

KISL/IB/KSCL/2017-18/027

June 06, 2017

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051

Dear Sir,

Sub: Filing of Public Announcement for the Buy Back of 29,62,963 equity shares of face value of Rs.2/- at a price of Rs.675/- aggregating to a maximum amount of Rs.200.00 crores by Kaveri Seed Company Limited through Tender Offer using Stock Exchange Acquisition Window Mechanism.

We are pleased to inform you that we have been appointed as the Merchant Banker for the buy back offer of M/s Kaveri Seed Company Limited. Please find enclosed the following documents in connection with the above:-

1. Public Announcement dated June 05, 2017 published in all India editions of Financial Express (English) and Jansatta (Hindi) and Nava Telangana (Hyderabad edition) on June 06, 2017.
2. A CD containing the soft copy of the Public Announcement in PDF Format along with a certificate certifying the soft copy details.

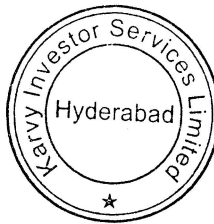
Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For **KARVY INVESTOR SERVICES LIMITED**


R Prashanth Kumar
Whole Time Director & CEO
Contact Phone: 040 – 4485 7880
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Encl.: As above

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