AXIS BANK

AXIS/CO/CS/788/2018-19

21st December 2018

Shri Kautuk Upadhyay
Chief Manager,
Listing & Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, "G" Block
Bandra-Kurla Complex
Bandra (E), Mumbai–400 051

NSE Symbol: AXISBANK

Shri Khushro Bulsara
The Deputy General Manager
Listing Department
BSE Limited
1st Floor, New Trading Ring, Rotunda Building
P. J. Towers, Dalal Street
Fort,
Mumbai–400 001

BSE Scrip Code : 532215

Dear Sir(s),

SUB: PRIOR INTIMATION REGARDING ISSUE OF NON CONVERTIBLE DEBT SECURITIES
REF: REGULATION 50 (2) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (THE LISTING REGULATIONS)

With reference to Regulation 50(2) of the Listing Regulations, we inform that the Bank proposes to raise funds by issuing Senior Unsecured Redeemable non-convertible debentures (Series - 4) of Rs.10 lakh each for cash at par aggregating to Rs. 3,000 crore (Rupees three thousand crore only). (Base Issue of Rs 1,000 crore and Greenshoe option to retain oversubscription of Rs 2,000 crore, thereby aggregating Rs. 3,000 crore).

The Committee of Whole-time Directors of the Bank will consider the proposal to issue and allot the above Securities through Circular Resolution. On receipt of the said approval, we will intimate you the date of passing of the circular resolution and other details of the said Issue.

You are requested to take the above on record.

Yours sincerely,

For Axis Bank Limited,

Girish V. Koliyote
Company Secretary