

HEALTHCARE GLOBAL ENTERPRISES LIMITED

Registered Office: HCG Tower, No. 8, P Kalinga Rao Road, Sampangi Rama Nagar, Bengaluru, Karnataka, 560027, India. Corporate Identification Number (CIN): L15200KA1998PLC023489 Tel: +91 80 4660 7700; Website: www.hcgoncology.com

Open offer for acquisition of up to 3,70,90,327 (three crores seventy lakhs ninety thousand three hundred and twenty seven) fully paid-up equity shares of face value of INR 10 (Indian Rupees Ten) each (the "Equity Shares") of HealthCare Global Enterprises Limited (the "Target Company"), representing 26.00% (twenty-six per cent) of the Expanded Voting Share Capital, from the Public Shareholders of the Target Company, by Hector Asia Holdings II Pte. Ltd. (the "Acquirer") together with Hector Asia Holdings I Pte. Ltd. ("PAC 1"), KKR Asia IV Fund Investments Pte. Ltd. ("PAC 2") and KIA EBT II Scheme 1 ("PAC 3", which, together with PAC 1 and PAC 2, "PACs"), in their capacity as persons acting in concert with the Acquirer for the purpose of the Open Offer, pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI (SAST) Regulations") (the "Open Offer").

This post-offer advertisement ("Post-Offer Advertisement") is being issued by Kotak Mahindra Capital Company Limited ("Manager" or "Manager to the Open Offer"), for and on behalf of the Acquirer and the PACs, in connection with the Open Offer to the Public Shareholders of the Target Company, in accordance with regulation 18(12) of the SEBI (SAST) Regulations.

This Post-Offer Advertisement should be read in continuation of, and in conjunction with the:

- (a) public announcement dated February 23, 2025 ("Public Announcement" or "PA");
- (b) detailed public statement dated March 01, 2025, which was published on March 03, 2025 in the following Newspapers: Financial Express (English- all editions), Jansatta (Hindi- all editions), Navshakti (Marathi- Mumbai edition), Vishwavani (Kannada- Bengaluru edition) ("Detailed Public Statement" or "DPS");
- (c) the letter of offer dated July 10, 2025 ("Letter of Offer" or "LoF"); and
- (d) pre-offer advertisement-cum-corrigendum to the PA and the DPS dated July 17, 2025, which was published on July 18, 2025 in the following Newspapers: Financial Express (English- all editions), Jansatta (Hindi- all editions), Navshakti (Marathi- Mumbai edition), Vishwavani (Kannada- Bengaluru edition) ("Pre-Offer Advertisement cum Corrigendum").

This Post-Offer Advertisement is being published in all such Newspapers in which the Detailed Public Statement was published. Capitalized terms used but not defined in this Post-Offer Advertisement shall have the same meaning assigned to such terms in the Letter of Offer.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

1.	Name of the Target Company	HealthCare Global Enterprises Limited
2.	Name of the Acquirer(s) and PACs	Acquirer: Hector Asia Holdings II Pte. Ltd. PAC 1: Hector Asia Holdings I Pte. Ltd. PAC 2: KKR Asia IV Fund Investments Pte. Ltd. PAC 3: KIA EBT II Scheme 1
3.	Name of the Manager to the Offer	Kotak Mahindra Capital Company Limited
4.	Name of the Registrar to the Offer	KFin Technologies Limited
5.	Open Offer Details	
	(a) Details of Opening of the Open Offer	July 21, 2025 (Monday)
	(b) Date of Closure of the Open Offer	August 01, 2025 (Friday)
6.	Date of payment of Consideration	August 07, 2025 (Thursday)

7. Details of Acquisition:

Sl. No.	Particulars	Proposed in the Offer Document		Actuals	
7.1	Offer Price (per Equity Share)	INR 504.41		INR 504.41	
7.2	Aggregate number of shares tendered	3,70,90,327 <sup>(1)</sup>		318	
7.3	Aggregate number of shares accepted	3,70,90,327 <sup>(1)</sup>		318	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	INR 1870,87,31,842.07 <sup>(1)</sup>		INR 1,60,402.38	
7.5	Shareholding of the Acquirer before Agreements / Public Announcement (No. & %)	• Acquirer: Nil (0.00%) • PAC 1: Nil (0.00%) • PAC 2: Nil (0.00%) • PAC 3: Nil (0.00%)		• Acquirer: Nil (0.00%) • PAC 1: Nil (0.00%) • PAC 2: Nil (0.00%) • PAC 3: Nil (0.00%)	
7.6	Shares Acquired by way of Agreements				
	• Number	Up to 7,61,59,095		7,19,28,035 <sup>(2)</sup>	
	• % of Expanded Voting Share Capital	Up to 53.39%		50.42% <sup>(2)</sup>	
7.7	Shares Acquired by way of Open Offer				
	• Number	3,70,90,327 <sup>(1)</sup>		318	
	• % of Expanded Voting Share Capital	26.00% <sup>(1)</sup>		0.00%	
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	• Acquirer: Nil (0.00%) • PAC 1: Nil (0.00%) • PAC 2: Nil (0.00%) • PAC 3: Nil (0.00%)		• Acquirer: Nil (0.00%) <sup>(3)</sup> • PAC 1: Nil (0.00%) • PAC 2: Nil (0.00%) • PAC 3: Nil (0.00%) <sup>(3)</sup>	
7.9	Post-offer shareholding of Acquirer and PACs (Number of Equity Shares and % of Expanded Voting Share Capital)	• Acquirer: 10,87,68,318 (76.25%) <sup>(1)</sup> • PAC 1: Nil • PAC 2: Nil • PAC 3: 250,044 (0.18%) <sup>(1)</sup>		• Acquirer: 7,16,78,309 (50.25%) • PAC 1: Nil • PAC 2: Nil • PAC 3: 250,044 (0.18%)	
7.10	Pre & Post-offer shareholding of the Public	Pre-offer	Post-offer	Pre-offer	Post-offer
	• Number	5,55,71,040 <sup>(4)(5)</sup>	1,84,80,713 <sup>(1)(4)(5)</sup>	5,55,71,040 <sup>(4)(5)</sup>	5,55,70,722 <sup>(4)(5)(6)</sup>
	• % of the Voting Share Capital	38.95% <sup>(4)(5)</sup>	12.95 <sup>(1)(4)(5)</sup>	38.95% <sup>(4)(5)</sup>	38.95% <sup>(4)(5)(6)</sup>

