

October 1, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code: **500325**

Trading Symbol: **RELIANCE**

Dear Sirs,

Sub: Disclosure under Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Non-Convertible Debentures

We wish to inform that the Company has today around 2:39 p.m. (IST), allotted 13,00,000 Unsecured, Redeemable, Non-Convertible Debentures ("NCDs") of the face value of Rs. 1,00,000 each ("PPD Series R"), issued on private placement basis.

The detailed information regarding the NCDs allotted is given below:

Sr. No.	Particulars	PPD Series R
1.	Type of issue	Private Placement
2.	Issue size	Base issue of Rs.12000,00,00,000 (Indian Rupees Twelve Thousand Crore only) with an option to retain over-subscription upto Rs. 1000,00,00,000/- (Indian Rupees One Thousand Crore only) ("Green Shoe Option").
3.	Allotment details	13,00,000 (Thirteen Lakh) Unsecured, Redeemable, Non-Convertible Debentures of the face value of Rs. 1,00,000/- (Indian Rupees One Lakh only) each on the basis of 'multiple yield allotment' and the aggregate amount received from the Allottees is Rs. 13008.6095 crore.
4.	Proposed to be listed on	BSE Limited and National Stock Exchange of India Limited
5.	Date of allotment	October 1, 2026
6.	i. Date of maturity / redemption date ii. Schedule of payment of principal amount	i. October 1, 2036 ii. Not applicable

Sr. No.	Particulars	PPD Series R			
7.	Tenor of the instrument	10 (Ten) years			
8.	Coupon rate	7.90% p.a.			
9.	Schedule of payment of coupon / interest	Schedule of payment of coupon / interest:			
		Sr. No	Cash flows	Coupon payment dates	Per NCD amount (in Rs.)
		1.	Coupon Payment 1	October 1, 2027	7,900
		2.	Coupon Payment 2	October 3, 2028	7,900
		3.	Coupon Payment 3	October 1, 2029	7,900
		4.	Coupon Payment 4	October 1, 2030	7,900
		5.	Coupon Payment 5	October 1, 2031	7,900
		6.	Coupon Payment 6	October 1, 2032	7,900
		7.	Coupon Payment 7	October 3, 2033	7,900
		8.	Coupon Payment 8	October 3, 2034	7,900
		9.	Coupon Payment 9	October 1, 2035	7,900
		10.	Coupon Payment 10	October 1, 2036	7,900
10.	Charge / security, if any, created over the assets	PPD Series R are unsecured			
11.	Credit rating	“ CRISIL AAA/ Stable ” (“CRISIL TRIPLE A rating with stable outlook”) by CRISIL Ratings Limited and “ CARE AAA/Stable ” (“CARE TRIPLE A rating with stable outlook”) by CARE Ratings Limited.			
12.	Special right / interest/ privileges attached to the instrument, and changes thereof	Nil			
13.	Delay in payment of interest / principal amount for a period of more than three months from the	There is no delay in payment of interest / principal amount.			

Sr. No.	Particulars	PPD Series R
	due date or default in payment of interest/ principal	
14.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with the comments thereon, if any	Not applicable
15.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Please refer point no. 6 above.

The NCDs will be credited to the demat account of the debenture holders in due course.

This is for information and records.

Thanking you

Yours faithfully,
For **Reliance Industries Limited**

SAVITHRI
RI
PAREKH
Digitally signed
by SAVITHRI
PAREKH
Date: 2026.10.01
14:57:00 +05'30'

Savithri Parekh
Company Secretary and
Compliance Officer

Copy to:

Luxembourg Stock Exchange
35A Boulevard Joseph II,
L-1840 Luxembourg

Singapore Exchange Limited
2 Shenton Way, #02-02 SGX Centre 1,
Singapore 068804