal Street, Mumbai – 400 001

To
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir/ Madam,

Sub: Disclosure pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, Kedar Vaze, am the Promoter of S H Kelkar and Company Limited ("SHK").

In accordance with Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I wish to inform you that, I have purchased 28,32,014 equity shares of SHK, being 2.00% of the total paid up capital of SHK, during the period from May 29, 2020 to June 05, 2020.

Accordingly, I enclose herewith the requisite disclosure under the above Regulation.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,


Kedar Vaze

Enclosed: As above

CC: Company Secretary & Compliance Officer,
S H Kelkar and Company Limited,
Devkaran Mansion 36 Mangaldas Road
Mumbai- 400 002, India.

ANNEXURE – 2
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	S H Kelkar and Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Kedar Vaze PAC – Ramesh Vaze, Prabha Vaze, Anagha Sandeep Nene, Nandan Kedar Vaze , Parth Kedar Vaze, Neha Kedar Karmarkar, Nishant Kedar Karmarkar, Sumedha Kedar Karmarkar , Nihar Sandeep Nene, Vinayak Ganesh Vaze Charities, Kedar Ramesh Vaze Family Trust, Ramesh Vinayak Vaze Family Trust, Keva Constructions Pvt Ltd, SKK Industries Pvt Ltd, ASN Industries Pvt Ltd, KNP Industries Pte. Ltd and Keva Investment Partners		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,41,02,600	9.98%	9.98%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	(33,000)	(0.02%)	(0.02%)
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,41,02,600	9.98%	9.98%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	28,32,014	2.00%	2.00%
b) VRs acquired /sold otherwise than by shares	-	-	-

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-															
d) Shares encumbered / invoked/released by the acquirer	28,32,014	2.00%	2.00%															
e) Total (a+b+c+d)																		
After the acquisition/sale, holding of:																		
a) Shares carrying voting rights	1,69,34,614	11.98%	11.98%															
b) Shares encumbered with the acquirer	-	-	-															
c) VRs otherwise than by shares	-	-	-															
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-															
e) Total (a+b+c+d)	1,69,34,614	11.98%	11.98%															
f) Total (a+b+c+d) Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition of equity shares on market																	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Acquisitions : <table><tr><th>Date of Acquisition</th><th>No. of shares acquired</th><th>%</th></tr><tr><td>May 29, 2020</td><td>4,28,014</td><td>0.30%</td></tr><tr><td>June 01, 2020</td><td>8,50,000</td><td>0.60%</td></tr><tr><td>June 05, 2020</td><td>15,54,000</td><td>1.10%</td></tr><tr><td>Total</td><td>28,32,014</td><td>2.00%</td></tr></table>			Date of Acquisition	No. of shares acquired	%	May 29, 2020	4,28,014	0.30%	June 01, 2020	8,50,000	0.60%	June 05, 2020	15,54,000	1.10%	Total	28,32,014	2.00%
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June 01, 2020	8,50,000	0.60%																
June 05, 2020	15,54,000	1.10%																
Total	28,32,014	2.00%																
	14,13,20,801 equity shares of Rs. 10/-																	
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Total diluted share/voting capital of the TC after the said acquisition	14,13,20,801 equity shares of Rs. 10/-																	

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Kedar Vaze
 Signature of the acquirer / seller / ~~Authorised Signatory~~
 Place: Mumbai
 Date: 08.06.2020