Notes:

- (1) Assuming full acceptance under the Open Offer.
- (2) As disclosed in paragraph 8 of Part A (Background to the Open Offer) in Section III (Details of the Open Offer) of the LoF, on May 30, 2025, the Acquirer and PAC 3, upon the completion of all the conditions precedent for acquisition of the First Tranche Shares, including procurement of the Required Statutory Approvals, in terms of Regulation 22(2) of the SEBI (SAST) Regulations, completed purchase of the First Tranche Shares from the Seller in accordance with the terms of the Share Purchase Agreement. The Acquirer and PAC 3 have, respectively, acquired 7,16,77,991 Equity Shares (50.25% of the Expanded Voting Share Capital) and 2,50,044 Equity Shares (0.18% of the Expanded Voting Share Capital) from the Seller as part of the First Tranche Shares.
- (3) Apart from the Equity Shares specified in Sr. nos. 7.6 and 7.7, the Acquirer and PACs have not acquired any other Equity Shares. The Acquirer and PAC 3, pursuant to the Share Purchase Agreement, have acquired 7,19,28,035 Equity Shares of the Target representing 50.42% of the Expanded Voting Share Capital on May 30, 2025. Further, the Acquirer has acquired 318 Equity Shares of the Target representing 0.00% of the Expanded Voting Share Capital pursuant to the Open Offer.
- (4) The pre-Open Offer shareholding of the public is based on the shareholding as of July 07, 2025 i.e., Identified Date, as disclosed in the LOF. The shareholding includes 1,22,06,043 Equity Shares held by the Seller. From the First Tranche Closing Date, the Seller has been reclassified as a 'public shareholder' of the Target Company in terms of Regulation 31A of the SEBI (LODR) Regulations.
- (5) Including 32,39,732 ESOPs considered for determining Expanded Voting Share Capital.
- (6) The number of shares held by public shareholders excluding the 32,39,732 ESOPs considered for determining the Expanded Voting Share Capital, is 5,23,30,990 Equity Shares representing 37.54% stake of the current outstanding share capital.
- 8. The Acquirer and the PACs along with their respective directors severally and jointly accept full responsibility for the information contained in this Post-Offer Advertisement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company and/or the Seller) and also for the obligations under the SEBI (SAST) Regulations.
- 9. A copy of this Post-Offer Advertisement is expected to be available on the websites of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), NSE (www.nseindia.com) and at the registered office of the Target Company.



Kotak<sup>®</sup>  
Investment Banking

Kotak Mahindra Capital Company Limited  
27BKC, 1<sup>st</sup> Floor, Plot No. C-27, 'G' Block,  
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Contact Person: Mr. Ganesh Rane  
Tel. No.: +91 22 6218 5905  
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Email: hcg.openoffer@kotak.com  
SEBI Registration Number: INM000008704  
Validity Period: Permanent Registration



KFINTECH<sup>®</sup>  
EXPERIENCE TRANSFORMATION

KFin Technologies Limited  
Selenium, Tower B, Plot No- 31 and 32, Financial District,  
Nanakramguda, Serilingampally, Hyderabad,  
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Contact Person: Mr. M Murali Krishna  
Tel. No.: +91 40 6716 2222/18003094001  
Fax No.: +91 40 6716 1563  
Email: healthcare.openoffer@kfinance.com  
SEBI Registration Number: INR000000221  
CIN: L72400MH2017PLC444072  
Validity Period: Permanent Registration

Issued by the Manager to the Open Offer

For and on behalf of the Acquirer and the PACs

Hector Asia Holdings II Pte. Ltd. (Acquirer)	Hector Asia Holdings I Pte. Ltd. (PAC 1)	KKR Asia IV Fund Investments Pte. Ltd. (PAC 2)	KIA EBT II Scheme 1 (PAC 3)
Sd/-	Sd/-	Sd/-	Sd/-

Place: Singapore / Mumbai

Date: August 11, 2025