Reliance
Industries Limited

September 16, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: **500325**

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051

Trading Symbol: **RELIANCE**

Dear Sirs,

Sub: Disclosure under Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Non-Convertible Debentures

We wish to inform that the Company has today around 1:07 p.m. (IST), allotted 12,00,000 Unsecured, Redeemable, Non-Convertible Debentures ("NCDs") of the face value of Rs. 1,00,000 each ("PPD Series Q"), issued on private placement basis.

The detailed information regarding the NCDs allotted is given below:

Sr. No.	Particulars	PPD Series Q
1.	Type of Issue	Private Placement
2.	Issue size	Base issue of Rs. 10000,00,00,000 (Indian Rupees Ten Thousand Crore Only) with an option to retain over-subscription upto Rs. 2500,00,00,000 (Indian Rupees Two Thousand Five Hundred Crore Only) ("Green Shoe Option").
3.	Allotment Details	12,00,000 (Twelve Lakh) Unsecured, Redeemable, Non-Convertible Debentures of the face value of Rs. 1,00,000/- (Indian Rupees One Lakh only) each, aggregating Rs. 12000,00,00,000 (Indian Rupees Twelve Thousand crore only).
4.	Proposed to be listed on	BSE Limited and National Stock Exchange of India Limited
5.	Date of Allotment	September 16, 2026

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<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>PPD Series Q</th></tr>
<tr><td>6.</td><td>i. Date of Maturity / Redemption Date
ii. Schedule of payment of principal amount</td><td>i. September 16, 2031

ii. Not applicable</td></tr>
<tr><td>7.</td><td>Tenor of the instrument</td><td>5 (five) years</td></tr>
<tr><td>8.</td><td>Coupon Rate</td><td>7.47% p.a.</td></tr>
<tr><td>9.</td><td>Schedule of payment of coupon / interest</td><td>Schedule of payment of coupon / interest:
<table>
<tr><th>Sr. No</th><th>Cash Flows</th><th>Coupon Payment Dates</th><th>Per NCD Amount (in ₹)</th></tr>
<tr><td>1.</td><td>Coupon Payment 1</td><td>September 16, 2027</td><td>7,470</td></tr>
<tr><td>2.</td><td>Coupon Payment 2</td><td>September 18, 2028</td><td>7,470</td></tr>
<tr><td>3.</td><td>Coupon Payment 3</td><td>September 17, 2029</td><td>7,470</td></tr>
<tr><td>4.</td><td>Coupon Payment 4</td><td>September 16, 2030</td><td>7,470</td></tr>
<tr><td>5.</td><td>Coupon Payment 5</td><td>September 16, 2031</td><td>7,470</td></tr>
</table></td></tr>
<tr><td>10.</td><td>Charge / security, if any, created over the assets</td><td>PPD Series Q are unsecured</td></tr>
<tr><td>11.</td><td>Credit Rating</td><td>“CRISIL AAA/ Stable” (“CRISIL TRIPLE A rating with stable outlook”) by CRISIL Ratings Limited and “CARE AAA/Stable” (“CARE TRIPLE A rating with stable outlook”) by CARE Ratings Limited.</td></tr>
<tr><td>12.</td><td>Special right / interest/ privileges attached to the</td><td>Nil</td></tr>
</table>

Sr. No.	Particulars	PPD Series Q
	instrument, and changes thereof	
13.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	There is no delay in payment of interest / principal amount
14.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with the comments thereon, if any	Not applicable
15.	Details of redemption of ~~preference shares indicating the manner of redemption (whether out of profits or out of~~	Please refer point no. 6 above.

Sr. No.	Particulars	PPD Series Q
	~~fresh issue) and~~ debentures	

The NCDs will be credited to the demat account of the debenture holders in due course.

This is for information and records.

Thanking you

Yours faithfully,
For **Reliance Industries Limited**

SAVITHRI PAREKH
Digitally signed by SAVITHRI PAREKH
Date: 2026.09.16 15:37:10 +05'30'

Savithri Parekh
Company Secretary and
Compliance Officer

Copy to:

Luxembourg Stock Exchange
35A Boulevard Joseph II,
L-1840 Luxembourg

Singapore Exchange Limited
2 Shenton Way, #02-02 SGX Centre 1,
Singapore 068804